

Date: 11.02.2017

BSE Limited
P.J Towers
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla complex,
Bandra(E), Mumbai - 400 051

Dear Sir,

Sub: Financial Results for the 3rd quarter ended 31st December 2016.

Ref: Scrip Code- BSE : 533982 and NSE : TERASOFT

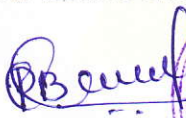
This is to inform you that the meeting of the Board of Directors of our Company held on 11th February, 2017 has approved and considered the Un-Audited Financial Results of the Company for the quarter ended 31st December 2016.

Further, pursuant to Regulation 30 and 33 of the SEBI(Listing Obligations and Disclosure Requirements)Regulation,2015, we are hereby enclosing the Un-Audited Financial Results for the 3rd quarter ended 31st December 2016.

Kindly take the same on your record.

Thanking you.

For TERA SOFTWARE LIMITED


Pavan Pise
Company Secretary



TERA SOFTWARE LTD.
CIN NO.L72200TG1994PLC018391

#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.

PART I - STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2016 (Rs. In lakhs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Preceding 3 months ended	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for previous year ended	Previous year ended
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a. Net sales/income from operations (Net of excise duty)	4,532.45	6,944.54	2,724.05	21,699.84	5,649.49	16,249.99
	b. Other operating income	55.29	67.94	104.18	178.87	389.09	985.47
	Total Income from operations (net)	4,587.74	7,012.48	2,828.23	21,878.71	6,038.57	17,235.46
2	Expenses						
	a. Purchases	2,409.92	3,331.81	1,615.45	14,521.58	1,802.47	10,237.78
	b. Changes in inventories of finished goods, work-in-progress, and stock-in-trade	(179.33)	1,365.79	(708.10)	229.41	(638.95)	(734.67)
	c. Employee benefit expense	682.89	740.65	489.44	2,002.39	1,392.80	2,255.76
	d. Depreciation & amortisation expense	61.57	58.47	68.07	174.67	205.22	269.85
	e. Consultancy, Professional & Other Charges	895.17	705.54	452.42	2,336.47	1,138.80	1,971.42
	f. Other Expenses	328.60	205.46	392.90	731.10	1,036.86	1,641.90
	Total expenses	4,198.82	6,407.72	2,310.19	19,995.62	4,937.19	15,642.04
	Profit/(Loss) from Operations before other income, finance costs and Exceptional Items (1-2)	388.92	604.76	518.05	1,883.09	1,101.38	1,593.42
3							
4	Other Income	56.56	72.36	53.46	183.25	144.03	280.23
	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+/-4)	445.48	677.12	571.51	2,066.34	1,245.41	1,873.65
5							
6	Finance costs	137.11	139.93	163.77	401.06	499.40	697.81
	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5+/-6)	308.37	537.19	407.73	1,665.28	746.01	1,175.84
7							
8	Exceptional Items	-	-	-	-	-	-
	Profit/Loss from Ordinary Activities before Tax (7+/-8)	308.37	537.19	407.73	1,665.28	746.01	1,175.84
9							
10	Tax expense						
	Current Period Tax	(105.31)	(223.46)	(128.93)	(610.46)	(329.96)	(303.78)
	Tax Expenses relating to Earlier years	-	4.87	-	4.87	(9.75)	(9.75)
	Deferred Tax	(9.24)	35.25	(11.98)	33.58	62.58	(90.58)
	Net Profit/(Loss) from Ordinary Activities after Tax (9+/-10)	193.82	353.85	266.82	1,093.27	468.88	771.73
11							
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/Loss for the period (11+/-12)	193.82	353.85	266.82	1,093.27	468.88	771.73
	Paid up equity share capital (Face Value Rs 10/- each)	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19
14							
15	Reserves excluding Revaluation reserve as per balance sheet of previous accounting year	-	-	-	-	-	6,461.69
16	Earning Per share (EPS)						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.55	2.79	2.13	8.70	3.75	6.25
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.55	2.79	2.13	8.70	3.75	6.25

