LEEL Electricals Limited
(Formerly Lloyd Electric & Engineering Ltd.)
159, Okhla Industrial Estate, Phase-III, New Delhi - 110 020 (INDIA)
Tel. : +91-11-40627200, 40627300 Fax : +91-11-41609909
CIN : L29120UP1987PLC091016

August 3, 2017

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400001
Maharashtra.

The Listing Department
National Stock Exchange of India Limited
Bandra-Kurla Complex, Bandra East,
Exchange Plaza, Plot No C/1, G Block,
Mumbai -400051, Maharashtra

BSE SCRIP CODE: 517518

NSE SYMBOL: LEEL

Sub.: Notice regarding transfer of Equity Shares to IEPF due to non-claiming of dividend of past seven consecutive years.

Dear Sirs,

This is with reference to the captioned subject, the Company has issued notices to the Shareholders for transferring their Equity Shares to the Demat Account of the Investor Education and Protection Fund (IEPF) Authority who have not claimed their dividend for last 7 consecutive years in pursuance of Section 124 of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed following documents for your information:

1. Copy of Notice sent to the Shareholders
2. Newspaper Advertisements published in this regard.

This is for your kind information and record please.

Kindly acknowledge the receipt.

Thanking you

Yours Faithfully

For LEEL Electricals Limited

LEEL ELECTRICALS LTD. Company Secretary

Anita K. Sharma
Company Secretary & VP Finance
Encl: a/a

LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Ltd.)
CIN: L29120UP1987PLC091016
Registered office: Unit No. 8, Block B, Old District Courts ComplexIndustrial Area, Phase II, Noida, Uttar Pradesh-201305
Corp. Office: 159, Okhla Industrial Estate, Phase-III, New Delhi-110020
Tel: 011-40627200/300 **Fax**: 011-41609909
Email ID: investor.relation@leelelectric.com **Website:** www.leelelectric.com

August 1, 2017

Dear Shareholder,

Subject: Notice for Transfer of Equity Shares held by you to the Demat Account of Investor Education and Protection Fund (IEPF) Authority due to non-claiming of dividend of past seven years.

This has reference to the captioned subject, pursuant to the provisions of Section 124 or any other applicable provisions of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 effective from September 7, 2016 and subsequently amended by Notification dated February 28, 2017 ("the Rules"), the Company is required to transfer all the Shares in respect of which dividend has not been claimed by the shareholders for last seven consecutive years in the Demat Account of the Investor Education and Protection Fund (IEPF) Authority.

As per the applicable provisions of the Companies Act, 2013, all unpaid dividends are required to be transferred by the Company to the Investor Education and Protection Fund (IEPF) established by the Central Government, after completion of seven years from the due date. The Company is required to transfer the unpaid dividend with respect to the Final Dividend declared for the Financial Year 2009-2010 to the IEPF within a period of 30 days from the due date i.e. November 3, 2017. Details of such unclaimed dividends are regularly updated on the website of the Company i.e. http://leelelectric.com/unpaid-unclaimed-dividend.html

The Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares on which dividend has not been claimed in last seven consecutive years to the Demat Account of IEPF Authority by the due date or such other date as may be notified by the Authority as per the procedure stipulated in the Rules, without any further notice.

Hence, you are requested to kindly make an application to the Company or the Registrar & Transfer Agent (RTA) before completion of 3 months from the date of this notice, with a request for claiming the unpaid dividend so that the shares are not transferred to the Demat Account of the Authority. No claim shall lie against the Company in respect of Unclaimed Dividend / Shares transferred to the IEPF. The full details of such shareholders and shares due for transfer are available on the website of the Company i.e. http://leelelectric.com/unpaid-unclaimed-dividend.html

In case the shares are held in physical form, duplicate share certificates will be issued in lieu of original share certificates and the original share certificates shall stand automatically cancelled and deemed non-negotiable. Further, the shareholders holding shares in demat mode may note that the Company would transfer these shares directly to Demat Account of IEPF Authority through Depository Participants.

The voting rights on the shares transferred to the Fund shall remain frozen until the rightful owner claims the same from the IEPF Authority as per the procedure prescribed in the Rules.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority can be claimed back by them from IEPF Authority after following the procedure prescribed by the Rules.

