

REF:TSL:SEC:2025/189

11th November 2025

BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.,
5th Floor, Exchange Plaza
Bandra (E)
Mumbai - 400 051

Scrip Code: 509243

Scrip Code: TVSSRICHAK

Dear Madam / Sir,

Sub : Outcome of Board Meeting - Disclosure in accordance with Regulation 30, 33 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that the unaudited financial results of the Company for the quarter and half year ended 30th September 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held today (Tuesday, 11th November 2025).

In terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed the following:

- Unaudited Financial Results (standalone and consolidated) of the Company for the quarter and half year ended 30th September 2025.
- Limited Review Report issued by the Statutory Auditor - M/s. PKF Sridhar & Santhanam LLP, Chartered Accountants, Chennai on the Unaudited Financial Results of the Company.

The meeting of the Board of Directors of the Company commenced at 10.30 A.M and concluded at 11.48 A.M.

Kindly take the above on record.

Thanking you

Yours faithfully
For TVS SRICHAKRA LIMITED

Chinmoy Patnaik
Company Secretary & Compliance Officer
Membership No. A14724

TVS Srichakra Limited

CIN: L25111TN1982PLC009414

Regd. Office: TVS Building, 7-B, West Veli Street, Madurai 625 001.

Tel:+91 0452 2356400, Fax: +91 0452 2443466 | Website: www.tvseurogrip.com | Email: secretarial@eurogriptyres.com

Manufacturing Unit: Vellaripatti, Melur Taluk, Madurai-625 122, Tel:+91 452 2443300

TVS SRICHAKRA LIMITED
CIN : L25111TN1982PLC009414

Regd Office : TVS Building, 7-B West Veli Street, Madurai - 625001

UNAUDITED STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Rs in crores except EPS

Particulars		Standalone					
		Quarter ended			Half Year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
(a)	Revenue from Operations	865.04	761.74	784.93	1,626.78	1,523.85	3,022.90
(b)	Other Income	3.52	2.51	2.73	6.03	3.70	7.63
	Total Income (a)+(b)	868.56	764.25	787.66	1,632.81	1,527.55	3,030.53
2	Expenses						
(a)	Cost of materials consumed	472.28	438.12	481.97	910.40	889.31	1,805.45
(b)	Purchases of stock-in-trade	0.63	0.24	0.15	0.87	0.32	1.98
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	42.45	17.89	(29.40)	60.34	(25.25)	(46.32)
(d)	Employee benefits expense	94.90	91.55	90.76	186.45	178.39	350.08
(e)	Finance costs	11.41	13.40	11.43	24.81	23.55	49.17
(f)	Depreciation and amortisation expenses	33.17	31.15	28.58	64.32	55.89	118.91
(g)	Other expenses	189.94	165.16	179.26	355.10	364.35	691.25
	Total expenses (sum of (a) to (g))	844.78	757.51	762.75	1,602.29	1,486.56	2,970.52
3	Profit / (Loss) before exceptional items and Tax (1-2)	23.78	6.74	24.91	30.52	40.99	60.01
4	Exceptional Items (Refer Note 3)	2.56	(17.56)	-	(15.00)	0.65	11.40
5	Profit / (Loss) before Tax (3-4)	21.22	24.30	24.91	45.52	40.34	48.61
6	Tax Expense						
(a)	Current Tax	5.39	0.99	3.81	6.38	6.85	4.20
(b)	Current Tax (Previous year)	(1.66)	-	-	(1.66)	-	-
(c)	Deferred Tax	1.68	5.19	2.91	6.87	4.04	7.45
7	Net Profit / (Loss) after tax for the period/ year (5-6)	15.81	18.12	18.19	33.93	29.45	36.96
8	Other Comprehensive Income						
(a)	Items that will not be reclassified to Statement of Profit and loss	-	-	-	-	-	126.34
	Income tax relating to the above	-	-	-	-	-	(28.12)
(b)	Items that will be reclassified to Statement of Profit and Loss	(17.50)	(36.12)	(27.67)	(53.62)	(23.32)	(13.31)
	Income tax relating to the above	3.78	9.72	6.96	13.50	5.86	3.34
	Other Comprehensive Income	(13.72)	(26.40)	(20.71)	(40.12)	(17.46)	88.25
9	Total Comprehensive Income for the period/ year (7+8)	2.09	(8.28)	(2.52)	(6.19)	11.99	125.21
10	Paid-up equity share capital (Face value of Rs.10/- each)	7.66	7.66	7.66	7.66	7.66	7.66
11	Other Equity						1,195.27
12	Earnings Per Share (EPS) (not annualized)						
	Basic (In Rs.)	20.65	23.66	23.76	44.31	38.46	48.28
	Diluted (In Rs.)	20.65	23.66	23.76	44.31	38.46	48.28

