

**T.S.RAJAM RUBBERS PRIVATE LIMITED**

**CIN U25205TN2018PTC121761**

**No.10, Jawahar Road,  
Chokkikulam, Madurai 625002  
0452 2356400  
Compliances.tvsmpl@tvs.in**

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To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai 400 001  
E-mail: corp.relations@bseindia.com  
Scrip Code: 543965

**National Stock Exchange of India**

**Limited** Exchange Plaza,  
Bandra-Kurla-Complex, Bandra (East)  
Mumbai - 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)  
Symbol: TVS SCS

Dear Sir/Madam,

**Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").**

This disclosure is being made by T.S. Rajam Rubbers Private Limited in relation to the creation of encumbrance (*as defined under Chapter V of the Takeover Regulations*) over the equity shares held by T.S. Rajam Rubbers Private Limited in TVS Supply Chain Solutions Limited. Please find enclosed the disclosure under Regulation 31 of the Takeover Regulations in the prescribed format.

We request you to take the above information in your records.

Yours faithfully

**For T. S. Rajam Rubbers Private Limited**

PADMAPRIYA Digitally signed by  
A PADMAPRIYA  
Date: 2025.02.24  
16:00:22 +05'30'

**R Padmapriya  
Director**

Dated: 24/02/2025

CC

The Company Secretary and Compliance Officer  
TVS Supply Chain Solutions Limited  
**Registered office:** No. 10 Jawahar Road  
Chokkikulam, Madurai 625002

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| <u>Disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u> |                                               |                          |                                            |                                                          |                                                    |                                         |                                                                       |                         |        |                    |                                                      |                                                                 |                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|--------------------------|--------------------------------------------|----------------------------------------------------------|----------------------------------------------------|-----------------------------------------|-----------------------------------------------------------------------|-------------------------|--------|--------------------|------------------------------------------------------|-----------------------------------------------------------------|--------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                                        |                                               |                          |                                            | TVS Supply Chain Solutions Limited (“TVS”)               |                                                    |                                         |                                                                       |                         |        |                    |                                                      |                                                                 |                          |
| Names of the stock exchanges where the shares of the target company are listed                                                                                                                                                                                                         |                                               |                          |                                            | BSE Limited and National Stock Exchange of India Limited |                                                    |                                         |                                                                       |                         |        |                    |                                                      |                                                                 |                          |
| Date of reporting                                                                                                                                                                                                                                                                      |                                               |                          |                                            | February 24, 2025                                        |                                                    |                                         |                                                                       |                         |        |                    |                                                      |                                                                 |                          |
| Names of the promoters or PAC on whose shares encumbrance has been created/ released/ invoked                                                                                                                                                                                          |                                               |                          |                                            | T. S. Rajam Rubbers Private Limited                      |                                                    |                                         |                                                                       |                         |        |                    |                                                      |                                                                 |                          |
| Details of the creation of encumbrance:                                                                                                                                                                                                                                                |                                               |                          |                                            |                                                          |                                                    |                                         |                                                                       |                         |        |                    |                                                      |                                                                 |                          |
| Name of the promoter(s) or PACs with him<br><br>(M/s.)                                                                                                                                                                                                                                 | Promoter holding in the target company<br>(1) |                          | Promoter holding already encumbered<br>(2) |                                                          | Details of events pertaining to encumbrance<br>(3) |                                         |                                                                       |                         |        |                    |                                                      | Post event holding of encumbered shares<br>(creation [(2)+(3)]) |                          |
|                                                                                                                                                                                                                                                                                        | Number                                        | % of total share capital | Number                                     | % of total share capital                                 | Type of event                                      | Date of creation/Release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favour shares encumbered | Number                                                          | % of total share capital |

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|-------------------------------------|----------|-------|------------|------|---------|------------|--------|--------------------------------------------------------|---------|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------|
| T. S. Rajam Rubbers Private Limited | 65613570 | 14.87 | 35,650,000 | 8.07 | Release | 14.02.2025 | Pledge | Pledge released for settlement of financial assistance | 650,000 | 0.14 | Pledge released for settlement of financial assistance from ICICI Prudential AMC Ltd; ICICI Prudential Corporate Credit Opportunities Fund AIF and JM Financial Products Ltd | 35,000,000 | 7.93 |
|-------------------------------------|----------|-------|------------|------|---------|------------|--------|--------------------------------------------------------|---------|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------|

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