



10th July 2012
BJ/SH-L2N/122

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, Block "G"
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051.

Attn.: Mr Hari K/Mr Kamlesh

Dear Sirs,

Under cover of our letter ref no.BJ/SH-L2/99 dated 22nd May 2012, we had forwarded a statement containing -

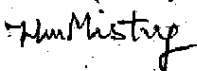
- Audited Financial Results (Standalone), and
- Audited Consolidated Financial Results ('Financial Statements')

We request you to kindly take on record the Audited Consolidated Statement of Assets and Liabilities as provided in Annexure A instead of the statement which was a part of the Financial Statements.

We shall also be publishing the Audited Consolidated Statement of Assets and Liabilities in applicable newspapers for the benefit of our shareholders.

As advised by you, we agree to deal with shareholder queries (if any) arising out of the above.

Yours faithfully,
For The Tata Power Company Limited


(H M Mistry)
Company Secretary

Encl.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Horni Mody Street Mumbai 400 001.

Tel:91 22 6665 8282 Fax 91 22 6665 8801

Annexure-A

TATA POWER

The Tata Power Company Limited
Bombay House, 24 Momi Mody Street, Mumbai 400 001
Website: www.tatapower.com

AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at	
	31-Mar-12	31-Mar-11
	₹ Crores	₹ Crores
A EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	237.29	237.29
b) Reserves and Surplus	11,011.41	12,242.53
Sub-total - Shareholders' Funds	11,248.70	12,479.82
2. UNSECURED PERPETUAL SECURITIES	1,500.00	-
3. STATUTORY RESERVES	617.77	623.77
4. MINORITY INTEREST	1,631.27	1,414.26
5. SPECIAL APPROPRIATION TOWARDS PROJECT COST	533.61	533.61
6. CAPITAL GRANT	9.39	7.23
7. SERVICE LINE CONTRIBUTIONS FROM CONSUMERS	401.32	382.34
8. NON-CURRENT LIABILITIES		
a) Long-term Borrowings	29,733.11	21,979.83
b) Deferred Tax Liabilities (Net)	647.05	482.05
c) Other Long-term Liabilities	1,181.30	1,371.41
d) Long-term Provisions	1,037.71	886.79
Sub-total - Non-current Liabilities	32,599.17	24,720.08
9. CURRENT LIABILITIES		
a) Short-term Borrowings	2,186.74	1,619.32
b) Trade Payables	2,750.13	2,023.45
c) Other Current Liabilities	7,376.60	5,508.87
d) Short-term Provisions	893.80	1,030.99
Sub-total - Current Liabilities	13,207.27	10,182.63
TOTAL - EQUITY AND LIABILITIES	61,748.50	50,343.74
B ASSETS		
1. NON-CURRENT ASSETS		
a) Fixed Assets	35,468.27	30,491.51
b) Goodwill on Consolidation	4,844.40	4,228.08
c) Non-current Investments	2,645.42	2,609.22
d) Deferred Tax Assets (Net)	8.31	6.80
e) Long-term Loans and Advances	1,355.04	1,688.61
f) Other Non-current Assets	5,958.97	4,105.04
Sub-total - Non-current Assets	50,278.41	43,109.26
2. CURRENT ASSETS		
a) Current Investments	777.48	231.78
b) Inventories	1,884.69	1,128.74
c) Trade Receivables	2,271.35	1,688.94
d) Cash and Cash Equivalents	3,744.12	2,208.59
e) Short-term Loans and Advances	2,374.61	1,636.07
f) Other Current Assets	617.84	362.38
Sub-total - Current Assets	11,470.09	7,234.48
TOTAL - ASSETS	61,748.50	50,343.74