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A TVS MOBILITY GROUP COMPANY

Notes :

1. The above unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025 have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time. These results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their Meeting held on November 11, 2025. The Statutory Auditors of the Company have carried out the limited review of the results for the period ended September 30, 2025.

2. The Company's business activity falls within a single reportable business segment, viz, Automotive Tyres, Tubes and Flaps.

3. Following form part of exceptional items:

a) The Company has received interim eligibility certificate from State Industries Promotion Corporation of Tamil Nadu Limited (SIPCOT) for a structured package of assistance in the form of an Investment Promotion Capital Subsidy (the "Grant"), which was sanctioned by the State Government of Tamil Nadu in November 2021. The Grant will be received over 12 years, in equal annual instalments, subject to fulfilment of Grant related conditions as laid down by the Government.

The Company has adopted Income Approach as laid down in Ind AS 20 "Accounting for Government Grants and Disclosure of Government Assistance" for accounting the aforementioned Grant. Accordingly grant income of ₹18.81 crores attributable towards completed useful life of eligible assets upto March 31, 2025 recognised under exceptional item.

b) The Company had a Voluntary Retirement Scheme for its employees. Under this scheme, the Company has spent Rs.2.56 Crores and Rs.3.81 Crores during the quarter and half year ended September 30, 2025 respectively (Rs.5.30 Crores for the year ended March 31, 2025).

4. The previous year figures have been regrouped / rearranged to conform to current period classification.

Place: Chennai

Date: 11th November 2025

BY THE ORDER OF BOARD

MANAGING DIRECTOR

DIN: 00273837

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TVS SRICHAKRA LIMITED
CIN : L25111TN1982PLC009414
Regd Office : TVS Building, 7-B West Veli Street, Madurai - 625001
UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

Particulars		Rs in crores	
		As at 30-Sep-25 Unaudited	As at 31-Mar-25 Audited
I. ASSETS			
1 Non-current assets			
(a) Property, Plant and Equipment		1,009.97	1,022.88
(b) Capital work-in-progress		66.36	63.25
(c) Intangible assets		64.04	49.18
(d) Intangible assets under development		25.42	30.70
(e) Right of Use Assets		23.55	23.71
(f) Financial Assets			
(i) Investment in subsidiary and associate		98.81	98.81
(ii) Other Investments		391.99	391.99
(iii) Others		79.13	33.33
(g) Income tax assets (net)		16.15	23.93
(h) Other non-current assets		54.29	41.59
2 Current assets			
(a) Inventories		531.56	717.88
(b) Financial Assets			
(i) Trade receivables		364.96	298.23
(ii) Cash and cash equivalents		14.56	10.84
(iii) Bank balances other than (ii) above		3.57	2.43
(iv) Loans		42.95	36.21
(v) Others		17.53	4.80
(c) Other Current Assets		45.96	40.11
TOTAL ASSETS		2,850.80	2,889.87
II. EQUITY AND LIABILITIES			
1 Equity			
(a) Equity Share capital		7.66	7.66
(b) Other Equity		1,176.15	1,195.27
Total Equity		1,183.81	1,202.93
Liabilities			
2 Non-current liabilities			
(a) Financial Liabilities			
(i) Borrowings		308.15	345.15
(ii) Other financial liabilities		11.84	11.82
(b) Provisions		20.41	17.62
(c) Deferred tax liabilities (Net)		95.44	102.07
(d) Other Non-current liabilities		45.21	0.07
3 Current liabilities			
(a) Financial Liabilities			
(i) Borrowings		423.27	467.04
(ii) Trade payables			
(A) Total outstanding dues of Micro and Small Enterprises		8.70	7.68
(B) Total outstanding dues of creditors other than Micro and Small Enterprises		412.07	478.40
(iii) Other financial liabilities (other than those specified above)		273.56	205.82
(b) Other current liabilities		49.49	33.51
(c) Provisions		18.85	17.76
TOTAL EQUITY AND LIABILITIES		2,850.80	2,889.87

