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Date: 14th March, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700001

Dear Sirs,

Sub: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find the attached herewith intimation under regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding the inter-se transfer between Zuari Investment Limited and Zuari Global Limited belonging to promoter group.

Thanking You

For ZUARI GLOBAL LIMITED

Sachin Patil
Ast. Company Secretary

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Texmaco Infrastructure and Holdings Limited
2.	Name of the acquirer(s)	Zuari Global Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirer belongs to the Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Zuari Investments Limited
	b. Proposed date of acquisition	21st / 22nd / 23rd of March, 2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Upto 60,00,000 shares Approx (Total value - Rs. 22,44,60,000/- approx)
	d. Total shares to be acquired as % of share capital of TC	4.71%
	e. Price at which shares are proposed to be acquired	Rs. 37.41 per share or near market price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii) &(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the Target Company are frequently traded. The volume weighted average market price is Rs. 37.41 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	It is hereby declared that acquirer and seller have complied/ will comply with applicable disclosure requirement in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)

10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under Regulation 10 (1) (a) with respect to exemption has been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers) (*) (Separate list attached for PACs with Sellers)	15307712	12.01	21307712	16.72
	– Seller(s)	22263900	17.47	16263900	12.76

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For ZUARI GLOBAL LIMITED

Sachin Patil
Asst. Company Secretary

Date: 14/03/2016
Place: Zuarinagar-Goa

1) National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

2) BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

3) Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700001

Shareholding of Acquirer and PAC			
Sr. No.	**Name of the Shareholder**	**No. of. Shares held**	**Percentage as to the Paid-Up Capital**
1	Saroj Kumar Poddar	6492184	5.09
2	Puja Poddar	828570	0.65
3	Jyotsna Poddar	521790	0.41
4	Akshay Poddar	333552	0.26
5	Kumari Anisha Agarwala	32140	0.03
6	Kumari Aashti Agarwala	14280	0.01
7	Shradha Agarwala	14280	0.01
8	Zuari Investments Ltd	22263900	17.47
9	Zuari Global Ltd	15307712	12.01
10	Duke Commerce Ltd	7726464	6.06
11	Adventz Securities Enterprises Ltd	3809140	2.99
12	Adventz Investment Company Pvt Ltd	3035710	2.38
13	Texmaco Rail & Engineering Ltd	2349809	1.84
14	New Eros Tradecom Ltd*	738800	0.58
15	Premium Exchange & Finance Ltd	188090	0.15
16	Jeewan Jyoti Medical Society	160500	0.13
17	Greenland Trading Pvt Ltd	35000	0.03
18	Indrakshi Trading Company Pvt Ltd	50762	0.04
19	Master Exchange & Finance Ltd	15760	0.01
20	Adventz Finance Pvt Ltd	13436894	10.54
21	Eureka Traders Pvt Ltd	530	0.00
22	Abhishek Holdings Pvt Ltd	280	0.00
	Total	**77356147**	**60.71**

** New Eros Tradecom Limited have plegded there entire shareholding as per the filing of SHP by the Target Company with Stock Exchanges*

