



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th March, 2018

Dear Sirs,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our proposed purchase of Ordinary Shares of Tata Motors Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned Intimation in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED

(K R Bhagat)
Sr. Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Tata Motors Limited
2	Name of the acquirer(s)	Tata Sons Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Tata Sons Limited is the Promoter of Tata Motors Limited
4	Details of the proposed acquisition	
a	Name of the person(s) from whom shares are to be acquired	Sir Dorabji Tata Trust Lady Tata Memorial Trust JRD Tata Trust Sir Ratan Tata Trust
b	Proposed date of acquisition	On or after March 13, 2018
c	Number of shares to be acquired from each person mentioned in 4(a) above	Maximum number of Ordinary Shares upto which acquisition may be made from each entity is mentioned below: Sir Dorabji Tata Trust - upto 808960 Lady Tata Memorial Trust - upto 1440 JRD Tata Trust - upto 105280 Sir Ratan Tata Trust - upto 859200
d	Total shares to be acquired as % of share capital of TC	Upto 0.06 % of voting rights of TC
e	Price at which shares are proposed to be acquired	At or around the prevailing price on date of proposed acquisition
f	Rationale, if any, for the proposed transfer	Restructuring of investment portfolio
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 399.87 per share
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Copies of disclosures made during last 3 years are attached.
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasonstata.com
website www.tata.com CIN U99999MH1917PLC000478





11	Shareholding details	Before the proposed transaction		After the proposed transaction (Assuming purchase of entire number of shares mentioned in 4(c) above)	
		No. of shares /voting rights	% w.r.t total share capital of TC#	No. of shares /voting rights	% w.r.t total share capital of TC#
a	Acquirer(s) and PACs (other than sellers)(*)				
	Ordinary Shares				
	Tata Sons Limited	9597,13,692	32.66	9614,88,572	32.72
	Ewart Investments Limited	30,84,542	0.10	30,84,542	0.10
	Tata Investment Corporation Limited	110,00,000	0.37	110,00,000	0.37
	Tata Industries Limited	722,03,630	2.46	722,03,630	2.46
	Af-Taab Investment Company Limited	3,57,159	0.01	3,57,159	0.01
	Tata Chemicals Limited	19,66,294	0.07	19,66,294	0.07
	Tata Steel Limited	1,00,000	0.00	1,00,000	0.00
	Simto Investment Company Limited	59,583	0.00	59,583	0.00
	Tata AIA Life Insurance Company Limited **	40,65,310	0.14	40,65,310	0.14
	Tata AIG General Insurance Company Limited **	5,49,000	0.02	5,49,000	0.02
	Total	10530,99,210	35.84	10548,74,090	35.90
	'A' Ordinary Shares				
	Ewart Investments Limited	4,40,645	0.00	4,40,645	0.00
	Af-Taab Investment Company Limited	51,022	0.00	51,022	0.00
	Total	4,91,667	0.00	4,91,667	0.00
b	Seller (s)				
	Ordinary Shares				
	Sir Dorabji Tata Trust	8,08,960	0.03	0	0.00
	Lady Tata Memorial Trust	1,440	0.00	0	0.00
	JRD Tata Trust	1,05,280	0.00	0	0.00
	Sir Ratan Tata Trust	8,59,200	0.03	0	0.00
	Total	17,74,880	0.06	0	0.00

(*) Shareholding of each entity may be shown separately and then collectively in a group.

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been disclosed above as "persons acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

** Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are disclosed above as "person acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

% w.r.t total voting rights of TC

Note: The proposed transaction mentioned above is to be carried out at prevailing price subject to no material market movements and hence the transaction may not necessarily be consummated.

Signature:

TATA SONS LIMITED

Date: 06.03.2018
Place: Mumbai

K. R. BHAGAT
K. R. BHAGAT
Senior Vice President Finance



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street,
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National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

4th April, 2014

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

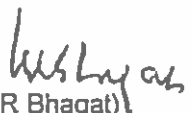
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2014 relating to Tata Motors Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasons@tata.com



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) Tata Motors Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed: BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

- or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i) Tata Sons Limited (Promoter)

(ii) Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Lady Tata Memorial Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Steel Limited

Kalimati Investment Company Limited

AF-Taab Investment Company Limited

Tata Chemicals Limited

Tata Global Beverages Limited

Sinto Investment Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2014, holding of:			
a) Shares - Ordinary Shares			
Tata Sons Limited	7023,33,345	25.22	25.22
Ewart Investments Limited	29,23,610	0.10	0.10
Tata Investment Corporation Limited	100,25,000	0.36	0.36
Sir Dorabji Tata Trust	8,08,960	0.03	0.03
Lady Tata Memorial Trust	1,440	0.00	0.00
JRD Tata Trust	1,05,280	0.00	0.00
Sir Ratan Tata Trust	8,59,200	0.03	0.03
Tata Industries Limited	684,36,485	2.46	2.46
Tata Steel Limited	1478,10,695	5.31	5.31
Kalimati Investment Company Limited	38,76,820	0.14	0.14
AF-Taab Investment Company Limited	3,38,525	0.01	0.01
Tata Chemicals Limited	18,63,705	0.07	0.07
Tata Global Beverages Limited	1,16,665	0.00	0.00
Sinto Investment Company Limited	56,475	0.00	0.00
Tata AIA Life Insurance Company Limited	53,03,349	0.20	0.20
Sub Total (A)	9450,59,554	33.94	33.94
'A' Ordinary Shares			
Tata Sons Limited	19,95,907	0.01	0.01
Ewart Investments Limited	4,17,655	0.00	0.00
Tata Investment Corporation Limited	10,00,000	0.00	0.00
AF-Taab Investment Company Limited	48,360	0.00	0.00
Tata Global Beverages Limited	16,665	0.00	0.00
Sub Total (B)	34,78,587	0.01	0.01
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	9485,38,141	33.95	33.95