Place: Chennai

BY THE ORDER OF BOARD

Date: 11th November 2025

TVS Srichakra Limited

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MANAGING DIRECTOR
DIN: 00273837

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TVS SRICHAKRA LIMITED						
CIN : L25111TN1982PLC009414						
Regd Office : TVS Building ,7-B West Veli Street,Madurai - 625001						
UNAUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025						
Rs in crores						
Particulars	Half Year ended 30-Sep-25		Half Year ended 30-Sep-24		Year ended 31-Mar-25	
	Unaudited		Unaudited		Audited	
A. CASH FLOW FROM OPERATING ACTIVITIES:						
Profit before tax		45.52		40.34		48.61
Adjustments for :						
Depreciation	64.32		55.89		118.91	
Interest expense	24.81		23.55		49.17	
Interest received	(3.03)		(1.92)		(4.70)	
Net Unrealised Foreign Exchange (gain)/loss	(3.14)		0.71		(0.14)	
Advances Written off / written back	-		(1.40)		(1.26)	
Profit from Sale of Property, Plant & Equipments (net)	(0.23)		-		-	
Allowance for bad and doubtful debts	0.60		0.60		0.50	
Assets Condemned	0.09		-		1.00	
		83.42		77.43		163.48
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		128.94		117.77		212.09
Adjustments for :						
Trade Receivables	(64.19)		(82.81)		(68.93)	
Other Receivables	(82.85)		(5.58)		32.46	
Inventories	186.31		62.65		(88.48)	
Trade and other payables	21.79		30.66		126.39	
		61.06		4.92		1.44
Cash Generated From Operations		190.00		122.69		213.53
Income taxes paid (net of refund)		3.07		(3.64)		(8.52)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)		193.07		119.05		205.01
B. CASH FLOW FROM INVESTING ACTIVITIES :						
Payment for acquisition of assets	(67.19)		(89.69)		(155.11)	
Proceeds from sale of property, plant & equipment	0.29		-		-	
Receipts of Government Grant	1.60		-		-	
Payment towards other investments	-		-		(2.05)	
Loans given to subsidiaries	(6.75)		(2.93)		(11.54)	
Repayment of loans by subsidiaries	-		49.48		47.50	
Interest received	0.55		2.52		5.65	
Bank balances other than cash and cash equivalents	(1.15)		(4.01)		0.27	
NET CASH FLOW USED IN INVESTING ACTIVITIES (B)		(72.65)		(44.63)		(115.28)
C. CASH FLOW FROM FINANCING ACTIVITIES:						
Interest paid	(22.76)		(22.49)		(48.56)	
Proceeds of term loans	-		-		-	
Repayments of term loans	(43.57)		(17.50)		(55.79)	
Proceeds/(Repayment) of short-term borrowings (net)	(37.44)		3.69		49.95	
Dividends paid	(12.93)		(32.24)		(36.25)	
NET CASH FLOW FROM/(USED IN) FINANCING ACTIVITIES (C)		(116.70)		(68.54)		(90.65)
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)		3.72		5.88		(0.92)
OPENING CASH AND CASH EQUIVALENTS		10.84		11.76		11.76
CLOSING CASH AND CASH EQUIVALENTS		14.56		17.64		10.84

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A TVS MOBILITY GROUP COMPANY

PKF SRIDHAR & SANTHANAM LLP
Chartered Accountants

Independent Auditor's Review Report on review of Interim standalone financial results

To the Board of Directors of TVS Srichakra Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **TVS Srichakra Limited** ("the Company"), for the quarter and half year ended 30th September 2025, being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Obligations").

