

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	TILAKNAGAR INDUSTRIES LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	STCI FINANCE LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights		-	-	-
b) Voting rights (VR) otherwise than by equity shares		-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-	-
Total (a+b+c)		-	-	-
Details of acquisition **				
a) Shares carrying voting rights acquired		11795940	10.22	9.86
b) VRs acquired otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired				
Total (a+b+c)		11795940	10.22	9.86
After the acquisition, holding of: **				
a) Shares carrying voting rights		11795940	10.22	9.86
b) VRs otherwise than by equity shares				

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	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	11795940	10.22	9.86
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	By way of pledge of Shares offered as part of collateral/encumbrances created in consideration of borrowing by a client		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	6/2/2012		
8	Equity share capital / total voting capital of the TC before the said acquisition	115398034		
9	Equity share capital/ total voting capital of the TC after the said acquisition	115398034		
10	Total diluted share/voting capital of the TC after the said acquisition	119682270		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Figures doesn't include proprietary position taken by subsidiaries for trading and investments.



Signature of the acquirer / Authorised Signatory

Place:

Mumbai

Date:

10-Feb-12