

Date: January 25, 2018

To,
The General Manager
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir / Ma'am,

Sub.: Intimation with respect to the receipt of trading approval from BSE Limited and National Stock Exchange of India Limited for 750,000 equity shares issued and allotted on a preferential basis

This is to inform you that the Company has received Trading Approval from BSE Limited and National Stock Exchange of India Limited on January 25, 2018 for 750,000 equity shares issued and allotted on a preferential basis by the Company. The said trading approvals are enclosed herewith.

Further, as required under Regulation 78(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, the said 750,000 equity shares have been kept in lock-in till February 6, 2021.

Kindly take the same in your records.

For UFO Moviez India Limited

S. S. Chavan
Sameer Chavan
Company Secretary



Encl.: a/a

Ref: NSE/LIST/14993

January 25, 2018

The Company Secretary,
UFO Moviez India Limited
Valuable Techno Park, Plot #53/1,
Road #7, MIDC, Marol, Andheri (E),
Mumbai - 400093

Kind Attn: Mr. Sameer Chavan

Dear Sir,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 750000 Equity shares of Rs. 10/- each issued pursuant to preferential issue made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 29, 2018 as per the details given below:

Sr No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1	750000 Equity shares of Rs. 10/- each issued pursuant to preferential issue	UFO	EQ	750000	27600802 to 28350801	06-Feb-2021

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Divya Poojari
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

NOTICES

Notice No.	20180125-21	Notice Date	25 Jan 2018
Category	Company related	Segment	Equity
Subject	Listing of New Securities of UFO Moviez India Ltd		
Content			

Trading members of the Exchange are hereby informed that the under mentioned new securities of UFO Moviez India Ltd. (Scrip Code- 539141) are listed and permitted to trade on the Exchange with effect from Monday, January 29, 2018.

Security Details	7,50,000 equity shares of Rs. 10/- each issued at a premium of Rs. 390.13/- to Promoter on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	27600802 to 28350801		
Date of Allotment	16/12/2017		
Issue Price	Rs. 400.13/-		
ISIN	INE527H01019		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	7,50,000	2 7 6 0 0 8 0 2 to 28350801	06.02.2021

Nitin Pujari
Sr. Manager