

Fairbridge Capital (Mauritius) Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 464 1735 / 467 4000

Ref: CL/SN/CD

(Please quote our reference in your reply)

9 August 2012

By email and fax

Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E),
MUMBAI 400 051

Sub: Compliance of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 {Takeover Regulations}.

Symbol: THOMASCOOK

Dear Sir/ Madam

As required under Regulation 29(1) read with Regulation 29(3)(a) of the Takeover Regulations, we, Fairbridge Capital (Mauritius) Limited, the undersigned, hereby intimate that we have acquired more than 5% of the total paid-up equity share capital of Thomas Cook (India) Limited.

Please find attached as Annexure, disclosure relating to the aforesaid acquisition of shares in the format as prescribed under the Takeover Regulations

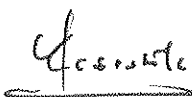
Kindly take the above on record.

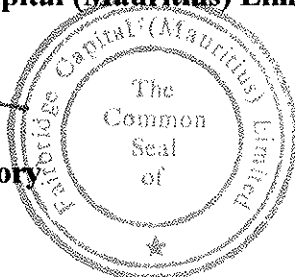
Please acknowledge receipt.

Thanking you.

Yours faithfully

For Fairbridge Capital (Mauritius) Limited


Authorised signatory



Encl: As above.

Fairbridge Capital (Mauritius) Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of Target Company (TC)	Thomas Cook (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Fairbridge Capital (Mauritius) Limited along with Fairfax (Barbados) International Corp., FFHL Group Limited and Fairfax Financial Holdings Limited as persons acting in concert		
3. Whether the acquirer belongs to Promoter/Promoter group	The Acquirer is not a promoter nor a member of the promoter group as of the date of this disclosure		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:	Nil	Nil	Nil
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	Nil	Nil	Nil
Details of acquisition/sale	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
a) Shares carrying voting rights acquired/sold	Acquisition of 22,182,276 equity shares by Fairbridge Capital (Mauritius) Limited	10.41%	10.03%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Total (a+b+c)	22,182,276 equity shares	10.41%	10.03%
After the acquisition/sale, holding of:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
a) Shares carrying voting rights	22,182,276 equity shares	10.41%	10.03%
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	22,182,276 equity shares	10.41%	10.03%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pursuant to an open offer in accordance with the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 8, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital: 21,31,58,694 equity shares Total Voting Capital: 21,31,58,694 equity shares		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Equity share capital: 21,31,58,694 equity shares Total Voting Capital: 21,31,58,694 equity shares		

10. Total diluted share/voting capital of the TC after the said acquisition	Total diluted share capital: 221,230,354 equity shares Total diluted voting capital: 221,230,354 equity shares
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()Fully Diluted Share / voting Capital represents the Paid up Equity Share Capital, the vested Employee Stock Options and the convertible Preference shares of the Target Company*

Signature of the acquirer
Fairbridge Capital (Mauritius) Limited

Place: Mauritius
Date: 9 August 2012