In case the Shareholders have any queries they may contact the Company or the Company's RTA at below mentioned address:

Company's Contact Details:	**RTA's Contact Details:**
Ms. Anita K. Sharma	Mr. Viren Rana
Company Secretary & VP Finance	Director
LEEL Electricals Limited	**Skyline Financial Services Private Limited**
159, Okhla Industrial Estate,	D-153A, 1st Floor, Okhla Industrial Area,
Phase III, New Delhi 110020	Phase I, New Delhi 110020
Tel: 011-40627200/ 300	Tel: 011-64732688/26812682
Email: investor.relation@leelelectric.com	Email: admin@skylinerta.com
Website: www.leelelectric.com	Website: www.skylinerta.com

Thanking You.

For LEEL Electricals Limited

Anita K. Sharma
Company Secretary& VP Finance

National Highways Authority of India

(Ministry of Road Transport & Highways)

NOTICE INVITING TENDER

(Competitive Bidding through e-tendering mode only)

NHAI invites bids from the prequalified bidders as per RFQ dated 22.09.2016 for procurement of user fee collection agency for Allonia Fee Plaza located at km 584.500 on Lakhnadon-Mahagaon section from km 567.55 to km 624.48 of NH-7 in the State of Madhya Pradesh.

Last date & time of online submission : 30.08.2017 (up to 1100 Hrs.)

For details kindly visit website : www.nhai.org or https://etenders.gov.in

Newfields

BUILDING A NATION, NOT JUST ROADS

BHARAT HEAVY ELECTRICALS LIMITED, BHOPAL

PIPLANI, BHOPAL-462 022 (M.P.)

TRM DIVISION

Phone: 0755-2503659, **E-mail:** prawat@bhelbpl.co.in

NOTICE INVITING TENDER-2017-18

Transformer manufacturing division is inviting Tenders on **two part bids** from financially sound & experienced firms to carry out the following activities, inside BHEL Bhopal factory premises.

S.N.	Brief Details		NIT No
1.	Support activities in TCB div		TRM /Contract /Support /17S02
Important Dates	Last date of Tender Receipt		11.08.2017 by 11.00 AM
	Opening date		After 02:00 PM on the same day

Tender Documents along with all details can be downloaded from our website:**www.bhelbpl.co.in**. All corrigendum, corrections, amendments, time extensions, clarifications etc, to the tender notice will be hosted on BHEL website (**www.bhelbpl.co.in** and **www.bhel.com**). Bidders should regularly visit website(s) to keep themselves updated.

CPR-10(T)/126/17-18/TRM **AGM–TRM(PLNG)**

NLC India Limited

(formerly Neyveli Lignite Corporation Limited)
'Navratna' - Government of India Enterprise
Regd. Office : First Floor, No.8, Mayor Sathyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai - 600 031.
Corp. Office : Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.
CIN No.: L93090TN1956GOI003507, Website: www.nlcindia.com

NOTICE INVITING BIDS

Online Bids in English are invited by NLC India Limited, Neyveli for the following: **Tender No.: CO CONTS/0024E/UCG Pilot Project/Gujarat/2017, Dt.01-08-2017**

Name of the work: TECHNICAL FEASIBILITY STUDY AND UNDERGROUND COAL GASIFICATION PILOT PROJECT IN UCG LIGNITE BLOCKS VIZ. DIPSIDE TADKESHWAR & DUNGRA AND DIPSIDE OF VALIA & RAJPARDI IN GUJARAT.

B.G Amount: ₹ 120 Lakh or US$ 184672 or EURO 156842

Tender Fee: ₹ 15,000/- or US$ 231 or Euro 196

Date of NIB available to parties to download: 16-08-2017

Last date and time for receipt of bids : 06-10-2017 Upto 14.30 Hrs. (IST)

Date & Time of Bid Opening (Part I): 06-10-2017 At 15.00 Hrs. (IST)

Pre-bid Conference: On 15-09-2017 at 11.00 Hrs. (IST) at Conference Hall of Corporate Contracts Division, Corporate Office of NLCIL, Neyveli.

