

CIN: L63090TN2000PLC046338

A SEI-CMMi Level 5 Company

August 07, 2015

TAKE/BSE/2015-16

TAKE/NSE/2015-16

The Manager
Dept. of Corporate Services-Listing
Bombay Stock Exchange Limited,
P. J. Towers, Dalal Street,
Mumbai - 400001

The Manager-Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400051

Sir,

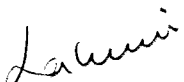
Sub: Outcome of the Board Meeting & Unaudited Financial Results for the Quarter ended June 30, 2015

We are pleased to enclose the Outcome of Board Meeting held on August 07, 2015 along with the Unaudited Financial Results for the Quarter ended June 30, 2015, as per the format prescribed in Clause 41 of the Listing Agreement.

Please take note of the same.

Thanking you,

Yours faithfully,
For TAKE SOLUTIONS LIMITED


Lakshmi C. M.
Company Secretary





Outcome of the Board Meeting of TAKE Solutions Limited held on August 07, 2015 at Chennai

Sl. No.	Particulars
01	Unaudited Financial Results for the Quarter ended June 30, 2015 The unaudited Financial Results of the Company [stand-alone] and the Group [Company and its subsidiaries - Consolidated] for the quarter ended June 30, 2015 as recommended by the Audit Committee was approved by the Board.

For TAKE Solutions Limited

Lakshmi C. M.
Company Secretary

Independent Auditors' Review Report

To

The Board of Directors

TAKE Solutions Limited

8B, Adyar Club Gate Road,

Chennai – 600 028.

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **TAKE Solutions Limited ("the Company") for the Quarter ended June 30, 2015 ("the Statement")** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges in India, which has been initialed by us for identification purposes. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone Financial Results, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed or that it contains any material misstatement.

For Sundar Srini & Sridhar

Chartered Accountants

Firm Registration No: 0042015

S. Sridhar

Partner

Membership No. 025504

Place: Chennai

Date: August 7, 2015

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TAKE SOLUTIONS LTD

CIN: L63090TN2000PLC046338

Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028

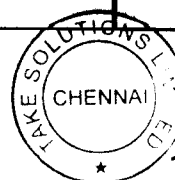
www.takesolutions.com

PART I

Statement of Consolidated Unaudited Financial Results for the Quarter Ended June 30, 2015

(₹ In Lakhs, except per share data)

Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations				
Net Sales/Income from Operations	22858.57	21512.97	16154.69	73042.67
Total Income from operations (net)	22858.57	21512.97	16154.69	73042.67
2. Expenses				
a. Cost of Goods Sold & Other Direct Cost	6298.74	6126.31	4367.82	19952.32
b. Employee benefit expenses	6429.83	5637.04	4766.14	20976.17
c. Depreciation and amortisation expense	1937.54	1403.15	1450.30	5960.70
d. Other expenses	5317.41	5080.75	3890.64	17172.31
Total Expenses	19983.52	18247.25	14474.90	64061.50
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	2875.05	3265.72	1679.79	8981.17
4. Other Income	1850.98	318.69	153.97	824.81
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	4726.03	3584.41	1833.76	9805.98
6. Finance costs	276.25	294.23	268.67	1268.70
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	4449.78	3290.18	1565.09	8537.28
8. Exceptional items	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7-8)	4449.78	3290.18	1565.09	8537.28
10. Tax expense	259.97	24.44	211.11	544.19
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	4189.81	3265.74	1353.98	7993.09
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit/(Loss) for the Period before Minority Interest (11-12)	4189.81	3265.74	1353.98	7993.09
14. Minority Interest	240.05	556.98	54.76	1004.75
15. Net Profit/(Loss) for the Period after Minority Interest (13-14)	3949.76	2708.76	1299.22	6988.34
16. Paid up equity share capital (Par value of ₹ 1/- each)	1200.32	1200.00	1200.00	1200.00
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				51241.55
18. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)				
(a) Basic	3.29	2.26	1.08	5.82
(b) Diluted	3.29	2.25	1.08	5.82
19. Dividend per share (par value of ₹ 1/- each)				
Final Dividend	-	-	-	0.40
Dividend Percentage	-	-	-	40.00
Interim Dividend	-	-	-	0.60
Dividend Percentage	-	-	-	60.00



PART II
Select Information for the Quarter Ended June 30, 2015

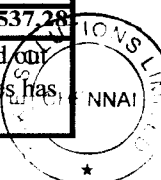
Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
A. PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	38,727,800	38,727,800	38,727,800	38,727,800
- Percentage of share holding	31.64	31.64	31.64	31.64
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	83,672,200	83,672,200	83,672,200	83,672,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	68.36	68.36	68.36	68.36

	Quarter Ended June 30, 2015
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the quarter	Nil

Segment Wise Revenue and Results
Primary Segment Information

	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue				
(a) Software Products & Consultancy Services	21028.60	18773.01	14871.21	65153.16
(b) E Business Solutions	1815.41	2460.13	1237.75	7352.15
(c) Others	14.56	279.83	45.73	537.36
Total	22858.57	21512.97	16154.69	73042.67
Less: Inter Segment Revenue	-	-	-	-
Net Sales/Income From Operations	22858.57	21512.97	16154.69	73042.67
2. Segment Results				
(a) Software Products & Consultancy Services	8759.27	8807.44	6049.72	27955.76
(b) E Business Solutions	100.45	35.24	59.05	211.67
(c) Others	0.62	6.83	2.47	18.74
Total	8860.34	8849.51	6111.24	28186.17
Less: (i) Finance cost	276.25	294.23	268.67	1268.70
(ii) Other Un-allocable Expenditure net off Un-allocable Income	4134.31	5265.10	4277.48	18380.19
Profit Before Tax & Minority Interest	4449.78	3290.18	1565.09	8537.28

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Notes:

1. The results are based on the consolidated financial statements prepared by the Company's management in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Companies Act 2013, read with rule 7 of the Companies (Accounts) Rules 2014. The Financial Statements of the Parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policies.