Management's Responsibility

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

Auditor's Responsibility

3. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Obligations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PKF Sridhar & Santhanam LLP

Chartered Accountants

Firm's Registration No. 003990S/S200018



Ramanarayanan J

Partner

Membership No. 220369

Place: Mumbai

Date: 11th November 2025

UDIN: 25220369BMILQC6338



PKF SRIDHAR & SANTHANAM LLP • 201, 2nd Floor, Centre Point Building, Dr. Ambedkar Road, Opp. Bharat Mata Cinema, Parel, Mumbai, 400012, India • Tel.: +91 22 2418 0163 / 64 / 65 / 66 • Email: mumbai@pkfindia.in

Head Office/Registered Office: 91/92, VII Floor, Dr. Radhakrishnan Road, Mylapore, Chennai, 600004, India • Tel.: +91 44 2811 2985 – 88 Fax.: +91 44 2811 2989 • Email: sands@pkfindia.in • Web: www.pkfindia.in

PKF SRIDHAR & SANTHANAM LLP is a registered Limited Liability Partnership with LLPIN AAB-6552 (REGISTRATION NO. WITH ICAI IS 003990S/S200018)

TVS SRICHAKRA LIMITED CIN : L25111TN1982PLC009414 Regd Office : TVS Building, 7-B West Veli Street, Madurai - 625001 STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025 Rs in crores except EPS						
Particulars		Consolidated				
		Quarter ended			Half Year Ended	
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Income					
(a)	Revenue from Operations	926.49	819.41	841.74	1,745.90	1,632.72
(b)	Other Income	2.93	2.10	2.51	5.03	2.81
	Total Income (a)+(b)	929.42	821.51	844.25	1,750.93	1,635.53
2	Expenses					
(a)	Cost of materials consumed	487.20	457.69	504.87	944.89	929.44
(b)	Purchases of stock-in-trade	17.95	9.93	16.15	27.88	36.58
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	46.22	23.89	(31.35)	70.11	(36.28)
(d)	Employee benefits expense	108.71	104.60	103.80	213.31	204.72
(e)	Finance costs	12.42	14.50	12.85	26.92	26.06
(f)	Depreciation and amortisation expenses	35.57	33.51	30.67	69.08	60.03
(g)	Other expenses	200.58	175.03	189.35	375.61	384.66
	Total expenses (sum of (a) to (g))	908.65	819.15	826.34	1,727.80	1,605.21
3	Profit / (Loss) before exceptional Items and Tax (1-2)	20.77	2.36	17.91	23.13	30.32
4	Exceptional Items (Refer Note 3)	2.56	(17.56)	-	(15.00)	0.65
5	Profit / (Loss) before tax (3-4)	18.21	19.92	17.91	38.13	29.67
6	Tax Expense					
(a)	Current Tax	6.78	1.98	4.85	8.76	8.92
(b)	Current Tax (Previous Years)	(1.10)	-	-	(1.10)	-
(c)	Deferred Tax	1.57	5.11	2.81	6.68	3.86
7	Net Profit / (Loss) after tax for the period/year (5-6)	10.96	12.83	10.25	23.79	16.89
8	Share of profit / (Loss) from Associate	-	-	-	-	-
9	Profit / (Loss) After Tax, Non-Controlling interests and share of profit/ (loss) from Associate (7+8)	10.96	12.83	10.25	23.79	16.89
	Attributable to:					
a.	Owners of the Group	11.11	12.88	10.31	23.99	16.99
b.	Non-Controlling interests	(0.15)	(0.05)	(0.06)	(0.20)	(0.10)
10	Other Comprehensive Income(net of tax)					
(a)	Items that will not be reclassified to Statement of Profit and loss	-	-	-	-	126.45
	Income tax relating to the above	-	-	-	-	(28.15)
(b)	Items that will be reclassified to Statement of Profit and Loss	(17.66)	(36.33)	(27.67)	(53.99)	(14.21)
	Income tax relating to the above	3.78	9.72	6.96	13.50	3.34
	Other Comprehensive Income	(13.88)	(26.61)	(20.71)	(40.49)	87.43
	Attributable to:					
a.	Owners of the Group	(13.88)	(26.61)	(20.71)	(40.49)	87.43
b.	Non-Controlling interests	-	-	-	-	-
11	Total Comprehensive Income for the period/year (9+10)	(2.92)	(13.78)	(10.46)	(16.70)	107.95
	Attributable to:					
a.	Owners of the Group	(2.77)	(13.73)	(10.40)	(16.50)	108.04
b.	Non-Controlling interests	(0.15)	(0.05)	(0.06)	(0.20)	(0.09)
12	Paid-up equity share capital (Face value of Rs.10/- each)	7.66	7.66	7.66	7.66	7.66
13	Other Equity					1,176.24
14	Earnings Per Share (EPS) (not annualized)					
	Basic (In Rs.)	14.52	16.82	13.47	31.34	22.19
	Diluted (In Rs.)	14.52	16.82	13.47	31.34	22.19

