BAYMANCO INVESTMENTS LIMITED

Registered Office: Les Cascades Building, Edith Cavell Street, Port Louis, Mauritius
(Company No.:141008)

6th April, 2017

The Company Secretary
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited,
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051

Dear Sirs,

Sub: Report under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations] on Inter-se transfer of shares amongst Promoters of The Bombay Dyeing & Manufacturing Company Limited (Target Company).

This is with reference to the intimation under Regulation 10(5) submitted by us on 22nd March, 2017.

Please find enclosed the Report as required under Regulation 10(6) of the Takeover Regulations for the acquisition by us of 4,73,07,000 shares from The Bombay Burmah Trading Corporation, Limited of the Target Company.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For Baymanco Investments Limited

Jaideep Pandit
Director
Encl: a/a

CC: Mr. Sanjive Arora, Company Secretary,
The Bombay Dyeing & Manufacturing Co. Ltd.,
Regd Office: Neville House, J. N. Heredia Marg,
Ballard Estate, Mumbai – 400001

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations")

1.	Name of the Target Company (TC)		The Bombay Dyeing & Manufacturing Co. Ltd.	
2.	Name of the acquirer(s)		Baymanco Investments Limited	
3.	Name of the stock exchange where shares of the TC are listed		National Stock Exchange of India Limited BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Inter-se transfer pursuant to internal restructuring of Promoters' holdings in the Target Company.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a)(iii) of SEBI SAST Regulations	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.		Yes Yes 22nd March, 2017	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	The Bombay Burmah Trading Corporation, Limited	Yes
	b.	Date of acquisition	Anytime after four working days from the date of this intimation i.e. on or after 30th March, 2017	Yes, acquired on 31st March, 2017
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Upto 4,92,00,000 shares constituting 23.82% of the total paid up share capital of the TC	Yes; 4,73,07,000 shares
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Upto 4,92,00,000 shares constituting 23.82% of the total paid up share capital of the TC	Yes; 4,73,07,000 shares constituting 22.91% of the total paid up share capital of the TC

	e.	Price at which shares are proposed to be acquired / actually acquired	Not exceeding the price arrived as per proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations i.e not more than 25% higher than Rs. 63.86 per share		Rs. 71 per share	
8.	**Shareholding details**		**Pre-Transaction**		**Post-Transaction**	
			No. of shares held	**% w.r.t total share capital of TC**	**No. of Shares held**	**% w.r.t total share capital of TC**
	a	Each Acquirers / Transferee (*) Baymanco Investments Limited	5,000	0.00%	4,73,12,000	22.91%
	b	Each Seller / Transferor The Bombay Burmah Trading Corporation, Limited	7,88,57,713	38.18%	3,15,50,713	15.28%

Note:

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Baymanco Investments Limited

Jaideep Pandit
Director

Date: 06.04.2017
Place: Mauritius