THEMIS
MEDICARE

F. TML/NSE/bifr/2011-12

February 22, 2012

To,

The General Manager
Dept. of Corporate Services
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra – Kurla Complex,
Bandra – East,
Mumbai– 400 051.

Dear Sir / Madam,

Sub: Introduction of Themis Medicare Ltd as a Promoter of Gujarat Themis Biosyn Ltd.

The Board of Industrial and Financial Reconstruction (BIFR), has approved a Rehabilitation Scheme in case of Gujarat Themis Biosyn Ltd. (GTBL) on 12th January, 2012

The communication from the Board of Industrial and Financial Reconstruction (BIFR) has been received vide their letter dated 13th February, 2012.

The salient features of this Rehabilitation Scheme approved by the Board of Industrial and Financial Reconstruction (BIFR) are as under:

1. Gujarat Themis Biosyn Ltd. (GTBL) will issue fresh shares of nos. 2928702 @ Rs. 5/- + premium of Rs. 5/- per share to Themis Medicare Ltd (TML) being introduced as promoter of Gujarat Themis Biosyn Ltd. by BIFR.

2. By virtue of the above, Themis Medicare Ltd. (TML) will be holding 20.16% of equity in Gujarat Themis Biosyn Ltd (GTBL).

Thank you,

Yours sincerely,
For THEMIS MEDICARE LTD.

PRAKASH D. NARINGREKAR
CFO & Company Secretary