



13th November 2014
BJ/SH-L2/ 168

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg, PJ Towers
Dalal Street, Fort
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.

Dear Sirs,

Outcome of Board Meeting held on 13th November 2014

In accordance with the provisions of the Listing Agreement, we would like to inform you that at the meeting of the Board of Directors of the Company ("**Transferee Company**" or "**Company**") ("**Board**") held today the Board considered and approved the Scheme of Amalgamation of Chemical Terminal Trombay Limited, a wholly owned subsidiary ("**Transferor Company**") with the Company ("**Scheme**"), under the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and Companies Act, 2013.

The said Scheme has been approved by the Board subject to the requisite approval of the members and/or creditors of the Company as may be directed by the High Court of Judicature at Bombay and subject to all such requisite approvals from the relevant statutory and regulatory authorities and sanction of the High Court of Judicature at Bombay.

The salient features of the Scheme are as follows:

1. The entire undertaking of the Transferor Company would be transferred to the Transferee Company as a going concern together with all assets and liabilities of the Transferor Company;
2. The Appointed Date of the Scheme would be April 1, 2014;
3. No shares of the Company will be issued to the shareholders of the Transferor Company as it is a wholly owned subsidiary of the Company;
4. Upon the Scheme coming into effect, the Transferor Company will be dissolved without being wound up.

This is for your information and record.

Yours faithfully,
For The Tata Power Company Limited


(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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