TATA

BSE Limited
New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn.: Mr Girish Joshi, GM - DCS
Fax Nos. 22723121 / 22723719 / 22722037

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President
Fax No 66418125 / 26, 26598347/48 & 26598237/8

February 11, 2013
Sc- 15654

**Ref: ISIN: INE155A01022 – Ordinary Shares**
**IN9155A01020 – 'A' Ordinary Shares**

**Sub.: Allotment of Underlying Ordinary Shares (Representing ADSs) upon conversion of 4% Foreign Convertible Notes Due 2014 (Notes)**

Dear Sir,

Pursuant to Clause 22 of the Listing Agreement with the Stock Exchanges, this is to inform that pursuant to terms and conditions of the Notes, the Company has allotted 3,08,225 Underlying Ordinary Shares of ₹2/- each (representing 61,645 ADSs arising out of conversion of 8 4% Foreign Currency Convertible Notes due in 2014 of US$100,000 each) at a premium of ₹118.119 per share.

Post the above allotment, the share capital of the Company is as below:

2,708,156,151 Ordinary Shares of Rs.2/- each
481,959,620 'A' Ordinary Shares of Rs.2/- each

For Tata Motors Limited

H K Sethna
Company Secretary
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