

DINESH PATEL

'CHHAYA'
67 Swastik Society
N. S. Road No: 5
J.V.P.D Scheme,
Mumbai 400056
 **28747184**

The Company Secretary
Themis Medicare Ltd.
11/12 Udyog Nagar,
S. V. Road, Goregaon West
Mumbai – 400104

Dear Sir,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 [SEBI(SAST) Regulations, 2011]

Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011 which necessitates the acquirer to submit a disclosure to Stock Exchanges and to the target company, find enclosed the applicable disclosure relating to acquisition by way of deletion of name of first holder Late. Mr. Gautam Jagdish Patel and Late. Mrs. Indumati Mafatbhai Patel (First holders) of 104 equity shares to Dr. Dinesh S. Patel (Second holder - Promoter) upon deletion of name of first holders in two respective folios

Kindly take this on your record.

Thanking You,
Yours Faithfully,



Dr. Dinesh S. Patel
Place: Mumbai
Date: 26.03.2019

CC:

1. **BSE Limited**, P. J Towers, Dalal Street, Mumbai- 400 001.
2. **National Stock Exchange of India Ltd.**, "Exchange Plaza", Bandra – Kurla Complex, Bandra – East, Mumbai- 400 051.

Encl: as above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Themis Medicare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Dinesh S. Patel		
Whether the acquirer belongs to Promoter/Promoter group	PAC: As per Annexure 1 Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition# (Deletion of name of first holder due to demise) under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	871953	9.4974	9.4974
a) Shares carrying voting rights otherwise than by equity shares b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold. d) Shares encumbered/invoked/released by the acquirer e) Total (a+b+c+d)	871953	9.4974	9.4974
Details of acquisition# (Deletion of name of first holder due to demise) / sale. a) Shares carrying voting rights #acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold. d) Shares encumbered/invoked/released by the acquirer e) Total (a+b+c+d)	104	0.0011%	0.0011%
a) Shares carrying voting rights b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold. d) Shares encumbered/invoked/released by the acquirer e) Total (a+b+c+d)	104	0.0011%	0.0011%
After the acquisition# (Deletion of name of first holder due to demise) /sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. e) Total (a+b+c+d)	872057	9.4986%	9.4986%
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. e) Total (a+b+c+d)	872057	9.4986	9.4986

Mode of #acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Deletion of name of first shareholder due to death.
Date of #acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Name deletion Date: 22 nd March, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	91,80,942 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	91,80,942 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	91,80,942 Equity Shares of Rs. 10/- each

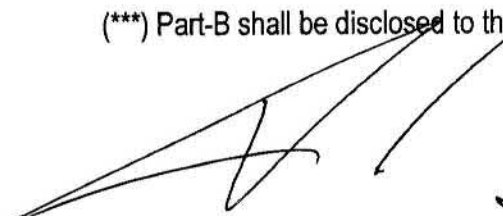
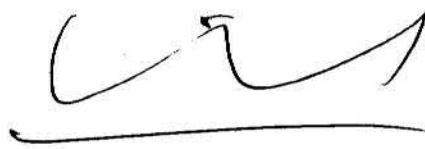
Note:

(#). Transfer by way of deletion of name of first holder of 104 equity shares held by Late. Gautam Jagdish (First holder) and Late. Mrs Indumati Mafatbhai Patel (First holder) to Dr. Dinesh S. Patel (Second holder) due to demise of first holder in two respective folios.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Dr. Dinesh S. Patel

Promoter & on behalf of Promoter Group.

Place: Mumbai

Date: March 26, 2019

Annexure 1**PAC**

Name of the Target Company: THEMIS MEDICARE LIMITED

Sr. No.	Name of PAC	Number Of Shares	% W. R. T. Total Share /Voting Capital Wherever Applicable	Promoter/ Promoter group
1.	ANAY RUPEN CHOKSI	117689	1.28	Promoter group
2.	VIVIDHMARGI INVESTMENTS PRIVATE LTD.	1452842	15.82	Promoter group
3.	GEDEON RICHTER INVESTMENT MANAGEMENT LTD.	884308	9.63	Promoter group
4.	VIVIDH DISTRIBUTORS PRIVATE LTD.	716100	7.80	Promoter group
5.	THEMIS DISTRIBUTORS PRIVATE LTD.	274004	2.98	Promoter group
6.	JAYSHREE DINESH PATEL	667664	7.27	Promoter group
7.	SACHIN DINESH PATEL	551655	6.01	Promoter group
8.	NYSHA RUPEN CHOKSI	117689	1.28	Promoter group
9.	RUPEN ASHWIN CHOKSI	200	0.00	Promoter group
10.	REENA SACHIN PATEL	371491	4.05	Promoter group
11.	DINESH SHANTILAL PATEL (HUF)	98900	1.08	Promoter group
12.	SHANTILAL DAHYABHAI PATEL (HUF)	55800	0.61	Promoter group
TOTAL		5308342	57.82	

Dr. Dinesh S. Patel

Place: Mumbai

Date: March 26, 2019

