25th April 2013

The Secretary
BSE Limited
P.J. Towers, Dalal Street
Fort, Mumbai 400 001

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Re: Issue of SGD 300 Million 4.95% Senior Unsecured Notes due 2023 by Abja Investment Co. Pte Ltd, (the "Issuer") a wholly owned subsidiary of Tata Steel Limited, a company incorporated in Singapore.

This is to inform you that the Issuer incorporated in Singapore, being a wholly owned subsidiary of Tata Steel Limited has priced its issue of **SGD 300 Million 4.95%** Senior Unsecured Notes (the "Notes") due 2023. The Notes are guaranteed by Tata Steel Limited. The Notes represent unsecured obligations of the Issuer and will rank *pari passu* with all its other existing and future unsubordinated obligations. The Notes will be guaranteed by Tata Steel Limited. The guarantee will be an unsecured obligation of Tata Steel Limited and will rank *pari passu* with all its other existing and future unsecured obligations. The Notes will be listed on the Singapore Stock Exchange.

We request you to kindly take note of the above.

Yours faithfully,
Tata Steel Limited

(A. Anjeneyan)
Company Secretary &
Chief of Compliance