

28th October 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip code: 532343

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Scrip code: TVSMOTOR

Dear Sir(s)/Madam,

Sub: Press release on Un-audited Financial Results (Limited Reviewed) and presentation on financial performance for the quarter ended 30th September 2026

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In continuation to our letter dated 16th October 2026 , forwarding a copy of the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th September 2026, we are enclosing a Press Release issued by the Company (**Annexure 1**) and a presentation on financial performance of the Company (**Annexure 2**).

Thanking you,

Yours faithfully,

For **TVS MOTOR COMPANY LIMITED**

KELLIYA
SUBRAMANIA
N SRINIVASAN

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KELLIYA SUBRAMANIAN
SRINIVASAN
Date: 2026.10.28
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K S Srinivasan
Company Secretary

Encl.: a/a

TVS Motor Achieves Highest ever Revenue with 44% Growth in Q2 2026-27

- **Record Revenue of Rs. 17,103 Crores in Q2 2026-27**
- **Highest Ever Sales of 1.9 Million Units**
- **Profit After Tax Grew by 52% at Rs. 1,377 Crores**

Bengaluru, October 28, 2026: TVS Motor Company, part of TVS VENU, posted revenue for the second quarter of financial year 2026-27 at Rs. 17,103 Crores, registering a growth of 44% as against Rs. 11,905 Crores recorded in the second quarter of 2025-26.

The Company posted its highest EBITDA of Rs. 2,219 Crores with a growth of 47% for the second quarter of 2026-27 as against EBITDA of Rs. 1,507 Crores in the same period of 2025-26. The Company's EBITDA margin improved by 30bps at 13.0% during the quarter ended September 2026 as against 12.7% in the quarter ended September 2025.

During the current quarter, the Company's Profit After Tax grew by 52% at Rs. 1,377 Crores as against Rs. 904 Crores during the second quarter of 2025-26.

SALES Q2 FY 2026-27:

During the second quarter of the financial year 2026-27, the Company registered the highest ever quarterly sales. The overall two and three-wheeler sales grew by 27% at 1.9 Million units as against 1.5 Million units registered in the quarter ended September 2025. Motorcycles sales during the quarter under review grew by 28% recording 0.9 Million units as against 0.7 Million units in the quarter ended September 2025. Scooters sales during the quarter under review grew by 29% at 0.8 Million units as against 0.6 Million units in the quarter ended September 2025. International Business reported a growth of 35% with sales of 0.5 Million units in Q2 2026-27 as against 0.4 Million units in the second quarter of 2025-26.

Two-wheeler electric vehicles grew by 133% registering sales of 186,186 units in the second quarter of 2026-27 as against 80,009 units during second quarter of 2025-26.

Three-wheelers sales for the quarter under review grew by 47% to 78,475 units in the second quarter ended September 2026 as against 53,449 units in the quarter ended September 2025.

Half-year results:

The total two-wheeler sales of the Company for the half-year ended September 2026 grew by 27% registering 3.4 Million units as against 2.7 Million units recorded in the half-year ended September 2025. The total three-wheeler sales for the half-year ended September 2026 grew by 47% at 145,172 units as against 98,427 units registered in the half-year ended September 2025. The total sales in International Business of two and three-wheelers for the half-year ended September 2026 grew by 34% at 1.0 Million units as against 0.8 Million units in the half-year ended September 2025.

PRESS RELEASE



Total revenue for the half-year ended September 2026 grew by 41% at Rs. 30,999 Crores against Rs. 21,986 Crores in the half year ended September 2025. PBT for the half year ended September 2026 grew by 52% at Rs. 3,454 Crores as against Rs. 2,274 Crores in the half-year ended September 2025.

About TVS Motor Company

TVS Motor Company (BSE:532343 and NSE: TVSMOTOR), part of TVS VENU, is a reputed two and three-wheeler manufacturer globally, championing progress through sustainable mobility with four state-of-the-art manufacturing facilities located in India and Indonesia. Rooted in our 100-year legacy of trust, value, and passion for customers, it takes pride in making internationally accepted products of the highest quality through innovative and sustainable processes. TVS Motor is the only two-wheeler company to have won the prestigious Deming Prize. Our products lead in their respective categories in the J.D. Power IQS and APEAL surveys. We have been ranked No. 1 Company in the J.D. Power Customer Service Satisfaction Survey for four consecutive years. Our group company Norton Motorcycles, based in the United Kingdom, is one of the most emotive motorcycle brands in the world. TVS Motor Company endeavours to deliver the most superior customer experience across 90 countries in which we operate. For more information, please visit www.tvsmotor.com.

