FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	**TEXMACO LIMITED**		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**ZUARI INDUSTRIES LIMITED**		
3. Whether the acquirer belongs to Promoter/Promoter group	**PROMOTER GROUP**		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**1. THE CALCUTTA STOCK EXCHANGE ASSOCIATION LTD. 2. THE BOMBAY STOCK EXCHANGE LIMITED & 3. THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED**		
5.	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	81,67,712	6.42%	N.A.
Total (a+b+c)	**81,67,712**	**6.42%**	**N.A.**
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	22,939	0.02%	N.A.
Total (a+b+c)	**22,939**	**0.02%**	**N.A.**
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	81,90,651	6.44%	N.A.
Total (a+b+c)	**81,90,651**	**6.44%**	**N.A.**

6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	**OPEN MARKET**
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	**21ST DECEMBER, 2011**
8. Equity share capital / total voting capital of the TC before the said acquisition	**12,71,83,090**
9. Equity share capital/ total voting capital of the TC after the said acquisition	**12,71,83,090**
10. Total diluted share/voting capital of the TC after the said acquisition	**N.A.**

Note:
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For ZUARI INDUSTRIES LIMITED

R. Y. PATIL
CHIEF GENERAL MANAGER
& COMPANY SECRETARY

Place: Zuarinagar.
Date: 22nd December, 2011.