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
 Note: I In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

Place: Mumbai
 Date: 04.04.2014

TATA SONS LIMITED

K. R. BHAGAT
K. R. BHAGAT
 Vice President Finance



Department of Corporate Services
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National Stock Exchange of India Limited
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Plot No. C/1, 'G' Block
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20th June, 2014

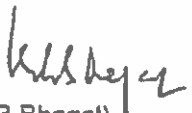
Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the creation of encumbrance on shares held by Tata Sons Limited in Tata Motors Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
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website www.tata.com CIN U99999MH1917PLC000478



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Tata Motors Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited
National Stock Exchange of India Limited

Date of reporting

20.06.2014

Name of the promoter or PAC on whose shares encumbrance has been created / released/invoked

Tata Sons Limited

Details of the creation/Invocation/release of encumbrance

Creation of pledge on 180,00,000 shares in favour of Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him (**)	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation((2)+(3))/ release ((2)-(3))/ invocation ((2)-(3)))	
	No. of shares	% of total share capital	% of diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
Names	No. of shares	% of total share capital	% of diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
Ordinary Shares											Centbank Financial			
Tata Sons Limited	7023,31,345	25.22	25.22	584,00,000	2.10	Creation	16.06.2014	Pledge	180,00,000	0.65	Services Limited	764,00,000	2.74	
Tata Steel Limited	1478,10,695	5.31	5.31	0	0	-	-	-	-	-	-	0	0	
Tata Industries Limited	684,36,485	2.46	2.46	0	0	-	-	-	-	-	-	0	0	
Tata Investment Corporation Limited	100,25,000	0.36	0.36	0	0	-	-	-	-	-	-	0	0	
Tata Steel Limited (shares acquired consequent to amalgamation of Kailash Investment Company Ltd.)	38,76,820	0.14	0.14	0	0	-	-	-	-	-	-	0	0	
Ewart Investments Limited	29,23,610	0.10	0.10	0	0	-	-	-	-	-	-	0	0	
Tata Chemicals Limited	18,63,705	0.07	0.07	0	0	-	-	-	-	-	-	0	0	
Sir Ratan Tata Trust	8,59,200	0.03	0.03	0	0	-	-	-	-	-	-	0	0	
Sir Dorabji Tata Trust	8,08,960	0.03	0.03	0	0	-	-	-	-	-	-	0	0	
AI-Taab Investment Company Limited	3,38,525	0.01	0.01	0	0	-	-	-	-	-	-	0	0	
Tata Global Beverages Limited	1,16,665	0.00	0.00	0	0	-	-	-	-	-	-	0	0	
JRD Tata Trust	1,05,280	0.00	0.00	0	0	-	-	-	-	-	-	0	0	
Sinto Investment Company Limited	56,475	0.00	0.00	0	0	-	-	-	-	-	-	0	0	
Lady Tata Memorial Trust	1,440	0.00	0.00	0	0	-	-	-	-	-	-	0	0	
A' Ordinary Shares														
Tata Sons Limited	10,95,907	0.01	0.01											
Tata Investment Corporation Limited	7,50,000	0.00	0.00											
Ewart Investments Limited	4,17,655	0.00	0.00											
AI-Taab Investment Company Limited	48,360	0.00	0.00											
Tata Global Beverages Limited	16,665	0.00	0.00											

Note: Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given as against % of total share capital

Signature of the Authorized Signatory

TATA SONS LIMITED

Place: Mumbai

Date: 20.06.2014

K. R. BHAGAT

Vice President Finance

(**) The names of all the promoters, their shareholdings in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

TATA SONS LIMITED

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24 Homi Mody Street, Fort,
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National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
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Bandra (E), Mumbai 400 051

01st September, 2014

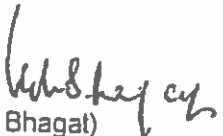
Sub. Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the release of encumbrance on shares held by Tata Sons Limited in Tata Motors Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel: 91 22 6665 8282 Fax: 91 22 6665 8080 e mail: tatasonsltd@tata.com
website: www.tata.com CIN: U99999MH1917PLC000478



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Tata Motors Limited

Names of the Stock Exchanges where the shares of the Target company are listed

BSE Limited
National Stock Exchange of India Limited

Date of reporting

01.09.2014

Name of the promoter or PAC on whose shares encumbrance has been created-/ released/invoked

Tata Sons Limited

Release of pledge on 150,00,000 shares by Central Bank of India, Debenture Trustee