For further details such as Qualifying Requirements, Detailed Scope of work etc. and Tender Document please log on to our website: **www.nlcindia.com** or Central Public Procurement Portal (CPPP) of Government of India, web site : **www.eprocure.gov.in** or contact **The Chief General Manager / Contracts, NLC India Ltd., Corporate Office, Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu, India. Phone: 04142-252210,251620, Fax: 04142-252026 / 252645/ 252646.**

FOR FURTHER DETAILS/CORRIGENDUM VISIT: www.nlcindia.com

PUBLIC SECTOR IS YOURS : HELP IT TO HELP YOU

LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Limited)
Regd. office: Unit No. 8, Block B, Old District Courts Complex, Industrial Area, Phase II, Noida, Uttar Pradesh 201305
CIN: L29120UP1987PLC091016, Tel: 0120-4098444
Email ID: investor.relation@leelelectric.com, Website: www.leelelectric.com

NOTICE TO THE SHAREHOLDERS

Transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Authority.

Notice is hereby given to those Shareholders who have not claimed dividend of the Company in last seven consecutive years in pursuance of the provisions of Section 124 or any other applicable provisions of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 effective from September 7, 2016 and subsequently amended by Notification dated February 28, 2017 ("the Rules").

The Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares of those Shareholders on which dividend has not been claimed in last seven consecutive years to the Demat Account of IEPF Authority by the due date i.e. November 03, 2017 or such other date as may be notified by the Authority as per the procedure stipulated in the Rules, without any further notice.

Hence, the Shareholders are requested to kindly make an application to the Company or the Registrar & Transfer Agent (RTA) before completion of 3 months from the due date i.e. by November 03, 2017, with a request for claiming the unpaid dividend so that the shares are not transferred to the Demat Account of the Authority. No claim shall lie against the Company in respect of Unclaimed Dividend / Shares transferred to the IEPF. The full details of such shareholders and shares due for transfer are available on the website of the Company i.e. http://leelelectric.com/unpaid-unclaimed-dividend.html

Individual notices are being sent to the latest available addresses of the Shareholders whose dividend are lying unclaimed since the Financial Year 2009-10 for the last 7 consecutive years, advising them to claim the dividends expeditiously.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority can be claimed back by them from IEPF Authority after following the procedure prescribed by the Rules.

In case the Shareholders have any queries they may contact the Company's RTA viz. Mr. Viren Rana, Skyline Financial Services Pvt. Ltd., D-153 A, 1st Floor, Okhla Indl. Area, Phase-I, New Delhi - 110020, Tel. 011-26812682, e-mail at admin@skylinerta.com or may write to Ms. Anita K. Sharma, Company Secretary & VP Finance at corporate office at 159, Okhla Industrial Estate, Phase III, New Delhi- 110020, Tel: 011-40627200, 40627300 or e-mail at investor.relation@leelelectric.com

For **LEEL Electricals Limited**
Sd/-
Anita K. Sharma
Company Secretary & VP Finance

Date: 01.08.2017
Place: New Delhi

COMBINE HOLDING LIMITED

Corporate Identity Number - L65999DL1983PLC016585
Regd.Office: 23A, Shivaji Marg, Main Nazafgarh Road, Near Karampura, New Delhi - 110 015
Phone - 011-43537401, E-Mail - combineholdinglimited@gmail.com, Website :- www.combineholding.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2017

(₹. in Lakhs)

S. No.	Particulars	Quarter Ended	Year Ended	Quarter Ended
		30.06.2017	31.03.2017	30.06.2016
		Unaudited	Audited	Unaudited

JD ORGOCHEM LIMITED

CIN: L24100MH1973PLC016908
Registered Office : 301, Sumer Kendra, P.B. Marg, Worli, Mumbai - 400 018.
• Tel. No.: +91-22-3042 3048 • Fax No.: +91-22-3042 3434
Website: www.jdorgochem.com • Email Id: investor.relations@jdorgochem.com

कंधार, 2 अगस्त (एपी)।

अमेरिकी सेना ने कहा है कि अफगानिस्तान के दक्षिणी शहर कंधार में एक आत्मघाती हमलावर ने बुधवार को नाटो के काफिले को निशाना बना कर हमला किया, जिसमें कुछ लोग हताहत हो गए।