2. The Consolidated and Standalone Financial Results for the quarter ended June 30, 2015 have been reviewed by the Audit Committee on August 07, 2015 and approved by the Board of Directors ("the Board") at its meeting held on August 07, 2015. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company.

3. The Standalone Financial Results and the Consolidated Financial Results for the quarter ended June 30, 2015 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.

5. During the quarter ended June 30, 2015, the company through its wholly owned subsidiary has sold the entire investments held in its Joint Venture subsidiary Applied Clinical Intelligence LLC. The financial results till the date of disposal and the profit on disposal of subsidiary have been included in the above consolidated financial results.

6. During the quarter ended June 30, 2015, the Company has not granted any options under Employee Stock Option Scheme. During the quarter, 32,050 options were exercised and allotted and 49,800 options were outstanding as at June 30, 2015.

7. a) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
Software Consultancy and Services Costs	4569.84	3428.40	3145.87	12293.22
Other Direct Costs	1728.90	2697.91	1221.95	7659.10

7. b) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
Software Consultancy and Services Costs	60.00	165.00	225.00	900.00
Other Direct Costs	13.94	273.09	43.26	518.70

8. Previous Period figures have been regrouped wherever necessary to conform with the current period presentation.

9. Financial Results of TAKE Solutions Limited (Standalone Information) - (₹ in Lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	390.67	663.88	921.71	2588.87
2. Other Income	33.74	816.91	130.38	1279.66
3. Profit/(Loss) before Tax	144.13	720.54	177.53	1338.76
4. Profit/(Loss) after Tax	99.01	717.75	13.41	1131.75

Place: Chennai

Date : August 07, 2015



For and on Behalf of the Board of Directors

Srinivasan H.R.

Srinivasan H.R.

* Vice - Chairman & Managing Director



TAKE SOLUTIONS LTD

CIN: L63090TN2000PLC046338

Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028

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PART I

Statement of Standalone Unaudited Financial Results for the Quarter Ended June 30, 2015

(₹ In Lakhs, except per share data)

Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations				
Net Sales/Income from Operations	390.67	663.88	921.71	2588.87
Total Income from operations (net)	390.67	663.88	921.71	2588.87
2. Expenses				
a. Cost of Goods Sold & Other Direct Cost	73.94	438.09	268.26	1418.70
b. Employee benefit expenses	45.13	46.82	68.17	243.47
c. Depreciation and amortisation	4.85	4.83	38.61	74.26
d. Other expenses	156.36	270.51	92.51	793.34
e. Share of Loss from LLP	-	-	407.01	-
Total Expenses	280.28	760.25	874.56	2529.77
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	110.39	(96.37)	47.15	59.10
4. Other Income	33.74	816.91	130.38	1279.66
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	144.13	720.54	177.53	1338.76
6. Finance costs	0.00	0.00	0.00	0.00
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	144.13	720.54	177.53	1338.76
8. Exceptional items	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7-8)	144.13	720.54	177.53	1338.76
10. Tax expense	45.12	2.79	164.12	207.01
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	99.01	717.75	13.41	1131.75
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit/(Loss) for the Period (11-12)	99.01	717.75	13.41	1131.75
14. Paid up equity share capital (face value of ₹ 1/- each)	1200.32	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				30423.34
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)				
(a) Basic	0.08	0.60	0.01	0.94
(b) Diluted	0.08	0.60	0.01	0.94
17. Dividend per share (par value of ₹ 1/- each)				
Final Dividend	-	-	-	0.40
Dividend Percentage	-	-	-	40.00
Interim Dividend	-	-	-	0.60
Dividend Percentage	-	-	-	60.00



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PART II

Select Information for the Quarter Ended June 30, 2015

Particulars	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
PARTICULARS OF SHAREHOLDING				
1. Public shareholding				
- Number of shares	38,727,800	38,727,800	38,727,800	38,727,800
- Percentage of share holding	31.64	31.64	31.64	31.64
2. Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	83,672,200	83,672,200	83,672,200	83,672,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	68.36	68.36	68.36	68.36

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Year Ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	376.11	383.97	875.98	2051.56
(b) IT Infrastructure & Support Services	14.56	279.91	45.73	537.31
Total	390.67	663.88	921.71	2588.87
Less: Inter Segment Revenue	-	-	-	-
Net Sales/Income From Operations	390.67	663.88	921.71	2588.87
2. Segment Results				
(a) Software Products & Consultancy Services	149.70	135.15	518.29	729.55
(b) IT Infrastructure & Support Services	0.61	6.84	2.47	18.62
Total	150.31	141.99	520.76	748.17
Less: (i) Finance cost	0.00	0.00	0.00	0.00
(ii) Other Un-allocable Expenditure net off Un-allocable Income	6.18	(578.55)	343.23	(590.59)
Profit / (Loss) Before Tax	144.13	720.54	177.53	1338.76

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.



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