For more information, please contact:

KS Harini: ks.harini@tvsmotor.com

Prasant Ramakrishnan: prasant.ramakrishnan@tvsmotor.com



TVS Motor Company

Results for the Quarter ended

30th September 2026



Company recorded highest ever Sale of **1.9 Million** units registering growth of **27%** for the quarter ended September 2026 as against 1.5 Million units reported in the quarter ended September 2025



Company posted its highest ever Operating Revenue of **Rs. 17,103 Crores** registered growth of **44%** as against Rs. 11,905 Crores in the quarter ended September 2025



Operating EBITDA margin improved by 30bps at **13.0%** during the quarter ended September 2026 as against 12.7% in the quarter ended September 2025



Company posted its highest ever Profit After Tax of **Rs. 1,377 Crores** recording a growth of **52%** for the quarter ended September 2026 as against Rs. 904 Crores in the quarter ended September 2025

Sales Q2 2026-27

(Nos. in '000)



Motorcycles



28%



Scooters



29%



Mopeds



12%



Three-wheelers



47%

TOTAL



27%

Q2
2026-27

858

825

157

78

1,919

Q2
2025-26

673

639

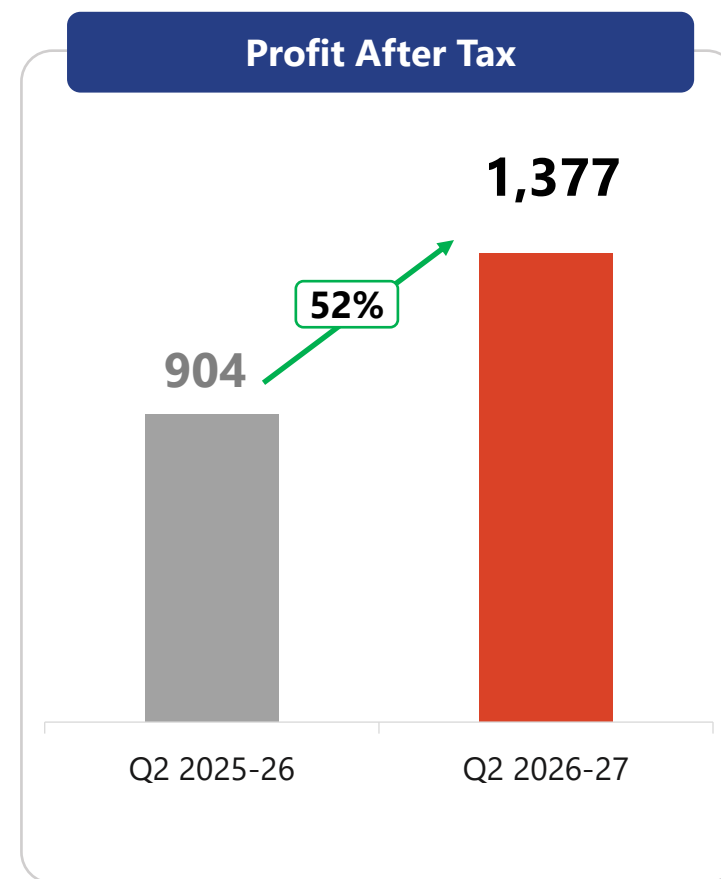
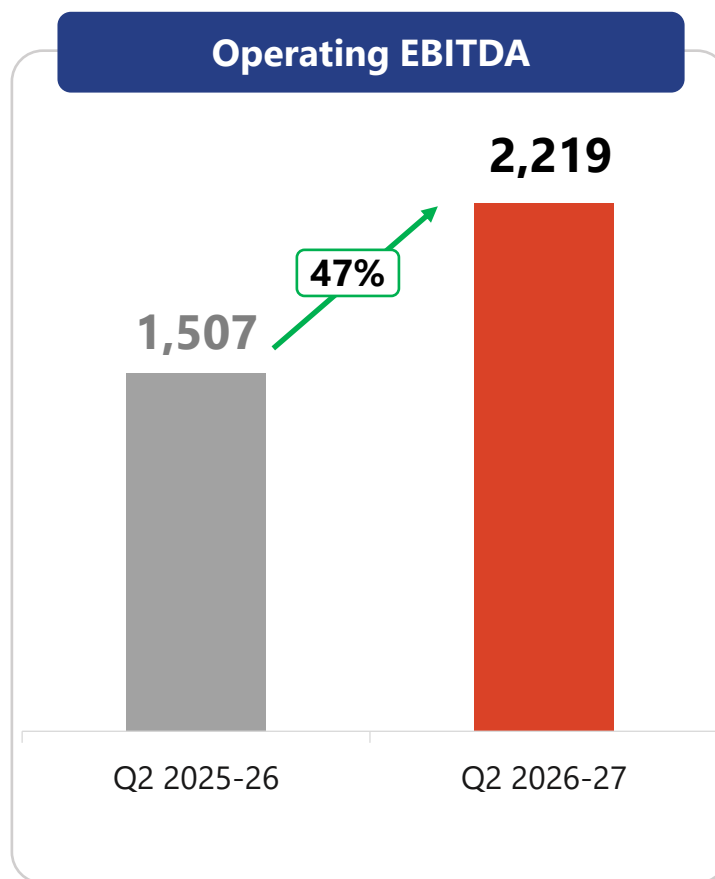
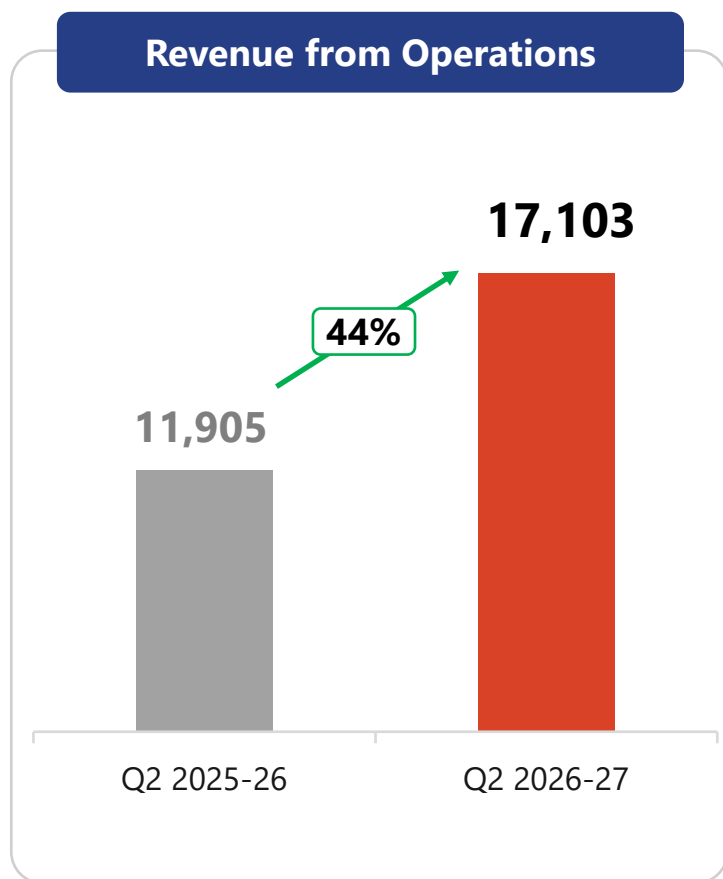
141

53

1,507

Financial Performance Q2 2026-27

(Rs. in Crores)



Q2 Key Highlights

Leadership



Mr. Peyman Kargar appointed as
Director & CEO w.e.f. January 27, 2027



Chairman Mr. Sudarshan Venu on
the cover of **Forbes Asia**: Sharing the
Vision guiding TVS VENU