Details of the creation/invocation/release of encumbrance

Name of the promoter(s) or PACs with him (**)	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation/(2)-(3))/ release ((2)-(3))/ invocation ((2)-(3))	
	No. of shares	% of total share capital	% w.r.t diluted share capital (%)	No. shares	% of total share capital	Type of event - (creation/ release/ invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Ordinary Shares													
Tata Sons Limited	7023,31,345	25.22	25.22	764,00,000	2.74	Release	26.08.2014	Pledge	150,00,000	0.54	Central Bank of India	614,00,000	2.20
Tata Steel Limited	1478,10,695	5.31	5.31	0	0	-	-	-	-	-	-	0	-
Tata Industries Limited	684,36,485	2.46	2.46	0	0	-	-	-	-	-	-	0	-
Tata Investment Corporation Limited	100,25,000	0.36	0.36	0	0	-	-	-	-	-	-	0	-
Tata Steel Limited (shares acquired consequent to amalgamation of Kalimati Investment Company Ltd.)	38,76,810	0.14	0.14	0	0	-	-	-	-	-	-	0	-
Ewart Investments Limited	29,23,610	0.10	0.10	0	0	-	-	-	-	-	-	0	-
Tata Chemicals Limited	18,03,705	0.07	0.07	0	0	-	-	-	-	-	-	0	-
Sir Ratan Tata Trust	8,59,200	0.03	0.03	0	0	-	-	-	-	-	-	0	-
Sir Dorabji Tata Trust	8,08,960	0.03	0.03	0	0	-	-	-	-	-	-	0	-
Al-Taab Investment Company Limited	1,38,525	0.01	0.01	0	0	-	-	-	-	-	-	0	-
Tata Global Beverages Limited	1,16,665	0.00	0.00	0	0	-	-	-	-	-	-	0	-
IRD Tata Trust	1,05,280	0.00	0.00	0	0	-	-	-	-	-	-	0	-
Sinto Investment Company Limited	56,475	0.00	0.00	0	0	-	-	-	-	-	-	0	-
Lady Tata Memorial Trust	1,440	0.00	0.00	0	0	-	-	-	-	-	-	0	-
A' Ordinary Shares													
Tata Sons Limited	19,95,907	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Ewart Investments Limited	4,17,655	0.00	0.00	-	-	-	-	-	-	-	-	-	-
Al-Taab Investment Company Limited	48,360	0.00	0.00	-	-	-	-	-	-	-	-	-	-
Tata Global Beverages Limited	16,665	0.00	0.00	-	-	-	-	-	-	-	-	-	-

Note: Since the Target Company has issued Ordinary and Preference Shares (having different voting rights), % of total voting capital is given as against % of total share capital

Signature of the Authorized Signatory

Place: Mumbai
Date: 01.09.2014

K. R. BHADAT
Vice President Finance

(*) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

TATA SONS LIMITED

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27th January, 2015

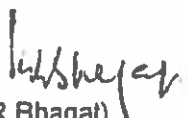
Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the creation of encumbrance and release of encumbrance on shares held by Tata Sons Limited in Tata Motors Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

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— 100 —



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Tata Motors Limited
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Plot No. C-1, Block 'G'
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7th April, 2015

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

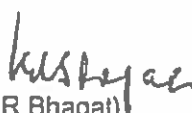
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2015 relating to Tata Motors Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Motors Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i) Tata Sons Limited (Promoter)

(ii) Promoter Group

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Lady Tata Memorial Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Steel Limited

Af-Taab Investment Company Limited

Tata Chemicals Limited

Tata Global Beverages Limited

Sinto Investment Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



TATA SONS LIMITED

Bombay House, 24 Horni Mody Street, Mumbai 400 001

Tel: 91 22 6665 8282 Fax: 91 22 6665 8080 e-mail: tatasonsltd@tata.com



4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share voting capital of TC(*)
As of March 31st of the year 2015. Holding of:			
a) Shares - Ordinary Shares			
Tata Sons Limited	7023,33,345	25.22	25.22
Ewart Investments Limited	29,23,610	0.10	0.10
Tata Investment Corporation Limited	100,25,000	0.36	0.36
Sir Dorabji Tata Trust	8,08,960	0.03	0.03
Lady Tata Memorial Trust	1,440	0.00	0.00
JRD Tata Trust	1,05,280	0.00	0.00
Sir Ratan Tata Trust	8,59,200	0.03	0.03
Tata Industries Limited	684,36,485	2.46	2.46
Tata Steel Limited	1516,87,515	5.45	5.45
AF-Tabb Investment Company Limited	3,38,525	0.01	0.01
Tata Chemicals Limited	18,63,705	0.07	0.07
Tata Global Beverages Limited	1,16,665	0.00	0.00
Sinto Investment Company Limited	56,475	0.00	0.00
Tata AIA Life Insurance Company Limited	39,97,736	0.14	0.14
Sub Total (A)	9435,53,941	33.88	33.88
'A' Ordinary Shares			
Tata Sons Limited	19,95,907	0.01	0.01
Ewart Investments Limited	4,17,655	0.00	0.00
AF-Tabb Investment Company Limited	48,360	0.00	0.00
Tata Global Beverages Limited	16,665	0.00	0.00
Sub Total (D)	24,78,587	0.01	0.01
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	9460,32,528	33.89	33.89