Date : 11th November 2025

Place : Chennai

TVS Srichakra Limited

CIN: L25111TN1982PLC009414

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Notes :

1. The above unaudited consolidated financial results of the Company and its four subsidiaries ("the Group") have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. These results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their Meeting held on November 11, 2025. The Statutory Auditors of the Company have carried out the limited review of the results for the period ended September 30, 2025.

2. The Group's major business activity falls within a single reportable business segment, viz, Automotive Tyres, Tubes and Flaps. The rest of the operations' revenue and assets do not meet the criteria for reportable segment as prescribed in IND AS. Non reportable segments have not been disclosed as unallocated reconciling item in view of their materiality.

3. Following form part of exceptional items:

a) The Holding Company has received interim eligibility certificate from State Industries Promotion Corporation of Tamil Nadu Limited (SIPCOT) for a structured package of assistance in the form of an Investment Promotion Capital Subsidy (the "Grant"), which was sanctioned by the State Government of Tamil Nadu in November 2021. The Grant will be received over 12 years, in equal annual instalments, subject to fulfilment of Grant related conditions as laid down by the Government.

The Holding Company has adopted Income Approach as laid down in Ind AS 20 "Accounting for Government Grants and Disclosure of Government Assistance" for accounting the aforementioned Grant. Accordingly grant income of ₹18.81 crores attributable towards completed useful life of eligible assets upto March 31, 2025 recognised under exceptional item.

b) The Holding Company had a Voluntary Retirement Scheme for its employees. Under this scheme, the Holding Company has spent Rs.2.56 Crores and Rs.3.81 Crores during the quarter and half year ended September 30, 2025 respectively (Rs.5.30 Crores for the year ended March 31, 2025).

4. The previous year figures have been regrouped / rearranged to conform to current period classification.

Place: Chennai

Date: 11th November 2025

BY THE ORDER OF BOARD

**MANAGING DIRECTOR
DIN: 00273837**

TVS Srichakra Limited

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A TVS MOBILITY GROUP COMPANY**

TVS SRICHAKRA LIMITED CIN : L25111TN1982PLC009414 Regd Office : TVS Building ,7-B West Veli Street,Madurai - 625001 UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025		
Rs in crores		
Particulars	As at 30-Sep-25	As at 31-Mar-25
	Unaudited	Audited
I. ASSETS		
1 Non-current assets		
(a) Property, Plant and Equipment	1,034.34	1,047.40
(b) Capital work-in-progress	69.93	67.07
(c) Investment Property	21.02	21.06
(d) Goodwill	7.28	7.01
(e) Other Intangible assets	76.45	62.00
(f) Intangible assets under development	25.42	30.70
(g) Right of Use Assets	28.74	29.68
(h) Financial Assets		
(i) Investments	392.19	392.19
(ii) Others	81.11	37.76
(i) Income tax assets (net)	16.42	24.84
(j) Deferred tax assets (net)	3.58	3.39
(k) Other non-current assets	54.91	42.24
2 Current assets		
(a) Inventories	610.44	798.50
(b) Financial Assets		
(i) Trade receivables	409.48	346.85
(ii) Cash and cash equivalents	21.40	12.53
(iii) Bank balances other than (ii) above	3.57	4.68
(iv) Loans and advances	0.03	0.01
(v) Others	13.06	2.51
(c) Other Current Assets	54.49	49.14
TOTAL ASSETS	2,923.86	2,979.56
II. EQUITY AND LIABILITIES		
1 Equity		
(a) Equity Share capital	7.66	7.66
(b) Other Equity	1,146.83	1,176.24
Equity attributable to owners of the company	1,154.49	1,183.90
(c) Non-Controlling Interest	(0.97)	(0.76)
Total Equity	1,153.52	1,183.14
Liabilities		
2 Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	310.59	348.94
(ii) Lease liabilities	2.96	4.03
(iii) Other financial liabilities	11.84	11.82
(b) Provisions	20.52	17.82
(c) Deferred tax liabilities (Net)	95.44	102.07
(d) Other Non-current liabilities	45.21	0.07
3 Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	479.12	531.04
(ii) Lease liabilities	2.30	2.01
(iii) Trade payables		
(A) Total outstanding dues of Micro and Small Enterprises	9.82	8.20
(B) Total outstanding dues of creditors other than Micro and Small Enterprises	431.88	495.05
(iv) Other financial liabilities	283.13	216.49
(b) Other current liabilities	51.66	35.23
(c) Income tax liabilities (net)	0.93	0.62
(d) Provisions	24.94	23.03
TOTAL EQUITY AND LIABILITIES	2,923.86	2,979.56