Product Actions



The all-new range of TVS Apache RTR:
brings the brand's
racing DNA to life



TVS Jupiter
introduces India's
first spectral
colour scooter



TVS Orbiter marks
its first anniversary
with the 100,000
unit milestone



TVS iQube crosses
one million units
with the **MillionR
Special Edition**



**TVS Raider Super
Squad Edition:** India's
1st Motorcycle Unveiled
in Cinema Hall

Global Expansion

TVS Raider expands
its presence with a
launch in **Africa**



**TVS Orbiter
and NTORQ 150** make
their debut in **Sri Lanka**



TVS Callisto 110
launches in **Jakarta.**



Awards & Recognition

TVS King Kargo HD wins
the Electric Three-Wheeler
of the Year award at the
Entrepreneur India EV
awards



TVS Orbiter wins EV
Scooter of the year at
the ABP Network Auto
Awards 2026



TVSM Results Half Year Ended

30th September 2026





Company recorded Sale of **3.5 Million** units registering growth of **28%** for the half year ended September 2026 as against 2.8 Million units reported in the half year ended September 2025



Company posted Operating Revenue of **Rs. 30,999 Crores** registered growth of **41%** as against Rs. 21,986 Crores in the half year ended September 2025



Operating EBITDA margin improved by 30bps at **12.9%** during the half year ended September 2026 as against 12.6% in the half year ended September 2025



Company posted its highest ever Profit After Tax of **Rs. 2,551 Crores** recording a growth of **52%** for the half year ended September 2026 as against Rs. 1,679 Crores in the half year ended September 2025

Sales H1 2026-27



(Nos. in '000)



