



10th March 2014
BJ/SH-L2/ 35

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, Block "G"
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051.

Dear Sirs,

Further our letter Ref. No.BJ/SH-L2/33 dated 8th March 2014, we wish to clarify as under regarding the treatment of fractional entitlements in the proposed Rights Issue.

As stated in our abovereferred letter, the Equity Shares are being offered on a Rights basis to the Eligible Equity Shareholders in the ratio of 7 Equity Shares for every 50 Equity Shares held as on the Record Date. All fractional entitlements of Eligible Equity Shareholders in the proposed Rights Issue shall be ignored for computation of their respective Rights Entitlement. However, such Eligible Equity Shareholders whose fractional entitlements have been ignored shall be given preference in the allotment of one additional Equity Share each, if they have applied for the same. For example, if an Eligible Equity Shareholder holds 48 Equity Shares on the Record Date, the application form would record an entitlement of 6 Equity Shares and such Eligible Equity Shareholder would be given preference for 1 additional Equity Share if he applies for the same.

Trust this clarifies the matter.

Yours faithfully,
The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

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