Date: 11th November 2025

Place: Chennai

TVS Srichakra Limited

CIN: L25111TN1982PLC009414

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A TVS MOBILITY GROUP COMPANY

TVS SRICHAKRA LIMITED

CIN : L25111TN1982PLC009414

Regd Office : TVS Building ,7-B West Veli Street, Madurai - 625001

UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Rs in crores

Particulars	Half Year ended 30-Sep-25		Half Year ended 30-Sep-24		Year ended 31-Mar-25	
	Unaudited		Unaudited		Audited	
A. CASH FLOW FROM OPERATING ACTIVITIES:						
Profit before tax		38.13		29.67		36.51
Adjustments for :						
Depreciation	69.08		60.03		128.76	
Interest expense	26.92		26.06		54.13	
Interest received	(1.94)		(0.94)		(2.96)	
Provisions no longer required	-		-		(0.03)	
Net Unrealised Foreign Exchange (gain)/loss	(3.48)		0.71		(1.04)	
Advances Written off / written back	-		(1.43)		(1.20)	
Profit from Sale of PPE and Investment Property (net)	(0.23)		(0.01)		(2.29)	
Bad debts Written off / written back	-		-		0.01	
Allowance for bad and doubtful debts	0.97		0.85		0.93	
Gain on termination of lease	-		(0.03)		(0.16)	
Assets Condemned	0.09		-		1.00	
		91.41		85.24		177.15
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		129.54		114.91		213.66
Adjustments for :						
Trade Receivables	(60.47)		(69.18)		(65.36)	
Other Receivables	(77.84)		1.42		35.24	
Inventories	188.06		54.32		(95.78)	
Trade and other payables	26.03		25.78		121.68	
		75.78		12.34		(4.22)
Cash Generated From Operations		205.32		127.25		209.44
Less: Direct taxes paid (net of refunds)		1.06		(5.51)		(12.11)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)		206.38		121.74		197.33
B. CASH FLOW FROM INVESTING ACTIVITIES :						
Payment for acquisition of assets	(70.97)		(92.34)		(161.18)	
Receipts of Government Grant	1.60		-		-	
Repayment of loans by others	-		-		0.79	
Proceeds from sale of PPE and investment property	0.29		0.01		4.28	
Investments in equity instruments	-		-		(2.11)	
Interest received	1.19		4.05		6.12	
Bank balances other than cash and cash equivalents	1.10		(4.01)		(1.98)	
NET CASH FLOW FROM/(USED IN) INVESTING ACTIVITIES (B)		(66.79)		(92.29)		(154.08)
C. CASH FLOW FROM FINANCING ACTIVITIES:						
Interest paid	(25.99)		(24.73)		(52.98)	
Payment towards lease liabilities	(1.27)		(1.16)		(2.19)	
Proceeds of term loans	-		-		1.92	
Repayments of term loans	(89.86)		(18.52)		(57.99)	
Movement in working capital loans	(0.68)		53.24		100.85	
Dividend paid	(12.93)		(32.24)		(36.25)	
NET CASH FLOW FROM/(USED IN) FINANCING ACTIVITIES: (C)		(130.72)		(23.41)		(46.64)
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)		8.87		6.04		(3.39)
CASH AND CASH EQUIVALENTS - OPENING BALANCE		12.53		15.92		15.92
CASH AND CASH EQUIVALENTS - CLOSING BALANCE		21.40		21.96		12.53

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A TVS MOBILITY GROUP COMPANY

Independent Auditor's Review Report on review of Interim consolidated financial results

To the Board of Directors of TVS Srichakra Limited

1. We have reviewed the accompanying unaudited Statement of Consolidated Financial Results ("the Statement") of **TVS Srichakra Limited** ("the Holding Company") and its subsidiary companies (the Holding Company and its subsidiary companies together referred to as "the Group") for the quarter and half year ended 30th September 2025, being submitted by the Holding Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Management's Responsibility

2. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

Auditor's Responsibility

3. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular No. CIR/CFD/CMD1/44/2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, as amended, to the extent applicable.

