



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																				
1	Name of the Target Company (TC)	Tata Motors Limited																		
2	Name of the acquirer(s)	Tata Sons Limited																		
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited																		
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Acquisition of shares by Tata Sons Ltd. by way of inter se transfer from a member of the promoter group- restructuring of investment portfolio																		
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)																		
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Yes, disclosure of proposed acquisition was required to be made under Regulation 10(5). The disclosure under Regulation 10(5) was made within the time line specified. The said disclosure was sent to the stock exchanges on 16th June, 2017																		
7	Details of acquisition	<table border="1"> <thead> <tr> <th></th> <th>Disclosures required to be made under regulation 10(5)</th> <th>Whether the disclosures under regulation 10(5) are actually made - Actual</th> </tr> </thead> <tbody> <tr> <td>a. Name of the transferor / seller</td> <td>Tata Steel Limited</td> <td>Tata Steel Limited</td> </tr> <tr> <td>b. Date of acquisition</td> <td>On or after 23rd June, 2017</td> <td>23rd June, 2017</td> </tr> <tr> <td>c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above</td> <td>8,36,37,697 Ordinary Shares</td> <td>8,35,37,697 Ordinary Shares</td> </tr> <tr> <td>d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC</td> <td>2.85% of voting rights of TC</td> <td>2.85% of voting rights of TC</td> </tr> <tr> <td>e. Price at which shares are proposed to be acquired / actually acquired</td> <td>At or around the prevailing price on date of proposed acquisition, subject to no material market movements in price since the date of this disclosure.</td> <td>Rs. 452.80 Per share (excluding brokerage and STT)</td> </tr> </tbody> </table>		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual	a. Name of the transferor / seller	Tata Steel Limited	Tata Steel Limited	b. Date of acquisition	On or after 23rd June, 2017	23rd June, 2017	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8,36,37,697 Ordinary Shares	8,35,37,697 Ordinary Shares	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.85% of voting rights of TC	2.85% of voting rights of TC	e. Price at which shares are proposed to be acquired / actually acquired	At or around the prevailing price on date of proposed acquisition, subject to no material market movements in price since the date of this disclosure.	Rs. 452.80 Per share (excluding brokerage and STT)
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TATA SONS LIMITED

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8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC#	No. of shares held	% w.r.t total share capital of TC#
a	Each Acquirer / Transferee(*)				
	Tata Sons Limited - Ordinary Shares	8289,70,378	28.21	9125,08,075	31.06
	Total	8289,70,378	28.21	9125,08,075	31.06
b	Each Seller / Transferor				
	Tata Steel Limited - Ordinary Shares	836,37,697	2.85	1,00,000	0.00
	Total	836,37,697	2.85	1,00,000	0.00
	Other members of the Promoter Group and PAC				
	Ordinary Shares				
	Ewart Investments Limited	30,84,542	0.10	30,84,542	0.10
	Tata Investment Corporation Limited	106,00,000	0.36	106,00,000	0.36
	Sir Dorabji Tata Trust	8,08,960	0.03	8,08,960	0.03
	Lady Tata Memorial Trust	1,440	0.00	1,440	0.00
	JRD Tata Trust	1,05,280	0.00	1,05,280	0.00
	Sir Ratan Tata Trust	8,59,200	0.03	8,59,200	0.03
	Tata Industries Limited	722,03,630	2.46	722,03,630	2.46
	Af-Taab Investment Company Limited	3,57,159	0.01	3,57,159	0.01
	Tata Chemicals Limited	19,66,294	0.07	19,66,294	0.07
	Simto Investment Company Limited	59,583	0.00	59,583	0.00
	Tata AIA Life Insurance Company Limited **	37,03,090	0.13	37,03,090	0.13
	Total	937,49,178	3.19	937,49,178	3.19
	'A' Ordinary Shares				
	Ewart Investments Limited	4,40,645	0.00	4,40,645	0.00
	Af-Taab Investment Company Limited	51,022	0.00	51,022	0.00
	Total	4,91,667	0.00	4,91,667	0.00

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company.

** Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.

TATA SONS LIMITED

Signature:

K. R. BHAGAT
K. R. BHAGAT
Senior Vice President Finance



Date: 23.06.2017

Place: Mumbai

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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