



March 30, 2021

BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details relating to release of pledge on certain Ordinary Shares held by Tata Sons Private Limited in Tata Steel Limited.

Kindly acknowledge receipt.

Thanking You

Yours faithfully,
TATA SONS PRIVATE LIMITED
SUPRAKASH
MUKHOPADHYAY
HYAY

Digitally signed by
SUPRAKASH
MUKHOPADHYAY
Date: 2021.03.30
19:20:12 +05'30'

Suprakash Mukhopadhyay
Company Secretary

Encl. As Above

TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PTC000478

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company
for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of
Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Tata Steel Limited

Names of the Stock Exchanges where the shares of the target company are listed BSE Limited
National Stock Exchange of India Limited

Date of reporting 30.03.2021

Name of the promoter or PAC on whose shares encumbrance has been ~~created~~/ released/~~invoked~~ Tata Sons Private Limited

Details of the ~~creation~~/~~invocation~~/release of encumbrance Release of pledge on 75,60,000 shares by Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him *	Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance* *	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered* **	No. of shares	% of total share capital
Tata Sons Private Limited	39,65,08,108	32.93	1,39,80,000	1.16	Release	25.03.2021	Pledge	Pledge in favour of Debenture Trustee, now released upon redemption of debentures	75,60,000	0.63	Centbank Financial Services Limited	64,20,000	0.53
Ewart Investments Limited	22,25,975	0.18											
Tata Capital Limited	16,740	0.00											
Tata Investment Corporation Limited	41,97,609	0.35											
Tata Industries Limited	10,42,545	0.09											
Rajulika Investments Limited	11,68,393	0.10											
Tata Chemicals Limited	30,90,051	0.26											
Tata Motors Limited	54,96,295	0.46											
Tata Motors Finance Limited	6,09,511	0.05											
Titan Company Limited	2,511	0.00											

Signature of the Authorized Signatory
Tata Sons Private Limited

SUPRAKASH
MUKHOPADHYAY
Digitally signed by
SUPRAKASH MUKHOPADHYAY
Date: 2021.03.30 19:20:38
+05'30'
Suprakash Mukhopadhyay
Company Secretary
Place: Mumbai
Date: 30.03.2021

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

