



June 25, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G Bandra Kurla
Complex, Bandra (E), Mumbai-400051

ISIN: **INE1JNC23012 (Units) and INE1JNC07015 (Debt Securities)**
Symbol: **TVSINVIT (Units) and TIT45 (Debt Securities)**

Subject: Intimation of summary proceedings of 1st Annual Meeting of Unitholders of TVS Infrastructure Trust

Dear Ma'am/Sir,

We, TVS Infrastructure Investment Manager Private Limited, the Investment Manager of **TVS Infrastructure Trust** ("Trust"), hereby submit the summary of proceedings of the **1st Annual Meeting** ("AM") of the Unitholders of Trust ("Unitholders") held on **Thursday, June 25, 2026, at 11.30 A.M. IST**, through **video conferencing / other audio visual means**, in compliance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (as amended from time to time) ("InvIT Regulations") read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, issued by the Securities and Exchange Board of India (the "SEBI Master Circular"), and in furtherance of the Notice to the Unitholders dated May 14, 2026.

The summary proceedings will also be made available on the website of the Trust at www.tvsinfratrust.com

We request you to kindly take this on record.

Thanking you,

For **TVS Infrastructure Investment Manager Private Limited**
(Investment Manager to TVS Infrastructure Trust)

Ankit Dewan
Company Secretary & Compliance Officer

TVS Infrastructure Investment Manager Private Limited

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**SUMMARY OF PROCEEDINGS OF THE 1ST ANNUAL MEETING OF THE UNITHOLDERS OF
TVS INFRASTRUCTURE TRUST**

The **1st Annual Meeting** (“AM”) of the Unitholders of **TVS Infrastructure Trust** (“Trust”) was held on **Thursday, June 25, 2026, at 11.30 A.M. (IST)** through video conference/other audio visual means in compliance with the provisions of the InvIT Regulations read with SEBI Master Circular and other relevant circulars issued by SEBI in this regard, from time to time.

The following Directors, Key Managerial Personnel along with Senior Management Personnel, were present:

Sr No	Attendee	Designation
1.	Mr P.S. Jayakumar	Non-executive director, Chairperson of the Board and Risk Management Committee
2.	Mr. Anand Raghavan	Independent Director, Chairperson Audit Committee
3.	Mr. Harsh Singhal	Independent Director
4.	Mr. Premod P. Thomas	Unitholder’s Nominee Director
5.	Mr. S. Ravichandran	Non-Independent Director, Chairperson of Stakeholders Relationship Committee
6.	Ms. Uma Shanmukhi Sistla	Independent Director
7.	Mr. Nitin Aggarwal	Chief Executive Officer
8.	Mr. Yogesh Bhargav	General Manager - Finance & Accounts
9.	Mr. Ankit Dewan	Company Secretary & Compliance officer

Ms. Aditi Kumar, Non - Executive Director, Mr. Mahalingam Sethuraman Non-Executive Independent Director, Chair of Nomination & Remuneration Committee and Mr. Prasad Gopalan, Non-Executive Independent Director of the Investment Manager, were granted leave of absence.

Representative of Axis Trustee Services Limited in the capacity as Trustee of the Trust, PKF Sridhar and Santhanam LLP, Statutory Auditor of the Trust and Mr. Nikunj Makwana, Partner of M/s KDA & Associates, Scrutinizer, also attended the Meeting.

12 Unitholders representing 12,43,55,944 (63.06%) units of total units attended the Annual Meeting through video conference, in person/ through their authorized representatives.

Mr. Ankit Dewan, Company Secretary & Compliance Officer, welcomed the Unitholders and informed them that the meeting was being conducted through video conferencing and that the necessary arrangements were made for participation and voting. He further informed that the Notice of the meeting and Annual Report was circulated electronically and that the documents referred to in the Notice were available for inspection on the website of Trust and NSE.

The Unitholders were further informed that the e-voting facility was available during the meeting and would end 15 minutes after the conclusion of the meeting for eligible Unitholders.

With the permission of the Directors, Mr. P.S. Jayakumar took the Chair.

Mr. Ankit Dewan requested Mr. P.S. Jayakumar, Chairperson of the Board of the Investment Manager, to chair the Meeting and conduct the proceedings.

The Chairperson welcomed the Unitholders to the First Annual Meeting of TVS Infrastructure Trust and thanked them for participating through video conferencing. Upon confirming that the requisite quorum was present, the Chairperson called the meeting to order.

After the opening remarks of the Chairperson, Mr. Nitin Aggarwal, Chief Executive Officer of the Investment Manager, addressed the Unitholders and provided an overview of the Trust's business, operations and its financial performance.

Thereafter, Mr. Ankit Dewan informed the Unitholders that the Notice convening the Meeting was taken as read with the consent of the Unitholders. He further informed that the Statutory Auditors' Report did not contain any qualifications, observations or adverse remarks and was therefore not read. The Annual Secretarial Compliance Report did not contain any qualification or adverse remarks except for one observation as mentioned in the Report.

The Unitholders were also briefed on certain points relating to the participation in the meeting, inter alia, about the following:

- The Trust had made necessary arrangements to enable members to participate through video conference and vote at the meeting;
- Since there was no physical attendance of Members, the requirement of appointing proxies was not applicable;
- The Notice of the meeting of the Trust, along with the Annual Report, was circulated electronically to all the Unitholders on their registered email IDs with their respective Depository Participant(s);
- The Trust had provided the facility of remote e-voting to its Unitholders to enable them to cast their vote electronically through the e-voting platform of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), the Registrar and Transfer Agent ("RTA/MUFG"). The remote e-voting period began on Saturday, June 20, 2026, at 09:00 A.M. IST and concluded on Wednesday, June 24, 2026, at 05:00 P.M. IST
- The Trust had appointed Mr. Kaushal Dalal, failing him Mr. Nikunj Makwana, Partners of M/s. KDA & Associates, to scrutinise the voting process, including remote e-voting and e-voting at the Meeting in a fair and transparent manner.

The following items of business, as set out in the Notice of the AM, were put to vote through remote e-voting, as mentioned above and also through e-voting during the AM:

Sr. No	Resolutions
1	To consider and adopt audited standalone financial statements and audited consolidated financial statements of TVS Infrastructure Trust ("Trust") as at and for the financial year ended March 31, 2026, together with the report of the auditors thereon and the report on performance of the Trust for the financial year ended March 31, 2026
2	To ratify, consider and approve the appointment of statutory auditor of the Trust, commencing from the financial year 2024-25 to the financial year 2028-29 and fix their remuneration
3	To consider and adopt the valuation report of the assets of TVS Infrastructure Trust as at March 31, 2026
4	To ratify the appointment and remuneration of the valuer of TVS Infrastructure Trust ("Trust") for the financial years 2024-25 and 2025-26
5	To consider and approve the appointment and remuneration of the valuer of TVS Infrastructure Trust ("Trust") for the financial years 2026-27 & 2027-28

Further, the voting results, along with the Scrutinizer's Report, shall be intimated to the Stock Exchange as per the applicable laws and will also be placed on the website of the Trust and RTA within the stipulated timelines.

Mr. Ankit Dewan presented a vote of thanks to Chair for the meeting. Thereafter, the Chairperson thanked the Unitholders, Board members and invitees for participating in the Annual Meeting of the Trust.

The closure of the Annual Meeting of Trust was announced. The meeting concluded at 11.58 AM (IST), including the time (15 minutes) allowed for e-voting at the Annual Meeting.