Motorcycles



24%



Scooters



32%



Mopeds



18%



Three-wheelers



48%

TOTAL



28%

H1
2026-27

1,599

1,505

300

145

3,550

H1
2025-26

1,294

1,138

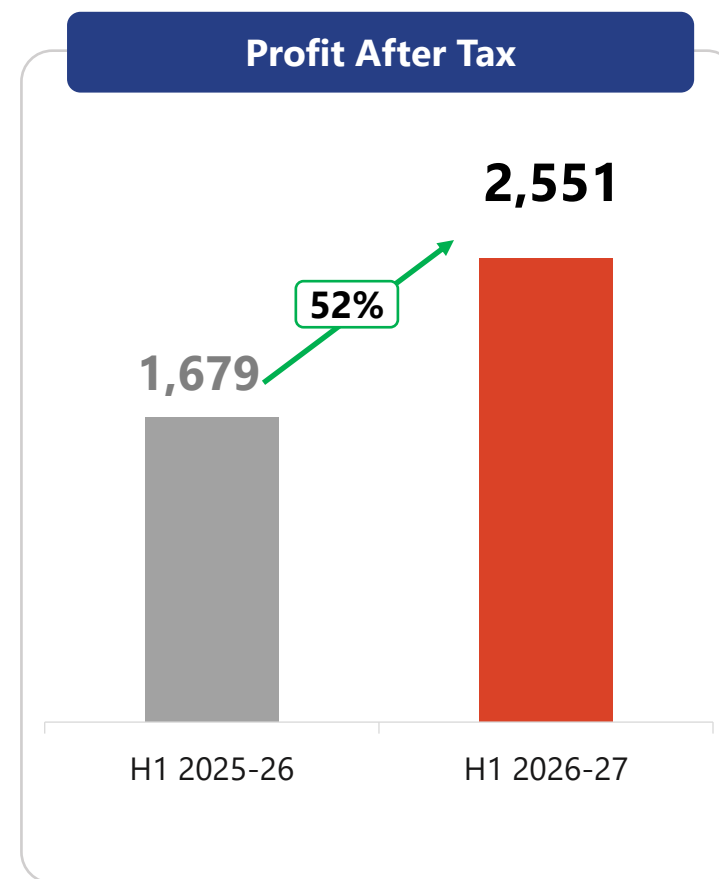
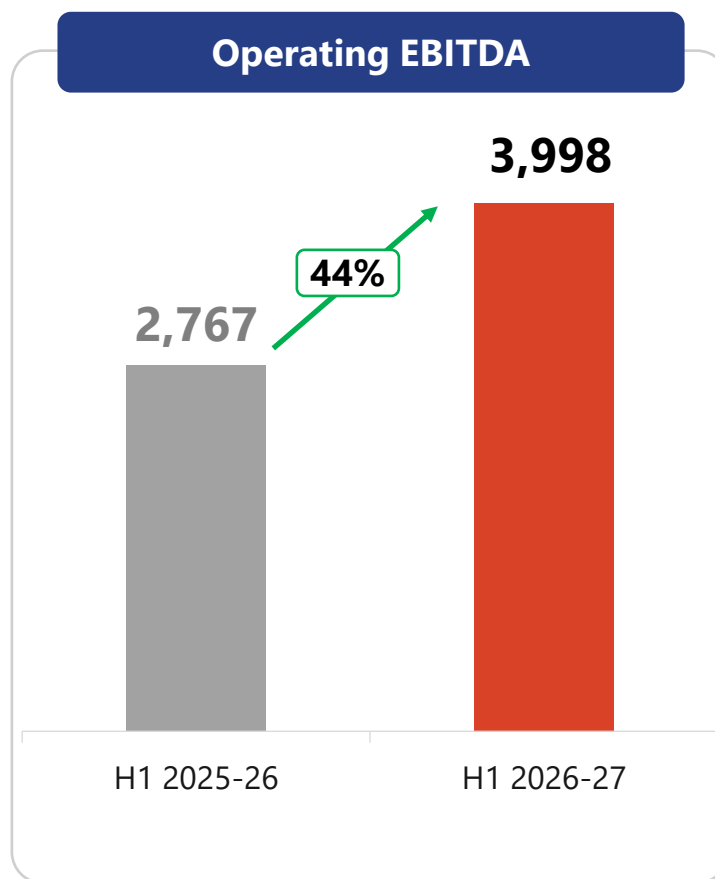
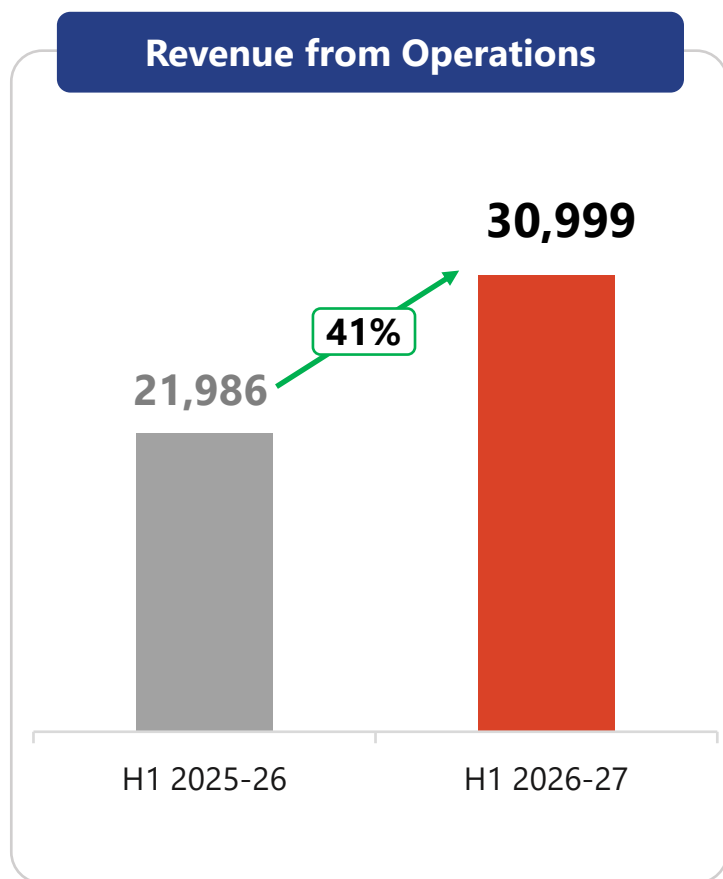
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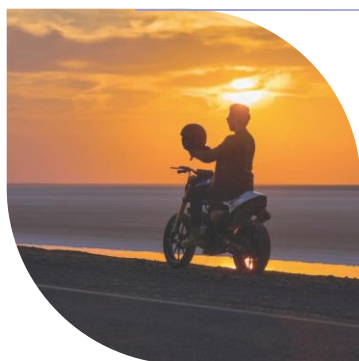
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2,784

Financial Performance H1 2026-27

(Rs. in Crores)





Thank you

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