हालांकि, सेना के प्रवक्ता लेफ्टिनेंट ई. होरवाथ ने इस बारे में फिलहाल कोई जानकारी नहीं दी कि कितने लोग हताहत हुए हैं या उनकी नागरिकता क्या है। नाटो मिशन इस बात की पुष्टि कर सकता है कि कंधार में नाटो काफिले पर हमला हुआ है।

कंधार पुलिस प्रवक्ता जिया दुर्रानी ने भी हमले की पुष्टि करते हुए कहा कि हमले से लोग हताहत हुए होंगे। उन्होंने बताया कि इलाके की फौरन ही घेराबंदी कर दी गई। हालांकि, इस हमले की जिम्मेदारी फिलहाल किसी संगठन ने नहीं ली है।

9.	Last date for submission of claims | 15-08-2017

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against Amit Spinning Industries Limited on 01-08-2017.

The creditors of Amit Spinning Industries Limited are hereby called upon to submit a proof of their claims on or before 15-08-2017 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit of proof of claims by in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Date : 02.08.2017 (Sd./-) **Parveen Bansal**

Place : New Delhi Interim Resolution Professional

लील इलेक्ट्रिकल्स लिमिटेड

(पूर्व लॉयड इलेक्ट्रिक एंड इंजीनियरिंग लिमिटेड)

पंजीकृत कार्यालय: यूनिट नं. 8, ब्लॉक बी, ओल्ड डिस्ट्रिक्ट कोर्ट्स काम्प्लेक्स, इंडस्ट्रियल एरिया, फेज II, नोएडा, उत्तर प्रदेश 201305

CIN: L29120UP1987PLC091016, फोन: 0120-4098444

ईमेल आईडी: investor.relation@leelelectric.com, वेबसाइट: www.leelelectric.com

शेयरधारकों के लिए सूचना

निवेशक शिक्षा एवं संरक्षा निधि (आईईपीएफ) प्राधिकरण को इक्विटी शेयरों का अंतरण

दिनांक 7 सितम्बर, 2016 से प्रभावी निवेशक शिक्षा एवं संरक्षा निधि प्राधिकरण (लेखाकरण, लेखापरीक्षा, अंतरण एवं वापसी) नियम, 2016 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 124 के प्रावधानों या अन्य लागू प्रावधानों और अधिसूचना दिनांक 28 फरवरी, 2017 द्वारा अनुवर्ती संशोधन ("नियम") के अनुसरण में एतद्द्वारा उन शेयरधारकों को सूचित किया जाता है जिन्होंने पिछले निरंतर सात वर्षों में कम्पनी के लाभांश का दावा नहीं किया है।

नियमों में विनिर्दिष्ट आवश्यकताओं का पालन करते हुए कम्पनी नियत तिथि अर्थात् 3 नवम्बर, 2017 या प्राधिकरण द्वारा अधिसूचित किसी अन्य तिथि तक आगे बिना कोई सूचना दिए नियमों में निर्धारित प्रक्रिया के अनुसार उन शेयरधारकों के शेयर आईईपीएफ प्राधिकरण के डिमेट खाते में अंतरित कर देगी जिन्होंने पिछले निरंतर सात वर्षों में लाभांश का कोई दावा नहीं किया है।

अतः शेयरधारकों से अनुरोध है कि कृपया भुगतान न किए गए लाभांश के दावे हेतु अनुरोध के साथ नियत तिथि अर्थात् 3 नवम्बर, 2017 से पहले 3 माह पूर्ण होने तक कम्पनी या रजिस्ट्रार एवं ट्रांसफर एजेंट (आरटीए) को आवेदन करें जिससे प्राधिकरण के डिमेट खाते में शेयरों का अंतरण न हो सकें। अदावाकृत लाभांश/आईईपीएफ को अंतरित शेयरों के संबंध में कम्पनी के विरूद्ध कोई दावा नहीं किया जा सकेगा। ऐसे शेयरधारकों और अंतरण के लिए देय शेयरों का पूरा विवरण कम्पनी की वेबसाइट http://leelelectric.com/unpaid-unclaimed-dividend.html पर उपलब्ध है।

