Twilight Litaka Pharma Limited
Regd. Office : Himalaya Estate, 16-A Shivajinagar, Pune 411 005
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

(Rs.in Lac)

S No.	Particulars	Quarter Ended (Unaudited)		Financial Year Ended (Unaudited)
		30.06.2011	30.06.2010	31.03.2011
1	a. Net Sales / Income From Operations	18355.99	15185.06	65677.09
	b. Other Operating Income	-	-	-
2	Expenditure			
	a Increase/decrease in stock in trade & WIP	-170.21	-297.26	-775.63
	b Consumption of Raw material	12867.11	11009.73	46731.21
	c Purchase of traded goods.	1357.29	1102.96	4643.94
	d Employee cost	477.57	421.80	1768.73
	e Depreciation	104.29	88.51	361.75
	f Other expenditure	1029.46	827.21	3754.85
	g Expenditure (a to f)	15665.51	13152.95	56484.85
3	**Profit from Operations before Other Income, Interest and Exceptional Items (1-2)**	2690.48	2032.11	9192.24
4	Other Income	21.49	39.44	317.59
5	**Profit before Interest & Exceptional Items (3+4)**	2711.97	2071.55	9509.83
6	Interest	983.61	549.92	3161.32
7	**Profit after Interest, but before Exceptional Items (5-6)**	1728.36	1521.63	6348.51
8	Exceptional Items	-	-	-
9	**Profit from Ordinary Activities before tax (7+8)**	1728.36	1521.63	6348.51
10	Tax Expenses	446.00	269.00	1411.00
11	**Profit from Ordinary Activities after tax (9-10)**	1282.36	1252.63	4937.51
12	Extraordinary items (net of tax expense)	-	-	-
13	**Net Profit for the period**	1282.36	1252.63	4937.51
14	Paid-up Equity Share Capital (Equity share of Rs.5/- each)	1239.06	1064.06	1064.06
15	Reserve excluding revaluation reserves	17278.00	9923.32	13160.64
16	Earning per share (EPS)			
	a. Basic and diluted EPS before extraordinary items for the period	*5.85	*5.89	23.20
	b. Basic and diluted EPS after extraordinary items for the period.	*5.85	*5.89	23.20
17	Aggregate of non promoter shareholding			
	number of shares	19402859	7777036	12516051
	percentage of shareholding	78.30	36.54	58.81
18	Promoters and Promoters Group shareholding			
	a) Pledged / Encumbered			
	- Number of shares	5047845	5781588	8440541
	- Percentage of shares (as % to the total shareholding of promoters & promoters group)	93.85	42.81	96.29
	- Percentage of shares (as % to the total share capital of the Company)	20.37	27.17	39.66
	b) Non Encumbered			
	- Number of shares	330581	7722661	324693
	- Percentage of shares (as % to the total shareholding of promoters & promoters group)	6.15	57.19	3.71
	- Percentage of shares (as % to the total share capital of the Company)	1.33	36.29	1.53

* not annulised

Notes :

1] The above unaudited results were reviewed by the Audit Committee at their meeting held on 10th August, 2011.

2] The above unaudited results were approved by the Board of Directors at their meeting held on 12th August, 2011.

3] Provision for Tax includes Current Year Tax and Deferred Tax.

4] The Company is primarily engaged in Pharmaceutical formulations business, which in the context of Accounting Standard (AS17) "'Segment Reporting" is considered to be the only business segment.

5] Between 10th June,11 to 16th June, 11 the company has allotted 35,00,000 Equity Shares of Rs. 5/- each at Rs. 86/- per Equity Shares as per Terms of issue of 35,00,000 Convertible Warrents. The Listing Application has been made to BSE & NSE and pending for their respective approval.

6] As per Share Purchase Agreement, Briocia Pharma (India) Ltd., has become 100% subsidiary of the Company w.e.f. 25.11.10. The Financial results for the quarter ended 30th June, 2011 of the Company are prepared on standalone basis.

7] The above results are subject to Limited Review by the Statutory Auditors of the Company pursuant to Clause 41 of the Listing Agreement.

8] Previous year's figures have been regrouped and rearranged wherever necessary.

9] During the current quarter, investor complaint was not received. There was no pending investor complaints at the beginning of the quarter and at the end of the quarter.

For TWILIGHT LITAKA PHARMA LIMITED

TWILIGHT LITAKA PHARMA LTD. PUNE

Place : Pune
Date : 12th August, 2011

GOPAL RAMOURTI
Managing Director