Thomas Cook (India) Ltd.
Thomas Cook Building
Dr. D. N. Road, Fort
Mumbai - 400 001.

Main No.: 91-22-6160 3333
Fax No. : 91-22-6609 1454
91-22-2287 1069

April 16th, 2013

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500413

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: THOMASCOOK

Fax No.: 2659 8237/38

Dear Sir,

Sub: Issue of equity shares by Thomas Cook (India) Limited by way of an institutional placement programme ("Proposed IPP") under Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations")

Ref: Further to our intimations to the exchanges about proposed IPP vide our letters dated 15th March, 2013, 5th February, 2013 and Clause 36 of Listing Agreement

Pursuant to the above, please be informed that the Securities and Exchange Board of India ("SEBI"), vide its letter No.CFD/PC/AT/OW/8985/2013 dated April 15, 2013, has relaxed the restriction on minimum number of allottees in the proposed IPP. The minimum number of allottees in the proposed IPP may be less than 10 in line with the extant of provisions on minimum number of allottees in Qualified Institutions Placement (QIP). However the proposed IPP shall be subject to the pricing provisions of QIP.

Kindly acknowledge receipt of the same.

Thanking you,

Yours falthfully,
for **Thomas Cook (India) Limited**

R. R. Kenkare
President & Head - Legal & Company Secretary

170 YEARS
1841-2011