व्यक्तिगत सूचना शेयरधारकों के नवीनतम उपलब्ध पते पर भेजी जा रही है जिनको लाभांश वित्तीय वर्ष 2009–10 से पिछले निरंतर सात वर्षों से अदावाकृत है और सूचना में उन्हें तुरंत लाभांश का दावा करने की सलाह दी गई है।

शेयरधारक कृपया नोट करें कि अदावाकृत लाभांश और आईईपीएफ प्राधिकरण को अंतरित किए गए शेयरों दोनों का नियमों के अंतर्गत निर्धारित प्रक्रिया का पालन करते हुए आईईपीएफ प्राधिकरण से वापसी का दावा किया जा सकता है।

किसी भी पूछताछ के लिए शेयरधारक कम्पनी के आरटीए अर्थात् श्री विरेन राणा, स्काईलाइन फाइनेंशियल सर्विसेज प्रा. लि., डी–153ए, प्रथम तल, ओखला इंडस्ट्रियल एरिया, फेज–1, नई दिल्ली–110020, फोन: 011-26812682 ई–मेल: admin@skylinerta.com से सम्पर्क कर सकते हैं या सुश्री अनीता के. शर्मा, कम्पनी सचिव एवं वीपी फाइनेंस, कॉर्पोरेट कार्यालय, 159, ओखला इंडस्ट्रियल एस्टेट, फेज–3, नई दिल्ली–110020, फोन: 011-40627200, 40627300 को लिख सकते हैं या ई–मेल: investor.relation@leelelectric.com पर मेल भेज सकते हैं।

कृते **लील इलेक्ट्रिकल्स लिमिटेड**

हस्ता./–

तिथि: 01.08.2017 अनिता के. शर्मा

स्थान: नई दिल्ली कंपनी सचिव एवं वीपी फाइनेंस

DUROPACK LIMITED

CIN : L74899DL1986PLC025835

Regd . Office: 3123, Sector-D,Pkt -III, Vasant Kunj, New Delhi -110070,

Tel: 011-26181611

Email : duropack@vsnl.com

Website : www.duropackindia.com

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (LODR) Regulation 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on 14th August, 2017 to inter alia consider and take on record the Unaudited Financial Results of the Company for the Quarter Ended 30th June, 2017.

For Duropack Limited

Sd/-

Vivek Jain

Place : New Delhi **Managing Director**

Dated : 02.08.2017 **(DIN: 01753065)**

पंजाब नेशनल बैंक

मंडल कार्यालय : दक्षिण दिल्ली,

शाखा कार्यालय आरएलजी,एससीओ-39, ओल्ड ज्युडिशियल कॉम्पलेक्स सिविल लाईन्स, गुडगांव-122001

कब्जा सूचना (अचल सम्पत्ति के लिए नियम 8 (1) के अन्तर्गत)

यह सूचना दी जाती है कि वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति-हित का प्रवर्तन अधिनियम, 2002 की धारा 13(12) तथा सपठित नियम 9 प्रतिभूति हित (प्रवर्तन) नियम 2002 के अधीन प्रदत्त शक्तियों के अनुप्रयोग में बैंक ने प्रत्येक खाते के आगे वर्णित दिनांक को मांग नोटिस जारी किया है जिसमें मांग करते हुए उक्त नोटिस प्राप्ति की दिनांक से 60 दिनों के भीतर राशि का पुनर्भुगतान करने हेतु कहा गया था। ऋणी द्वारा राशि के भुगतान करने में असफल होने पर, ऋणीयों एंव जनसाधारण को एतद् द्वारा सूचित किया जाता है कि उक्त अधिनियम की धारा 13 (4) व सपठित नियम 8 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने प्रत्येक खाते के समक्ष वर्णित दिनांक को निम्नलिखित सम्पत्ति को कब्जे में ले लिया है। ऋणी एवं जमानतदार को विशेष रूप से एवं जनसाधारण को सामान्य रूप से सावधान किया जाता है, कि इस सम्पत्ति के बाबत् कोई व्यवहार नहीं करें और सम्पत्ति में किया गया कोई भी व्यवहार **पंजाब नेशनल बैंक** की बकाया राशि तथा ब्याज के अध्यधीन होगा। **सम्पत्तियों का विवरण जिसका कब्जा लिया गया था निम्न प्रकार है:-**