AS





Signature of the Authorized Signatory

Place Mumbai
Date 07.01.2015

TATA SONS LIMITED

K R Bhat
K R BHAT
Vice President Finance

Note:

(*) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required

(*) Diluted share voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated





18th May, 2015

Department of Corporate Services
BSE Limited
PJ Towers,
Dalal Street
Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E),
Mumbai 400 051

Dear Sirs,

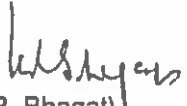
Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011") and Disclosure under Regulation 29(2) of Takeover Code, 2011

In connection with the allotment of Ordinary Shares and 'A' Ordinary Shares of Tata Motors Limited pursuant to a Rights Issue, we are submitting herewith the following:

- (1) Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")
- (2) Disclosure under Regulation 29(2) of Takeover Code, 2011

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K.R. Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasons@tata.com
website www.tata.com C N U99999MH1917PLC00047B



Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Tata Motors Limited	
2	Name of the acquirer(s)	Tata Sons Limited Ewart Investments Limited Tata Investment Corporation Limited Tata Industries Limited Tata Steel Limited Af-Taab Investment Company Limited Tata Chemicals Limited Tata Global Beverages Limited Siam Investment Company Limited Tata AIA Life Insurance Company Limited #	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Allotment of Ordinary shares and 'A' Ordinary shares pursuant to a Rights Issue made by the Target Company as per Letter of Offer dated 30.01.2015	
5	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a) and (b)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange	No disclosure was required to be made under Regulation 10(5)	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual
a	Name of the transferor / seller	N.A.	N.A.
b	Date of acquisition	N.A.	N.A.
c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
e	Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.



TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
 Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasonse@tata.com



8	Shareholding details	Ordinary Shares				'A' Ordinary Shares			
		Pre-Transaction		Post-Transaction		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC**	No. of shares held	% w.r.t total share capital of TC**	No. of shares held	% w.r.t total share capital of TC**	No. of shares held	% w.r.t total share capital of TC**
a	Each Acquirer / Transferee(*)								
	Tata Sons Limited	7023,33,345	25.22	7410,91,591	25.22	19,95,907	0.01	21,05,773	0.01
	Ewart Investments Limited	29,23,610	0.10	30,34,542	0.10	4,17,655	0.00	4,40,645	0.00
	Tata Investment Corporation Limited	109,25,000	0.36	109,61,448	0.37				
	Tata Industries Limited	684,36,485	2.46	722,03,630	2.46				
	Tata Steel Limited	1,516,87,515	5.43	1,600,37,285	5.45				
	AF-Taab Investment Company Limited	3,38,525	0.01	3,57,159	0.01	48,360	0.00	51,022	0.00
	Tata Chemicals Limited	18,63,705	0.07	19,66,294	0.07				
	Tata Global Beverages Limited	1,16,665	0.00	1,23,086	0.00	16,665	0.00	17,582	0.00
	Sinto Investment Company Limited	56,475	0.00	59,583	0.00				
	Tata AIA Life Insurance Company Limited	39,97,736	0.14	42,17,776	0.14				
	Total	9,417,79,061	33.82	9,941,02,394	33.84	24,78,587	0.01	26,15,022	0.01
b	Each Seller / Transferor	-				-			
	Total	-	0.00	-	0.00	-	0.00	-	0.00
	Other members of the Promoter Group who were restrained from subscribing to further shares of the TC on account of statutory restrictions								
	Sir Dorabji Tata Trust	8,08,960	0.03	8,08,960	0.03				
	Lady Tata Memorial Trust	1,440	0.00	1,440	0.00				
	JRD Tata Trust	1,05,280	0.00	1,05,280	0.00				
	Sir Ratan Tata Trust	8,59,200	0.03	8,59,200	0.03				
	Total	17,74,880	0.06	17,74,880	0.06				

Note

- (*) Shareholding of each entity shall be shown separately and then collectively in a group

TATA SONS LIMITED

Signature:

K. R. BHAGAT
Vice President Finance

Date 18.05.2015

Place Mumbai

- The above disclosure shall be signed by the acquirer mentioning date & place. In case there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

** Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited Ewart Investments Limited Tata Investment Corporation Limited Tata Industries Limited Tata Steel Limited Af-Taab Investment Company Limited Tata Chemicals Limited Tata Global Beverages Limited Simto Investment Company Limited Tata AIA Life Insurance Company Limited #					
Whether the acquirer belongs to	Yes					
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited National Stock Exchange of India Limited					
Details of the acquisition / disposal as follows	Ordinary Shares			'A' Ordinary Shares		
	Number	% w.r.t. total share/voting capital wherever applicable *5	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable *5	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :						
a) Shares carrying voting rights						
Tata Sons Limited	702333345	25.22	25.22	1995907	0.01	0.01
Ewart Investments Limited	2923610	0.10	0.10	417655	0.00	0.00
Tata Investment Corporation Limited	10025000	0.36	0.36			
Tata Industries Limited	68436485	2.46	2.46			
Tata Steel Limited	151687515	5.45	5.45			
Af-Taab Investment Company Limited	338525	0.01	0.01	48360	0.00	0.00
Tata Chemicals Limited	1863705	0.07	0.07			
Tata Global Beverages Limited	116665	0.00	0.00	16665	0.00	0.00
Simto Investment Company Limited	56475	0.00	0.00			
Tata AIA Life Insurance Company Limited #	3997736	0.14	0.14			
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking / others)						
c) Voting rights (VR) otherwise than by shares						
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)						
e) Total (a+b+c+d)						
Holding of						
Tata Sons Limited	702333345	25.22	25.22	1995907	0.01	0.01
Ewart Investments Limited	2923610	0.10	0.10	417655	0.00	0.00
Tata Investment Corporation Limited	10025000	0.36	0.36			
Tata Industries Limited	68436485	2.46	2.46			
Tata Steel Limited	151687515	5.45	5.45			
Af-Taab Investment Company Limited	338525	0.01	0.01	48360	0.00	0.00
Tata Chemicals Limited	1863705	0.07	0.07			
Tata Global Beverages Limited	116665	0.00	0.00	16665	0.00	0.00
Simto Investment Company Limited	56475	0.00	0.00			
Tata AIA Life Insurance Company Limited #	3997736	0.14	0.14			



TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
 Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasonstata.com



Details of acquisition/sale:						
a) Shares carrying voting rights acquired/sold	Ordinary Shares			'A' Ordinary Shares		
	Number	% w.r.t. total share/voting capital wherever applicable *S	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable *S	% w.r.t. total diluted share/voting capital of the TC (**)
Tata Sons Limited	38758246	1.32	1.32	109866	0.00	0.00
Ewart Investments Limited	160932	0.01	0.01	22990	0.00	0.00
Tata Investment Corporation Limited	936448	0.03	0.03			
Tata Industries Limited	3767145	0.13	0.13			
Tata Steel Limited	8349770	0.28	0.28			
AI-Taab Investment Company Limited	18634	0.00	0.00	2662	0.00	0.00
Tata Chemicals Limited	102589	0.00	0.00			
Tata Global Beverages Limited	6421	0.00	0.00	917	0.00	0.00
Sinto Investment Company Limited	3108	0.00	0.00			
Tata AIA Life Insurance Company Limited #	220040	0.01	0.01			
b) VRs acquired/sold otherwise than by shares						
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold						
d) Shares encumbered / invoked/released by the acquirer						
e) Total (a+b+c+d)						
Tata Sons Limited	38758246	1.32	1.32	109866	0.00	0.00
Ewart Investments Limited	160932	0.01	0.01	22990	0.00	0.00
Tata Investment Corporation Limited	936448	0.03	0.03			
Tata Industries Limited	3767145	0.13	0.13			
Tata Steel Limited	8349770	0.28	0.28			
AI-Taab Investment Company Limited	18634	0.00	0.00	2662	0.00	0.00
Tata Chemicals Limited	102589	0.00	0.00			
Tata Global Beverages Limited	6421	0.00	0.00	917	0.00	0.00
Sinto Investment Company Limited	3108	0.00	0.00			
Tata AIA Life Insurance Company Limited #	220040	0.01	0.01			
After the acquisition/sale, holding of:						
a) Shares carrying voting rights						
Tata Sons Limited	741091591	25.22	25.22	2105773	0.01	0.01
Ewart Investments Limited	3084542	0.10	0.10	440645	0.00	0.00
Tata Investment Corporation Limited	10961448	0.37	0.37			
Tata Industries Limited	72203630	2.46	2.46			
Tata Steel Limited	160037285	5.45	5.45			
AI-Taab Investment Company Limited	357159	0.01	0.01	51022	0.00	0.00
Tata Chemicals Limited	1966294	0.07	0.07			
Tata Global Beverages Limited	123086	0.00	0.00	17582	0.00	0.00
Sinto Investment Company Limited	59583	0.00	0.00			
Tata AIA Life Insurance Company Limited #	4217776	0.14	0.14			
b) Shares encumbered with the acquirer						
c) VRs otherwise than by shares						
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition						
e) Total (a+b+c+d)						
Tata Sons Limited	741091591	25.22	25.22	2105773	0.01	0.01
Ewart Investments Limited	3084542	0.10	0.10	440645	0.00	0.00
Tata Investment Corporation Limited	10961448	0.37	0.37			
Tata Industries Limited	72203630	2.46	2.46			
Tata Steel Limited	160037285	5.45	5.45			
AI-Taab Investment Company Limited	357159	0.01	0.01	51022	0.00	0.00
Tata Chemicals Limited	1966294	0.07	0.07			
Tata Global Beverages Limited	123086	0.00	0.00	17582	0.00	0.00
Sinto Investment Company Limited	59583	0.00	0.00			
Tata AIA Life Insurance Company Limited #	4217776	0.14	0.14			





Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue
Date of acquisition / sale of shares / VA or date of receipt of intimation of allotment of shares, whichever is applicable	16.05.2015
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	27849,09,812
Equity share capital / total voting capital of the TC after the said acquisition / sale (No. of Shares)	29380,51,272
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	29380,51,272
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional Information

The aggregate holding of the other entities in the category Promoter/members of the Promoter Group before and after allotment pursuant to Rights Issue by TC is given below

	Before acquisition of shares		After acquisition of shares	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter /members of Promoter Group namely Sir Dorabji Tata Trust, Lady Tata Memorial Trust, JRD Tata Trust, Sir Ratan Tata Trust, who were restrained from subscribing to further shares of the TC on account of statutory restrictions	17,74,880	0.06	17,74,880	0.06

TATA SONS LIMITED

Signature of the acquirer / seller / Authorised Signatory

K. R. BHAGAT
K. R. BHAGAT
Vice President Finance

Place: Mumbai
Date: 18.05.2015

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(a)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

\$ Since the Target Company has issued Ordinary and A' Ordinary Shares (having differential voting rights), % of total voting capital is given.



