

10th August 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343
NCRPS Scrip code: 717506

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR
NCRPS Scrip code: TVSMNCRPS

Dear Sir,

Reg: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref.: Our letter dated 21st July 2026

Pursuant to the provisions of Regulation 30(2) read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that basis the successful bidding at the NSE EBP Platform, the Administrative Committee of Directors ("**Committee**"), as authorized by the Board of Directors, approved by circular resolution on 10th August 2026, the allotment of 1,00,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 1 Lakh each (Rupees One Lakh only) ("**NCDs**") for an aggregate amount of Rs. 1000,00,00,000 (Rupees One Thousand Crores Only) along with a premium of Rs. 14,00,000 (Rupees Fourteen Lakhs only), post remittance of the subscription amount by the Identified Investors, in the manner as prescribed in the Operational Guidelines for NSE Electronic Bidding Platform.

The details as per the SEBI master circular for compliance with provisions of the SEBI Listing Regulations by listed entities bearing circular number SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in Annexure A is attached herewith.

We request you to kindly take note of the above information on record.

Thanking you,

Yours faithfully

For **TVS MOTOR COMPANY LIMITED**

K S Srinivasan
Company Secretary
Encl.: a/a

Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	100,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 1,00,000 each (Rupees One Lakh only)
Size of the issue	Issuance of 1,00,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures for an aggregate amount of Rs. 1000,00,00,000 (Rupees One Thousand Crores Only).
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	39 Months
Date of allotment	10 th August 2026
Date of maturity	10 th November 2029
Coupon / interest offered	7.28% (Seven Decimal Two Eight Percent) per annum
Schedule of payment of coupon / interest and principal	1 st Coupon Payment Date – 10 th November 2026 2 nd Coupon Payment Date – 10 th November 2027 3 rd Coupon Payment Date – 10 th November 2028 4 th Coupon Payment Date – 10 th November 2029 Principal Redemption Date – 10 th November 2029 subject to Early Redemption Date as the case may be.

Particulars	Details
Charge / Security, if any, created over the assets	Not Applicable
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% (Two Percent) per annum on the outstanding principal amount of the Debentures over and above the Coupon Rate from the end of the cure period till the period it is rectified
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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