UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/T2 Bonds/ /2017 July 12, 2017

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	**Listing Department** National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub: Issue and Allotment of BASEL III compliant Tier 2 Bonds upto Rs. 500 crore.

Exchange is hereby informed that the Board of Directors of the Bank has, vide resolution passed by circulation on date, approved issuance and allotment of Unsecured, BASEL III Complaint, Listed, Tier-2 Bonds in the form of Promissory Note of the Face Value of Rs.10lac each, with or without Green Shoe Option, aggregating up to Rs. 500 crore on private placement basis.

The submission may please be taken on record in terms of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking You,

Bikramjit Shom 12/7/17
Company Secretary & Compliance Officer