September 22, 2015

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
(E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

The Company Secretary
Tata Motors Limited
Bombay House,
24, Homi Mody Street,
Fort, Mumbai - 400 001

Dear Sirs,

Re: Disclosure under Regulation 29(2)
of the Securities and Exchange Board of India (Substantial Acquisition of Shares
and Takeovers) Regulation, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we are forwarding herewith the disclosure with regard to the sale of 7,63,99,588 equity shares (representing 2.60% of the share capital/voting capital) of Tata Motors Limited.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam K
Company Secretary

Encl: As above

TATA STEEL LIMITED



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Steel Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / Sale under consideration, holding of :			
a) Shares carrying voting rights			
Tata Steel Limited	16,00,37,285	5.45	5.45
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	16,00,37,285	5.45	5.45
Details of acquisition/sale:			
	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights acquired /sold			
Tata Steel Limited	7,63,99,588	2.60	2.60
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / Invoked/released by the acquirer			
e) Total (a+b+c+/-d)	7,63,99,588	2.60	2.60





After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Steel Limited	8,36,37,697	2.85	2.85
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8,36,37,697	2.85	2.85
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		1) Open market = 3,85,20,801 shares 2) Off market = 3,78,78,787 shares (These shares were sold to Tata Sons Limited by way of inter-se promoter transfer through off market transaction for which exemption under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has not been claimed)	
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		September 18, 2015	
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)		2,93,80,51,267	
Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)		2,93,80,51,267	
Total diluted share/voting capital of the TC after the said acquisition / sale (No. of Shares)		2,93,80,51,267	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC			

Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after sale of shares by Tata Steel Limited ("TSL") is given below.

	Before sale of shares		After sale of shares by TSL	
	No. of shares	% w.r.t total Capital	No. of shares	% w.r.t total Capital
Aggregate holding of promoter, other members of Promoter Group and Person Acting In Concert i.e Tata AIA Life Insurance Company Ltd #				
Ordinary Shares	83,64,10,160	28.47	87,42,88,947	29.76
A Ordinary Shares	2,61,502	0.01	2,61,502	0.01

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Tata Steel Limited

Parvatheesam K

Parvatheesam K

Company Secretary

Place: Mumbai

Date: 22.09.2015

TATA STEEL LIMITED



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street
Fort
Mumbai 400 001

Tata Motors Limited
Bombay House
24 Homi Mody Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2016

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

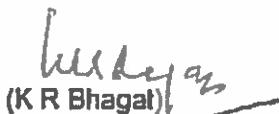
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2016 relating to Tata Motors Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance


TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8262 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Motors Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i) Tata Sons Limited (Promoter)

(ii) Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Lady Tata Memorial Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Steel Limited

AF-Taab Investment Company Limited

Tata Chemicals Limited

Simio Investment Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

AS



TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com

Printed and Published by
M/s. Tata Sons Limited, Mumbai



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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share voting capital of TC(*)
As of March 31st of the year 2016, holding of :			
a) Shares - Ordinary Shares			
Tata Sons Limited	778,970,378	26.51	26.51
Ewart Investments Limited	3,084,542	0.10	0.10
Tata Investment Corporation Limited	10,961,448	0.37	0.37
Sir Dorabji Tata Trust	808,960	0.03	0.03
Lady Tata Memorial Trust	1,440	0.00	0.00
JRD Tata Trust	105,280	0.00	0.00
Sir Ratan Tata Trust	859,200	0.03	0.03
Tata Industries Limited	72,203,630	2.46	2.46
Tata Steel Limited	83,637,697	2.85	2.85
AF-Taab Investment Company Limited	357,159	0.01	0.01
Tata Chemicals Limited	1,966,294	0.07	0.07
Simto Investment Company Limited	59,583	0.00	0.00
Tata AIA Life Insurance Company Limited	4,871,843	0.17	0.17
Sub Total (A)	957,887,454	32.60	32.60
'A' Ordinary Shares			
Tata Sons Limited	2,105,773	0.01	0.01
Ewart Investments Limited	440,645	0.00	0.00
AF-Taab Investment Company Limited	51,022	0.00	0.00
Sub Total (B)	2,597,440	0.01	0.01
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	960,484,894	32.61	32.61

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R. BHAGAT

K. R. BHAGAT
Vice President Finance

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

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Department of Corporate Services
BSE Limited
PJ Towers
Dalal Street
Fort
Mumbai 400 001

Tata Motors Limited
Bombay House,
24 Homi Mody Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

24th February, 2017

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the release of encumbrance on shares held by Tata Sons Limited in Tata Motors Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Sr. Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street
Fort
Mumbai 400 001

