Twilight Litaka Pharma Limited
Regd. Office : Himalaya Estate, 16-A Shivajinagar, Pune 411 005
Standalone and Consolidated Audited Financial Results for the year ended March 31,2011

(Rs.in Lacs)

S No.	Particulars	Standalone				Consolidated
		Quarter Ended (Audited)		Financial Year Ended (Audited)		Financial Year Ended (Audited)
		31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011
1	a. Net Sales / Income From Operations	16175.19	13884.44	65678.11	49196.22	67,034.78
	b. Other Operating Income	-	-	-	-	-
2	Expenditure					
	a Increase/decrease in stock in trade & WIP	-73.30	-551.34	-778.19	-1006.72	(790.43)
	b Consumption of Raw material	11425.42	9017.18	46721.12	35194.61	47,664.78
	c Purchase of traded goods.	1084.56	1781.94	4643.94	3691.29	4,643.94
	d Employee cost	447.76	522.49	1767.93	1601.21	1,847.57
	e Depreciation	91.89	87.58	364.87	305.45	398.10
	f Other expenditure	1057.38	1282.86	3806.45	3472.38	3,877.50
	g Expenditure (a to f)	14033.71	12140.71	56526.12	43258.22	57,641.46
3	**Profit from Operations before Other Income, Interest and Exceptional Items (1-2)**	2141.48	1743.73	9151.99	5938.00	9,393.32
4	Other Income	203.29	142.38	373.26	267.92	374.46
5	**Profit before Interest & Exceptional Items (3+4)**	2344.77	1886.11	9525.25	6205.92	9,767.78
6	Interest	1128.93	681.13	3187.22	2150.75	3,207.58
7	**Profit after Interest, but before Exceptional Items (5-6)**	1215.84	1204.98	6338.03	4055.17	6,560.20
8	Exceptional Items	0.00	-	-	-	
9	**Profit from Ordinary Activities before tax (7+8)**	1215.84	1204.98	6338.03	4055.17	6,560.20
10	Tax Expenses	312.57	333.65	1393.57	792.65	1,370.38
11	**Profit from Ordinary Activities after tax (9-10)**	903.27	871.33	4944.46	3262.52	5,189.82
12	Extraordinary items (net of tax expense)	0.00	-		-	-
13	**Net Profit for the period**	903.27	871.33	4944.46	3262.52	5,189.82
14	Paid-up Equity Share Capital (Equity share of Rs.5/- each)	1064.06	1064.06	1064.06	1064.06	1,064.06
15	Reserve excluding revaluation reserves	12695.21	8223.13	12695.21	8223.13	13,001.36
16	Earning per share (EPS)					
	a. Basic and diluted EPS before extraordinary items for the period	*4.24	*4.09	23.23	15.33	24.39
	b. Basic and diluted EPS after extraordinary items for the period.	*4.24	*4.09	23.23	15.33	24.39
17	Aggregate of non promoter shareholding					
	number of shares	12516051	7767036	12516051	7767036	12516051
	percentage of shareholding	58.81	36.50	58.81	36.50	58.81
18	Promoters and Promoters Group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	8440541	5781588	8440541	5781588	8440541
	- Percentage of shares (as % to the total shareholding of promoters & promoters group)	96.29	42.62	96.29	42.62	96.29
	- Percentage of shares (as % to the total share capital of the Company)	39.66	27.17	39.66	27.17	39.66
	b) Non Encumbered					
	- Number of shares	324693	7732661	324693	7732661	324693
	- Percentage of shares (as % to the total shareholding of promoters & promoters group)	3.71	57.38	3.71	57.38	3.71
	- Percentage of shares (as % to the total share capital of the Company)	1.53	36.57	1.53	36.57	1.53

* not annulised

SUMMARY OF ASSETS AND LIABILITIES AS ON 31st March, 2011

(Rs.in Lacs)

S No.	Particulars	Standalone		Consolidated
		Financial Year ended		Financial Year ended
		(Audited)		(Audited)
		31.03.2011	31.03.2010	31.03.2011
A.	**Shareholder's Funds :**			
	a) Share Capital	1,064.06	1,064.06	1,064.06
	b) Share application Money (Convertible Warrents)	752.50	752.50	752.50
	c) Reserve and Surplus	13,254.86	8,784.33	13,561.02
B.	**Loan Funds**	25,757.87	19,519.36	27,156.42
C.	**Deferred Tax Liability (Net)**	536.20	501.00	542.92
D.	**Total [A+B+C]**	41,365.49	30,621.25	43,076.92
E.	**Fixed Assets (Net)**	8,838.11	7720.30	11,008.84
F.	**Investments**	1,071.84	3.79	3.79
G.	**Current Assets :**			
	a) Inventories	8,445.85	6903.63	8,842.30
	b) Sundry Debtors	25,673.08	17909.84	26,590.38
	c) Cash & Bank Balance	395.21	596.06	431.82
	d) Loans & Advances	3406.59	4224.57	3,134.92
	Sub-total [G]	37,920.73	29,634.10	38,999.42
H.	**Less : Current Liabilities and Provision**			
	a) Current Liabilities	4,418.30	3805.07	4,867.52
	b) Provisions	2,046.89	2,931.87	2,067.61
I.	**Net Current Asset [G-H]**	31,455.54	22,897.16	32,064.29
J	**Total [E+F+I]**	41,365.49	30,621.25	43,076.92

TWILIGHT LITAKA PHARMA LTD. PUNE

Contd. —

Twilight Litaka Pharma Limited
Regd. Office : Himalaya Estate, 16-A Shivajinagar, Pune 411 005
Standalone and Consolidated Audited Financial Results for the year ended March 31,2011

Notes :

1] The above audited results were reviewed by the Audit committee and approved by the Board of Directors at their respective meetings held on 27th August, 2011.
2] Provision for Tax includes Current Year Tax, and Deferred Tax
3] The Company is primarily engaged in Pharmaceutical formulations business, which in the context of Accounting Standard '(AS17) "Segment Reporting" is considered to be the only business segment.
4] The Board of Directors of the Company has recommended dividend at the rate of 30% i.e.Rs.1.50 per share on Equity Share of Rs.5 each, subject to approval of shareholders at the forthcoming annual General Meeting.
5] Between 10th June,2011 to 16th June,2011 the Company has alloted 35,00,000 Equity Shares of Rs. 5/- each at a Premium of Rs.81/- per
6] As per "Share Purchase Agreement" Briocia Pharma (India) Ltd has become 100% subsidiary of the Company w.e.f. 25th November, 2010.
7] Previous year's figures have been regrouped and rearranged wherever necessary.
8] During the current quarter, two investor complaints were received. There was no pending investor complaint at the beginning of the quarter and at the end of the quarter.

For TWILIGHT LITAKA PHARMA LIMITED

GOPAL RAMOURTI
Managing Director

TWILIGHT LITAKA PHARMA LTD. PUNE

Place : Mumbai
Date : 27th August, 2011