



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2017

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2017 relating to Tata Steel Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Senior Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- | | | |
|---|--|---|
| 1 | Name of the Target Company (TC) | Tata Steel Limited |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited
National Stock Exchange of India Limited |
| 3 | Particulars of the shareholder(s) : | |

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Capital Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Rujuvalika Investments Limited

Tata Chemicals Limited

Tata Motors Limited

Sheba Properties Limited

Titan Company Limited

(iii) Persons Acting in Concert#

Tata AIA Life Insurance Company Limited

Note : Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total share/ diluted voting capital of TC(*)
As of March 31st of the year 2017, holding of :			
a) Shares			
Tata Sons Limited	2888,97,646	29.75	29.75
Ewart Investments Limited	17,95,142	0.18	0.18
Tata Capital Limited	13,500	0.00	0.00
Tata Investment Corporation Limited	33,85,000	0.35	0.35
Sir Dorabji Tata Trust	8,42,460	0.09	0.09
Sir Ratan Tata Trust	1,89,000	0.02	0.02
Tata Industries Limited	7,91,675	0.08	0.08
Rujuvalika Investments Limited	11,68,393	0.12	0.12
Tata Chemicals Limited	24,91,977	0.26	0.26
Tata Motors Limited	44,32,497	0.46	0.46
Sheba Properties Limited	4,91,542	0.05	0.05
Titan Company Limited	2,025	0.00	0.00
Tata AIA Life Insurance Company Limited	12,93,472	0.13	0.13
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	3057,94,329	31.49	31.49