Tata Motors Limited
Bombay House
24 Homi Mody Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2017

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

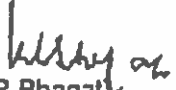
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2017 relating to Tata Motors Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Senior Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel: 91 22 6665 8282 Fax: 91 22 6665 8060 e-mail: tatasons@tata.com
website: www.tata.com CIN: U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) **Tata Motors Limited**
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed **BSE Limited
National Stock Exchange of India Limited**
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

- or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Lady Tata Memorial Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Steel Limited

AT-Tamb Investment Company Limited

Tata Chemicals Limited

Sinto Investment Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



TATA SONS LIMITED

Born Bay House, 24 Horni Mody Street, Mumbai-400 001

Tel: 01 23 666 0000 Fax: 01 23 666 0000 E-mail: info@tata-sons.com



4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share voting capital of TC(*)
As of March 31st of the year 2017, holding of :			
a) Shares - Ordinary Shares			
Tata Sons Limited	8289,70,378	28.21	28.21
Ewart Investments Limited	30,84,542	0.10	0.10
Tata Investment Corporation Limited	106,00,000	0.36	0.36
Sir Dorabji Tata Trust	8,08,960	0.03	0.03
Lady Tata Memorial Trust	1,440	0.00	0.00
JRD Tata Trust	1,05,280	0.00	0.00
Sir Ratan Tata Trust	8,59,200	0.03	0.03
Tata Industries Limited	722,03,630	2.46	2.46
Tata Steel Limited	836,37,697	2.85	2.85
AF-Taab Investment Company Limited	3,57,159	0.01	0.01
Tata Chemicals Limited	19,66,294	0.07	0.07
Simto Investment Company Limited	59,583	0.00	0.00
Tata AIA Life Insurance Company Limited	32,57,700	0.11	0.11
Sub Total (A)	10059,11,863	34.24	34.24
'A' Ordinary Shares			
Ewart Investments Limited	4,40,645	0.00	0.00
AF-Taab Investment Company Limited	51,022	0.00	0.00
Sub Total (B)	4,91,667	0.00	0.00
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	10064,03,530	34.24	34.24

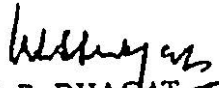




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N

Signature of the Authorized Signatory: **TATA SONS LIMITED**

Place: Mumbai
Date: 06.04.2017


K. R. BHAGAT
Senior Vice President Finan

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

23rd June, 2017

Dear Sirs,

Sub: Report under Regulation 10(6) and Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our purchase of Ordinary Shares of Tata Motors Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned report and disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Sr. Vice President Finance


TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																				
1	Name of the Target Company (TC)	Tata Motors Limited																		
2	Name of the acquirer(s)	Tata Sons Limited																		
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited																		
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Acquisition of shares by Tata Sons Ltd. by way of inter se transfer from a member of the promoter group- restructuring of investment portfolio																		
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)																		
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Yes, disclosure of proposed acquisition was required to be made under Regulation 10(5). The disclosure under Regulation 10(5) was made within the time line specified The said disclosure was sent to the stock exchanges on 16th June, 2017																		
7	Details of acquisition	<table border="1"> <thead> <tr> <th></th> <th>Disclosures required to be made under regulation 10(5)</th> <th>Whether the disclosures under regulation 10(5) are actually made - Actual</th> </tr> </thead> <tbody> <tr> <td>a. Name of the transferor / seller</td> <td>Tata Steel Limited</td> <td>Tata Steel Limited</td> </tr> <tr> <td>b. Date of acquisition</td> <td>On or after 23rd June, 2017</td> <td>23rd June, 2017</td> </tr> <tr> <td>c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above</td> <td>8,36,37,697 Ordinary Shares</td> <td>8,35,37,697 Ordinary Shares</td> </tr> <tr> <td>d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC</td> <td>2.85% of voting rights of TC</td> <td>2.85% of voting rights of TC</td> </tr> <tr> <td>e. Price at which shares are proposed to be acquired / actually acquired</td> <td>At or around the prevailing price on date of proposed acquisition, subject to no material market movements in price since the date of this disclosure</td> <td>Rs. 452.80 Per share (excluding brokerage and STT)</td> </tr> </tbody> </table>		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual	a. Name of the transferor / seller	Tata Steel Limited	Tata Steel Limited	b. Date of acquisition	On or after 23rd June, 2017	23rd June, 2017	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8,36,37,697 Ordinary Shares	8,35,37,697 Ordinary Shares	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.85% of voting rights of TC	2.85% of voting rights of TC	e. Price at which shares are proposed to be acquired / actually acquired	At or around the prevailing price on date of proposed acquisition, subject to no material market movements in price since the date of this disclosure	Rs. 452.80 Per share (excluding brokerage and STT)
	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual																		
a. Name of the transferor / seller	Tata Steel Limited	Tata Steel Limited																		
b. Date of acquisition	On or after 23rd June, 2017	23rd June, 2017																		
c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8,36,37,697 Ordinary Shares	8,35,37,697 Ordinary Shares																		
d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.85% of voting rights of TC	2.85% of voting rights of TC																		
e. Price at which shares are proposed to be acquired / actually acquired	At or around the prevailing price on date of proposed acquisition, subject to no material market movements in price since the date of this disclosure	Rs. 452.80 Per share (excluding brokerage and STT)																		