Place: Hyderabad
Date : 11th February 2017

For TERA SOFTWARE LIMITED

Ch. Vijay Bhaskar
Chief Financial Officer

for and on behalf of the Board

T. Gopichand
V.C. & Managing Director



TERA SOFTWARE LTD.
CIN NO.L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Preceding 3 months ended	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for preious year ended	Preious year ended
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
a.	Integrated Solutions Division	172.37	36.13	1,441.94	212.83	1,724.11	2,197.69
b.	Technical Division	718.52	694.86	644.07	2,103.98	1,689.57	2,468.88
c.	Projects Division	3,696.85	6,281.48	742.23	19,561.90	2,624.89	12,568.89
	Net sales/Income from operations	4,587.74	7,012.47	2,828.23	21,878.71	6,038.57	17,235.46
2	Segment Results [Profit / (Loss) before Tax and interest from each Segment]						
a.	Integrated Solutions Division	16.41	18.25	286.87	(7.33)	260.81	(4.30)
b.	Technical Division	55.26	65.41	91.04	181.35	185.12	271.13
c.	Projects Division	459.94	671.16	256.86	2,104.51	1,049.48	2,323.99
d.	Others	43.49	43.49	35.07	130.48	101.95	145.75
	Total	575.10	798.31	669.84	2,409.01	1,597.37	2,736.56
	Less: i) Interest	137.11	139.93	163.77	401.06	499.40	697.81
	ii) Un-allocable expenditure	141.71	150.05	116.72	394.45	394.03	997.40
	Add: Interest Income	12.08	28.86	18.38	51.78	42.08	134.48
3	Total Profit/(Loss) Before Tax	308.36	537.19	407.73	1,665.28	746.01	1,175.83
4	Capital employed						
	(Segment assets - Segment Liabilities)						
a.	Integrated Solutions Division	794.69	825.58	1,883.99	794.69	1,883.99	875.61
b.	Technical Division	161.51	37.96	424.90	161.51	424.90	247.97
c.	Projects Division	10,116.93	11,201.36	6,602.95	10,116.93	6,602.95	6,869.68
d.	Unallocable	1,503.05	1,519.05	2,790.33	1,503.05	2,790.33	4,106.03
	Total	12,576.18	13,583.95	11,702.17	12,576.18	11,702.17	12,099.28

Notes:

- The above results have been reviewed by the audit committee and approved by the Board of Directors of the Company at their meeting held on 11th February 2017.
- Previous period /year figures have been regrouped / reclassified wherever necessary.

Place: Hyderabad
Date : 11th February 2017

For TERA SOFTWARE LIMITED
Ch. Vijay Bhaskar
Chief Financial Officer

for and on behalf of the Board
(T. Gopichand)
V.C. & Managing Director





NARVEN ASSOCIATES
CHARTERED ACCOUNTANTS

302, 303, Lingapur House,
Himayat Nagar, Hyderabad - 29.
Tel : 2322 0927, 2322 4660
Partner : 040-2322 6063
e-mail : narven@rediffmail.com

LIMITED REVIEW REPORT

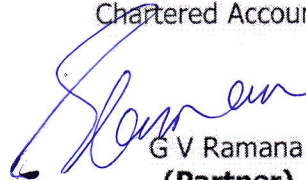
To,
The Board of Directors,
Tera Software Limited.

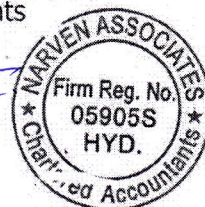
"We have reviewed the accompanying statement of un-audited financial results of **M/s TERA SOFTWARE LIMITED** for the Period ended **31.12.2016** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the **SEBI** (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NARVEN ASSOCIATES
Chartered Accountants


G V Ramana
(Partner)
M.No.025995



Place: Hyderabad
Date: 11.02.2017