

DINESH PATEL

'CHHAYA'
67 Swastik Society
N. S. Road No: 5
J.V.P.D Scheme,
Mumbai 400056
☎ 28747184

The Company Secretary
Themis Medicare Ltd.
11/12 Udyog Nagar,
S. V. Road, Goregaon West
Mumbai – 400104

Dear Sir,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Pursuant to Regulation 29(2) which necessitates the acquirer to submit a disclosure to Stock Exchanges and to the target company, find enclosed the applicable disclosure acquisition of shares by Dr. Dinesh S. Patel (Promoter) upon transmission of shares held by Late. Madhuben Shantilal Patel by Succession Certificate.

Kindly take this on your record.

Thanking You,
Yours Faithfully,

**DINESH S.
PATEL**

Digitally signed by DINESH S PATEL
DN: cn=N. S. Patel, postalCode=400056,
st=Maharashtra,
2.5.4.20=2c14b591e86ac1b9a4927893e1
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serialNumber=4a7ca7279b4958c0a0365c9e
75d53c3607601db9ecde1a48b3f51556a7a2
1c: cm=DINESH S PATEL
Date: 2019.03.04 17:51:59 +05'30'

Dr. Dinesh S. Patel
Place: Mumbai
Date: 04.03.2019

CC:

1. **BSE Limited**, P. J Towers, Dalal Street, Mumbai- 400 001.
2. **National Stock Exchange of India Ltd.**, "Exchange Plaza", Bandra – Kurla Complex, Bandra – East, Mumbai- 400 051.

End: as above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Themis Medicare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Dr. Dinesh S. Patel</u>		
	PAC: As per Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition Transmission# (By Succession Certificate) under consideration, holding of:			
a) Shares carrying voting rights	707957	7.7112%	7.7112%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	707957	7.7112%	7.7112%
Details of acquisition / sale Transmission# (By Succession Certificate).			
a) Shares carrying voting rights #acquired/sold	163996	1.7863%	1.7863%
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	163996	1.7863%	1.7863%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	871953	9.4974	9.4974
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	871953	9.4974	9.4974

Annexure 1

PAC

Name of the Target Company: THEMIS MEDICARE LIMITED

Sr. No.	Name of PAC	Number Of Shares	% W. R. T. Total Share /Voting Capital Wherever Applicable		Promoter/ Promoter group
1.	ANAY RUPEN CHOKSI	117689	1.28		Promoter group
2.	VIVIDHMARGI INVESTMENTS PRIVATE LTD.	1452842	15.82		Promoter group
3.	GEDEON RICHTER INVESTMENT MANAGEMENT LTD.	884308	9.63		Promoter group
4.	VIVIDH DISTRIBUTORS PRIVATE LTD.	716100	7.80		Promoter group
5.	THEMIS DISTRIBUTORS PRIVATE LTD.	274004	2.98		Promoter group
6.	JAYSHREE DINESH PATEL	667664	7.27		Promoter group
7.	SACHIN DINESH PATEL	551655	6.01		Promoter group
8.	NYSHA RUPEN CHOKSI	117689	1.28		Promoter group
9.	RUPEN ASHWIN CHOKSI	200	0.00		Promoter group
10.	REENA SACHIN PATEL	371491	4.05		Promoter group
11.	DINESH SHANTILAL PATEL (HUF)	98900	1.08		Promoter group
12.	SHANTILAL DAHYABHAI PATEL(HUF)	55800	0.61		Promoter group
	TOTAL	5308342	57.82		

Dr. Dinesh S. Patel

Place: Mumbai

Date: March 04, 2019