



November 14, 2014

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051.

Dear Sir

Sub: Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes, holds equity shares of Texmaco Rail & Engineering Limited (the Company).

ICICI Prudential Dynamic Plan and ICICI Prudential Midcap Fund had sold 2,277,736 and 1,000,000 equity shares of the Company respectively on November 12, 2014.

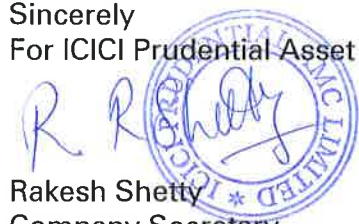
This reporting is being made because, as a result of the aforesaid sale the gross holding of the Fund has decreased by more than 2% as compared to the previous disclosure made on February 10, 2012 for 8.06%.

The disclosure in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith and also find attached Form C, in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Thanking you

Sincerely

For ICICI Prudential Asset Management Company Limited


Rakesh Shetty
Company Secretary

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TEXMACO RAIL & ENGINEERING LTD		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund (the Fund) under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Association Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	13,079,556	7.19	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	13,079,556	7.19	
Details of sale			
a) Shares carrying voting rights sold	3,277,736	1.80	
b) VRs sold otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c+d)	3,277,736	1.80	

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

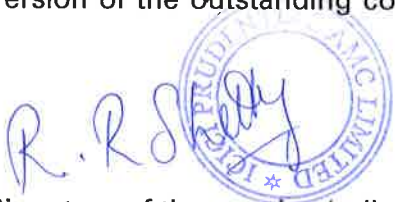
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051. Tel: 022 2642 8000 Fax: 022 2655 4165 , website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001



After the sale, holding of:	9,801,820	5.38	
a) Shares carrying voting rights	--	--	
b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	9,801,820	5.38	
Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Secondary Market sale		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	November 12, 2014		
Equity share capital / total voting capital of the TC before the said sale	182,026,590		
Equity share capital/ total voting capital of the TC after the said sale	182,026,590		
Total diluted share/voting capital of the TC after the said sale	182,026,590		
<p><i>Note.—</i></p> <p>(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <div style="text-align: center;">  <p>Signature of the acquirer/seller/Authorised Signatory</p> </div> <div style="display: flex; justify-content: space-between;"> <p>Place : Mumbai</p> <p>Date : November 14, 2014</p> </div>			

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

(Regulation 13 (3) and (6))

Regulation 13(3) – Details of change in shareholding in respect of person holding more than 5% shares in a listed company										
Name & address and PAN No. of shareholder	Shareholding prior to Sale	No. & % of shares/voting rights sold	Receipt of allotment advice/sale of shares Company – specify	Date of intimation to Company	Mode of sale on (market purchase/public/rights/preferential offer etc.)	No. & % of shares/voting rights post sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value
ICICI Prudential Mutual Fund under its schemes namely 1. ICICI Prudential Dynamic Plan 2. ICICI Prudential Infrastructure Fund 3. ICICI Prudential Tax Plan 4. ICICI Prudential Midcap Fund. Address: 2nd Floor, Block B-2, Nirilon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063 PAN of ICICI Prudential Mutual Fund: AAAAI0038F	13,079,556 equity shares of Re.1 each	3,277,736 equity shares of Re.1 each	12-Nov-14	14-Nov-14	Secondary Market sale	9,801,820 equity shares of Re.1 each	UBS Warburg Securities India P.Ltd. INB230951431	NSE	477,736	53,506,527.55
	7.19% of the equity share capital	1.80% of the equity share capital				5.38% of the equity share capital	CIMB Securities (India) Private Limited INB231473431	NSE	900,000	99,867,060.00
							DSP Merrill Lynch Securities Ltd. INB231348138	NSE	100,000	11,177,510.00
							CLSA India Ltd. INB231499139	NSE	900,000	100,741,590.00
							Motilal Oswal INB231041238	NSE	900,000	99,881,820.00

