



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2018

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

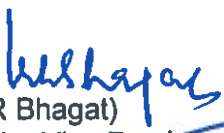
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2018 relating to Tata Steel Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Senior Vice President Finance



TATA SONS LIMITED

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website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Steel Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

- or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited
Tata Capital Limited
Tata Investment Corporation Limited
Sir Dorabji Tata Trust
Sir Ratan Tata Trust
Tata Industries Limited
Rujuvalika Investments Limited
Tata Chemicals Limited
Tata Motors Limited
Tata Motors Finance Limited
Titan Company Limited
(iii) Person Acting in Concert#
Tata AIA Life Insurance Company Limited

Note : Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, they are deemed as "persons acting in concert" pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

TATA SONS LIMITED

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Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasonsltd@tata.com
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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share voting capital of TC(*)
As of March 31st of the year 2018, holding of :			
a) Shares - Fully Paid Ordinary Shares			
Tata Sons Limited	3431,42,241	29.94	29.94
Ewart Investments Limited	20,82,364	0.18	0.18
Tata Capital Limited	15,660	0.00	0.00
Tata Investment Corporation Limited	39,26,740	0.34	0.34
Sir Dorabji Tata Trust	8,42,460	0.07	0.07
Sir Ratan Tata Trust	1,89,000	0.02	0.02
Tata Industries Limited	9,39,358	0.08	0.08
Rujuvalika Investments Limited	11,68,393	0.10	0.10
Tata Chemicals Limited	28,90,693	0.25	0.25
Tata Motors Limited	51,41,696	0.45	0.45
Tata Motors Finance Limited	5,70,188	0.05	0.05
Titan Company Limited	2,025	0.00	0.00
Tata AIA Life Insurance Company Limited	17,09,819	0.15	0.15
Sub Total (A)	3626,20,637	31.64	31.64
Shares - Partly Paid Ordinary Shares			
Tata Sons Limited	378,30,810	0.83	0.83
Ewart Investments Limited	1,43,611	0.00	0.00
Tata Capital Limited	1,080	0.00	0.00
Tata Investment Corporation Limited	2,70,869	0.01	0.01
Tata Industries Limited	1,03,187	0.00	0.00
Tata Chemicals Limited	1,99,358	0.00	0.00
Tata Motors Limited	3,54,599	0.01	0.01
Tata Motors Finance Limited	39,323	0.00	0.00
Tata AIA Life Insurance Company Limited	1,15,716	0.00	0.00
Sub Total (B)	390,58,553	0.85	0.85
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	4016,79,190	32.50	32.50