ऋणी/सम्पत्ति मालिक/ जमानतदार का नाम	बंधक सम्पत्ति का विवरण	बकाया राशि(धारा 13(12) के नोटिस के अन्तर्गत वर्णित)	मांग सूचना की दिनांक	कब्जे की दिनांक
1. मैसर्स सीसीसी इन्फ्रासिस प्रा. लिमिटेड 2. श्री सतीश ओहरी (निदेशक) मैसर्स सीसीसी इन्फ्रासिस प्रा. लिमिटेड **3. श्री नवनीत ओहरी (निदेशक)** मैसर्स सीसीसी इन्फ्रासिस प्रा. लिमिटेड **4. श्री संजीत ओहरी (निदेशक)** मैसर्स सीसीसी इन्फ्रासिस प्रा. लिमिटेड **5. श्री सतीश ओहरी (जमानतदार) 6. श्री नवनीत ओहरी** (जमानतदार) **7. श्री संजीत ओहरी** (जमानतदार) **8. श्रीमती चन्द्रकान्ता ओहरी** (जमानतदार)	अचल सम्पत्ति मकान नं. 412ए, ब्लॉक सी, सुशांत लोक 1, गुडगांव में स्थित। सम्पूर्ण स्टॉक, सामग्री,देनदार जो कि सीसीसी इन्फ्रासिस प्राइवेट लिमिटेड के साथ।	दिनांक 30.09.2016 रू. 3,94,60,458.41/- दिनांक 01.10.2016 को भविष्य के ब्याज के साथ	26.05.2017	29.07.2017

दिनांक : 03.08.2017 स्थान : गुडगांव हस्ताक्षर, प्राधिकृत अधिकारी पंजाब नेशनल बैंक

DHA

acquire up to 35,10,000 equi
equity share capital / voting c
One Only) per equity share (t
Regulations and subject to th
of Offer that will be circulated
(Note: 26% of total shares of t
closure of the tendering perio
2. There is no partly paid-up eq
3. The offer is being made by th
Acquirer, whether registered
4. This Offer is not subject to t
However, it will be subject to
5. The Offer is not conditional
of the Target Company in t
competing offer in terms of
6. The Manager to the Offer,
shares in the Target Compan
and undertakes that they w
Company during the Offer Pe

D. The Acquirer reserves the rig
the operations, assets, liabil
restructurings, mergers, sa
of existing contractual /oper
accordance with procedures
in line with opportunities or c
of Board of Directors.
In terms of Regulation 25(2
does not have any plans to d
the next 2 years, except (i) i
shareholders by way of a sp
of SEBI (SAST) Regulations
or rationalization of assets,
accordance with the prior de
the requisite approvals, the A

E. Upon completion of the Open
Company will not fall below
as per Rule 19A(1) of the Se
provisions of regulation 7(4)

II. BACKGROUND OF THE OFF

1. Board of Directors of the Ta
subject to the approval of th
which is proposed to be ta
Company and other regulato
each (representing 42.53% o
for cash at a price of ₹ 21 e
the acquirer.
2. This offer is being made by
preferential issue to the acqu
making it necessary for the
allotment and this open offer
be termed as "promoters" o
and will trigger regulation 4 o
3. By the above acquisition, the
Target Company. According
regulation 13(2)(g) and othe
4. Acquirer is of opinion that
ultimately benefit acquirer.
5. The Acquirer will continue e
business activities in future
the requirements and expec
Companies Act, 2013, Mem
rules and regulations, the Bo
time to time in order to impr
6. This Offer to the equity shar
each representing 26% of th

III. SHAREHOLDING AND ACQU

The current and proposed shareho

	D
Shareholding as on the PA date	
Shares acquired between the PA	
Shares to be acquired through p	
Shares to be acquired in the ope	
Post Offer Shareholding assur
basis, as on 10th working day a	

** % has been calculated on the basis*

***Note:** As on date of DPS, the Acquire*

IV. OFFER PRICE

a) The equity shares of the ta
Target Company are not freq
Please note that the equity s
The annualized trading turn
preceding July 2017, the mo