



Ref. No. HO/SD/196

Dated: 13.11.2014

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

**Subject: Raising of BASEL III compliant Tier II Bonds
aggregating upto Rs.500.00 crore through Private Placement**

In terms Listing Agreement, we have to inform you that the Bank is planning to raise BASEL III compliant Tier II Bonds aggregating upto Rs.500.00 crore through Private Placement in one or more trenches during the current FY 2014-15.

This is for your information and records please.

Yours faithfully,

(A.K. Goel)
General Manager (F&A),
CFO and Compliance Officer