Conclusion

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Obligations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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PKF SRIDHAR & SANTHANAM LLP is a registered Limited Liability Partnership with LLPIN AAB-6552 (REGISTRATION NO. WITH ICAI IS 003990S/S200018)

Other Matters

5. The Statement includes the results of the following subsidiary companies:

TVS Srichakra Investments Limited
TVS Sensing Solutions Private Limited
Fiber Optic Sensing Solutions Private Limited
Super Grip Corporation, USA

6. In respect of Super Grip Corporation, USA:

- a. The financial results for the quarter and half year ended 30th September 2025 were prepared under the accounting principles generally accepted in India and were reviewed by us for the purpose of preparation of consolidated financial results for the Group.
- b. The financial results for the quarter and half year ended 30th September 2024, included in the consolidated financial results as comparatives, which in our opinion were not material to the Group Financial Statements, were not reviewed by any auditor(s).

Our conclusion on the Statement is not modified in respect of the above matters.

For **PKF Sridhar & Santhanam LLP**

Chartered Accountants

Firm's Registration No. 003990S/S200018

J. Ramanarayanan

Ramanarayanan J

Partner

Membership No. 220369

Place: Mumbai

Date: 11th November 2025

UDIN: 25220369BMILQD1693



TVS SRICHAKRA LIMITED CIN : L25111TN1982PLC009414 Regd Office : TVS Building, 7-B West Veli Street, Madurai 625001 EXTRACT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025								
Rs in Crores except EPS								
Particulars	Standalone				Consolidated			
	Quarter Ended		Half Year ended	Year ended	Quarter Ended		Half Year ended	Year ended
	30.09.2025	30.09.2024	30.09.2025	31.03.2025	30.09.2025	30.09.2024	30.09.2025	31.03.2025
	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1 Revenue from Operations	865.04	784.93	1,626.78	3,022.90	926.49	841.74	1,745.90	3,253.83
2 Net Profit/(Loss) for the period (before tax, Exceptional Items)	23.78	24.91	30.52	60.01	20.77	17.91	23.13	47.91
3 Net Profit/(Loss) for the period before tax (after Exceptional Items)	21.22	24.91	45.52	48.61	18.21	17.91	38.13	36.51
4 Net Profit/(Loss) for the period after tax (after Exceptional items)*	15.81	18.19	33.93	36.96	10.96	10.25	23.79	20.52
5 Total Comprehensive Income for the period (after Tax) [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] *	2.09	(2.52)	(6.19)	125.21	(2.92)	(10.46)	(16.70)	107.95
6 Equity Share Capital (Face value of Rs.10/- Each)	7.66	7.66	7.66	7.66	7.66	7.66	7.66	7.66
7 Other Equity (as shown in the audited Balance Sheet of previous year)	-	-	-	1,195.27	-	-	-	1,176.24
8 Earnings Per Share (EPS) (of Rs.10 each)(not annualized)								
- Basic (In Rs.)	20.65	23.76	44.31	48.28	14.52	13.47	31.34	26.92
- Diluted (in Rs.)	20.65	23.76	44.31	48.28	14.52	13.47	31.34	26.92
* Including Profit/(Loss) attributable to Non-Controlling interests Note: The above is an extract of the detailed format of Quarterly and Year to date financial results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The Full format of the Quarterly and Year to date financial results are available in the websites of the Stock Exchange (BSE : www.bseindia.com) & (NSE: www.nseindia.com) and Company's website(www.tvseurogrip.com) Place : Chennai Date : 11-11-2025								

BY THE ORDER OF BOARD

MANAGING DIRECTOR

DIN: 00273837

E-Mail id: secretarial@eurogriptyres.com

TVS Srichakra Limited

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