15



TATA SONS LIMITED

Bombay House 24 Horni Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasonsltd@tata.com
website www.tata.com CIN U99999MH1917PLC000478



8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC#	No. of shares held	% w.r.t total share capital of TC#
a	Each Acquirer / Transferee(*)				
	Tata Sons Limited - Ordinary Shares	8289,70,378	28.21	9125,08,075	31.06
	Total	8289,70,378	28.21	9125,08,075	31.06
b	Each Seller / Transferor				
	Tata Steel Limited - Ordinary Shares	836,37,697	2.85	1,00,000	0.00
	Total	836,37,697	2.85	1,00,000	0.00
	Other members of the Promoter Group and PAC				
	Ordinary Shares				
	Ewart Investments Limited	30,84,542	0.10	30,84,542	0.10
	Tata Investment Corporation Limited	106,00,000	0.36	106,00,000	0.36
	Sir Dorabji Tata Trust	8,08,960	0.03	8,08,960	0.03
	Lady Tata Memorial Trust	1,440	0.00	1,440	0.00
	JRD Tata Trust	1,05,280	0.00	1,05,280	0.00
	Sir Ratan Tata Trust	8,59,200	0.03	8,59,200	0.03
	Tata Industries Limited	722,03,630	2.46	722,03,630	2.46
	AF-Taab Investment Company Limited	3,57,159	0.01	3,57,159	0.01
	Tata Chemicals Limited	19,66,294	0.07	19,66,294	0.07
	Sinto Investment Company Limited	59,583	0.00	59,583	0.00
	Tata AIA Life Insurance Company Limited **	37,03,090	0.13	37,03,090	0.13
	Total	937,49,178	3.19	937,49,178	3.19
	'A' Ordinary Shares				
	Ewart Investments Limited	4,40,645	0.00	4,40,645	0.00
	AF-Taab Investment Company Limited	51,022	0.00	51,022	0.00
	Total	4,91,667	0.00	4,91,667	0.00

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company

** Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given **TATA SONS LIMITED**

Signature:

Date: 23.06.2017

Place: Mumbai

K. R. BHAGAT
K. R. BHAGAT
Senior Vice President Finance



- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*) #	% w.r.t. total diluted share/voting capital of the TC (**) #
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Limited - Ordinary Shares	828970378	28.21	28.21
Tata Steel Limited - Ordinary Shares	83637697	2.85	2.85
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Holding of			
Tata Sons Limited - Ordinary Shares	828970378	28.21	28.21
Tata Steel Limited - Ordinary Shares	83637697	2.85	2.85
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Shares carrying voting rights acquired/sold			
Tata Sons Limited - Ordinary Shares	83537697	2.85	2.85
Shares carrying voting rights acquired/sold			
Tata Steel Limited - Ordinary Shares	83537697	2.85	2.85
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / Invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Limited (Shares Acquired) - Ordinary Shares	83537697	2.85	2.85
Tata Steel Limited (Shares Sold) - Ordinary Shares	83537697	2.85	2.85
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Limited - Ordinary Shares	912508075	31.06	31.06
Tata Steel Limited - Ordinary Shares	100000	0.00	0.00
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Tata Sons Limited - Ordinary Shares	912508075	31.06	31.06
Tata Steel Limited - Ordinary Shares	100000	0.00	0.00

AS



TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23rd June, 2017
Equity-share-capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	29381,98,657
Equity-share-capital / total voting capital of the TC after the said acquisition / sale (No. of Shares)	29381,98,657
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	29381,98,657
(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after acquisition of shares by Tata Sons Ltd ("TSL") is given below.

	Before acquisition of shares		After acquisition of shares by TSL	
	No. of shares	% w.r.t. total Capital #	No. of shares	% w.r.t. total Capital #
Aggregate holding of other members of Promoter Group and Tata AIA Life Insurance Company Ltd \$				
Ordinary Shares	937,49,178	3.19	937,49,178	3.19
'A' Ordinary Shares	4,91,667	0.00	4,91,667	0.00

\$ Note: Tata AIA Life Insurance Company Limited ("TAIIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TAIIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been disclosed above as "persons acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.

Signature of the acquirer / seller / Authorised Signatory

TATA SONS LIMITED

Place: Mumbai
Date: 23.06.2017

Handwritten signature

K. R. BHAGAT
Senior Vice President Finance





Department of Corporate Services
BSE Limited
PJ Towers
Dalai Street , Fort
Mumbai 400 001

Tata Motors Limited
Bombay House,
24 Homi Mody Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

20th November, 2017

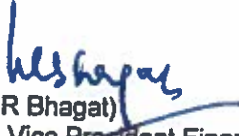
Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the release of encumbrance on 'Ordinary' shares held by Tata Sons Limited in Tata Motors Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Sr. Vice President Finance
As
20/11

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tata sons@tata.com
website www.tata.com CIN U99999MH1917PLC000478

[illegible]

DATA SONS LIMITED

K. R. BHAGAL
Senior Vice President Finance

*** This would include names of both the lender and the borrower who may hold shares directly or on behalf of the lender.