THEMIS
MEDICARE

TML:CS:2016-17 14th May, 2016

To

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra kurla Complex
Bandra East, Mumbai - 400051

Dear Sir/Madam,
Subject: Outcome of the Board Meeting held on 14th May, 2016
Ref: 1. BSE Scrip Code: 530199
2. NSE Scrip Code: THEMISMED

This to inform you that the Board of Directors t their meeting held on Saturday, 14th May, 2016 has approved the following:

1. Proposal to issue and allot 1,25,000 convertible warrants on preferential basis to Four Indian Promoters at the rate of Rs. 500/- each, entitling them to 1,25,000 Equity Shares of Rs. 10/- each with premium of Rs. 490/- convertible within 18 months of allotment of warrants, in accordance with SEBI (ICDR) Regulations, 2009. However, this proposal is subject to the approval of members.
2. Identified Non Promoters investors for issuance of 5,00,000 Equity Shares at the rate of Rs. 500/- consisting of Rs. 10/- as Face value and Rs. 490/- as Premium, in accordance with the approval granted by the Board at its meeting held on 11th May, 2016. This is in accordance with SEBI (ICDR) Regulations, 2009. However, this proposal is subject to the approval of members.
3. An Extra-Ordinary General Meeting of the members to approve the above proposals shall be held on Friday 10th June, 2016 at the Registered Office of the Company, at Vapi, Dist. Valsad, Gujarat.
4. Mr. Shirish Shetye, Whole Time Practicing Company Secretary, is appointed as the Scrutinizer for conducting the E-Voting and submitting the Voting Result Report to the Chairman for the Extra-Ordinary General Meeting to be held on 10th June, 2016.
5. The Annual General Meeting of the Company will be held on Wednesday 14th September, 2016.

This may be taken as compliance of the SEBI(LODR) Regulations, 2015; the Company has entered with your Stcok Exchange.

Kindly acknowledge.
Thanking You,

Your Faithfully,
THEMIS MEDICARE LTD.

THEMIS MEDICARE LTD. MUMBAI 400 104

Prakash D. Naringrekar
CFO & Company Secretary

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