

01/02/C/02

27th July 2012

Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.1/C, "G" Block
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051.

Scrip code : TVSMOTOR

Dear Sir,

Reg : Unaudited financial results for the first quarter ended 30th June 2012.

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At the meeting of the board of directors held today, the directors have approved the unaudited financial results of the Company for the first quarter ended 30th June 2012.

A copy of the unaudited financial results together with the limited review report is enclosed. We are also enclosing a press release issued by the Company.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For TVS MOTOR COMPANY LIMITED


K S Srinivasan
Company Secretary

Encl : a/a

TVS MOTOR COMPANY LIMITED					
Regd office: "Jayalakshmi Estates", 29, Haddows Road, Chennai 600 006					
UNAUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012					
PART I		Rs. in Crores			
Particulars		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Previous accounting year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Unaudited)			(Audited)
		(1)	(2)	(3)	(4)
1	Income from Operations				
(a)	Net sales / Income from operations (net of excise duty)	1791.10	1602.90	1707.27	6993.97
(b)	Other Operating Income	28.65	24.27	38.76	132.23
	Total Income from operations (net)	1819.75	1627.17	1746.03	7126.20
2.	Expenditure				
a.	Cost of materials consumed	1196.05	1170.54	1253.07	5132.28
b.	Purchase of stock-in-trade	32.40	36.73	31.99	143.91
c.	Changes in inventories of finished goods, work-in-process and stock-in-trade	107.86	(18.32)	27.64	(15.14)
d.	Employee benefits expense	102.39	94.92	90.91	370.11
e.	Depreciation and amortisation expense	30.97	31.74	27.69	117.53
f.	Other expenses	273.55	244.36	225.31	1025.67
	g. Total	1743.22	1559.97	1656.61	6774.36
3.	Profit from Operations before other income, Finance Costs & Exceptional items (1-2)	76.53	67.20	89.42	351.84
4.	Other income	5.05	8.29	3.60	21.71
5.	Profit from ordinary activities before finance costs & Exceptional items (3+4)	81.58	75.49	93.02	373.55
6.	Finance Costs	15.47	13.31	15.16	57.09
7.	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	66.11	62.18	77.86	316.46
8.	Exceptional Items net (income)	-	-	-	-
9.	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	66.11	62.18	77.86	316.46
10.	Tax expense	15.01	4.95	19.06	67.39
11.	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	51.10	57.23	58.80	249.07
12.	Extraordinary Item (net of tax expense)	-	-	-	-
13.	Net Profit (+) / Loss(-) for the period (11+12)	51.10	57.23	58.80	249.07
14.	Share of profit/(loss) of Associates	-	-	-	-
15.	Minority Interest	-	-	-	-
	Net Profit (+) / Loss(-) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	51.10	57.23	58.80	249.07
17.	Paid up equity share capital (Face value of Re.1/- each)	47.51	47.51	47.51	47.51
18.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1121.79
19.	Earnings Per Share (EPS)				
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	1.08	1.20	1.24	5.24
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	1.08	1.20	1.24	5.24
PART II					
SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2012					
Particulars		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Previous accounting year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
A.	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	193311328	193311328	193311328	193311328
	- Percentage of shareholding	40.69	40.69	40.69	40.69
2	Promoters and Promoter Group Shareholding				
(a)	Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
(b)	Non - encumbered				
	- Number of shares	281775786	281775786	281775786	281775786
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	59.31	59.31	59.31	59.31

Exchange Limited
Bombay Stock Exchange Limited
National Stock Exchange of India Limited

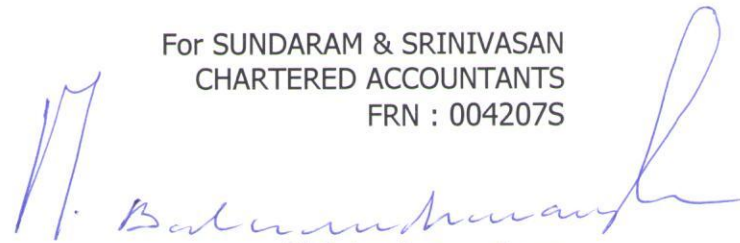
Dear Sirs,

We have reviewed the accompanying statement of unaudited financial results of TVS Motor Company Limited, having its registered office at "Jayalakshmi Estates", No.29, Haddows Road, Chennai 600 006 for the period ended 30th June 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 27th July 2012. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial information performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SUNDARAM & SRINIVASAN
CHARTERED ACCOUNTANTS
FRN : 0042075



M Balasubramaniam
Partner

Membership Number:F7945

Place :
Date :



27/7/2012

TVS MOTOR REPORTS REVENUES OF RS. 1820 CRORE IN Q1

Bengaluru, July 27, 2012: TVS Motor Company has reported revenue increase of 4.24% from Rs.1746 crore recorded in the quarter ended June 2011 to Rs.1820 crore for the quarter ended June 2012.

Total sales for the quarter ended June 2012 remained flat at 5.47 lakh units. Motorcycles registered sales of 2.06 lakh units in the first quarter of the current financial year against 2.24 lakh units registered the previous comparable period. Scooter recorded sales of 1.20 lakh units in comparison to 1.19 lakh units in the corresponding quarter of the previous year. Two wheeler exports registered 0.61 lakh units in the current quarter against 0.78 lakh units in the quarter ended June 2011. Three wheeler sales for the quarter ended June 2012 stood at 9,367 units against 12,167 units in the quarter ended June 2011.

Profit Before Tax (PBT) for the quarter under review stood at Rs.66 crore against Rs.78 crore in the first quarter of the previous financial year. Profit After Tax (PAT) for the first quarter of the current year was Rs.51 crore as against Rs.59 crore in the corresponding period last year. Profits are lower due to significant increase in brand investments across key brands including TVS Wego, TVS StaR City and TVS Sport along with the recently introduced Apache RTR and Scooty Pep.

The company will launch an all new executive segment motorcycle in the second quarter of the current year and a new scooter later in the year, to complete its product portfolio which will increase the company's sales volume.

During the quarter, PT. TVS Motor Company Indonesia registered total two wheeler sales of 6,041 units in comparison with 7,035 units recorded in the same period of the previous year. The ongoing expansion to increase the sales network from 110 dealers to 200 by the end of the year in the select six provinces is being executed as per schedule. This will enable a better reach, taking the company closer to customers.

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