



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street
Fort
Mumbai 400 001

Tata Motors Limited
Bombay House
24 Homi Mody Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2016

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2016 relating to Tata Motors Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance


TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Motors Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Lady Tata Memorial Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Steel Limited

Af-Taab Investment Company Limited

Tata Chemicals Limited

Simto Investment Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

AS



TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com

website www.tata.com CIN U99999MH1917PLC000478



4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share voting capital of TC(*)
As of March 31st of the year 2016, holding of :			
a) Shares - Ordinary Shares			
Tata Sons Limited	778,970,378	26.51	26.51
Ewart Investments Limited	3,084,542	0.10	0.10
Tata Investment Corporation Limited	10,961,448	0.37	0.37
Sir Dorabji Tata Trust	808,960	0.03	0.03
Lady Tata Memorial Trust	1,440	0.00	0.00
JRD Tata Trust	105,280	0.00	0.00
Sir Ratan Tata Trust	859,200	0.03	0.03
Tata Industries Limited	72,203,630	2.46	2.46
Tata Steel Limited	83,637,697	2.85	2.85
Af-Taab Investment Company Limited	357,159	0.01	0.01
Tata Chemicals Limited	1,966,294	0.07	0.07
Simto Investment Company Limited	59,583	0.00	0.00
Tata AIA Life Insurance Company Limited	4,871,843	0.17	0.17
Sub Total (A)	957,887,454	32.60	32.60
'A' Ordinary Shares			
Tata Sons Limited	2,105,773	0.01	0.01
Ewart Investments Limited	440,645	0.00	0.00
Af-Taab Investment Company Limited	51,022	0.00	0.00
Sub Total (B)	2,597,440	0.01	0.01
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	960,484,894	32.61	32.61

18

