

23rd March, 2021**BSE Limited**Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
India**National Stock Exchange of India Ltd**Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India**TATA Consumer Products Limited**1, Bishop Lefroy Road
Kolkata - 700 020,
India**Calcutta Stock Exchange Association
Limited**7, Lyons Range,
Dalhousie, Kolkata - 700 001,
India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of interest in Tata Consumer Products Limited

First Sentier Investors (UK) IM Limited, First Sentier Investors International IM Limited, First Sentier Investors (Australia) IM Ltd, First Sentier Investors (Australia) RE Ltd, First Sentier Investors (Singapore), Mitsubishi UFJ Kokusai Asset Management Co., Ltd and Mitsubishi UFJ Trust and Banking Corporation (all of them being subsidiaries of Mitsubishi UFJ Financial Group, Inc. (MUFG)) held 44,843,635 shares aggregating to 4.87% in Tata Consumer Products Limited. Thereafter, First Sentier Investors (Australia) IM Ltd, First Sentier Investors (Australia) RE Ltd and First Sentier Investors (Singapore) also acquired additional shares in Tata Consumer Products Limited on March 19, 2021.

The thresholds for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, the MUFG group has an aggregated interest in Tata Consumer Products Limited of 5.05% ordinary share capital, as on March 19, 2021, which is the date of acquisition. This is based upon a total of 46,527,410 shares held and a total of 921,551,758 voting rights on issue.

Please see enclosed the formal disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

Kindly note and take the above on record.

Thank you.

Yours Faithfully



Kenji Takase

Vice President

Credit Policy & Planning Division

Mitsubishi UFJ Financial Group, Inc.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	TATA CONSUMER PRODUCTS LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mitsubishi UFJ Financial Group, Inc. PACs: 1. First Sentier Investors (UK) IM Limited 2. First Sentier Investors (Australia) IM Ltd 3. First Sentier Investors International IM Limited 4. First Sentier Investors (Australia) RE Ltd 5. First Sentier Investors (Singapore) 6. Mitsubishi UFJ Kokusai Asset Management Co., Ltd. 7. Mitsubishi UFJ Trust and Banking Corporation
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange Association Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	44,843,635	4.87%	4.87%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other	Nil	N.A.	N.A.



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	44,843,635	4.87%	4.87%
Details of acquisition			
a) Shares carrying voting rights acquired	1,683,775	0.18%	0.18%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	1,683,775	0.18%	0.18%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	46,527,410	5.05%	5.05%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	46,527,410	5.05%	5.05%



Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market acquisition
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19 th March 2021
Equity share capital / total voting capital of the TC before the said acquisition	921,551,758
Equity share capital/ total voting capital of the TC after the said acquisition	921,551,758
Total diluted share/voting capital of the TC after the said acquisition	921,551,758



Part-B***
Name of the Target Company: TATA CONSUMER PRODUCTS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mitsubishi UFJ Financial Group	No	N.A.
First Sentier Investors (UK) IM Limited	No	N.A.
First Sentier Investors (Australia) IM Ltd	No	N.A.
First Sentier Investors International IM Limited	No	N.A.
First Sentier Investors (Australia) RE Ltd	No	N.A.
First Sentier Investors (Singapore)	No	N.A.
Mitsubishi UFJ Kokusai Asset Management Co., Ltd.	No	N.A.
Mitsubishi UFJ Trust and Banking Corporation	No	N.A.


Signature of the acquirer / Authorised Signatory

Kenji Takase
Vice President
Credit Policy & Planning Division
Mitsubishi UFJ Financial Group, Inc.

Place: 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Date: 23rd March 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

