



July 17, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G, Bandra Kurla
Complex, Bandra (E), Mumbai-400051

ISIN: INE1JNC23012 (Units)

Symbol: TVSINVIT

Sub: Submission of Unitholding Pattern of TVS Infrastructure Trust for quarter ended June 30, 2026

Dear Ma'am/Sir,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Chapter 4.13 of the Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended, issued by SEBI, we are enclosing herewith the unitholding pattern of **TVS Infrastructure Trust** (the "Trust"), as on the quarter ended June 30, 2026 along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrar & Transfer Agent of the Trust.

The said information will also be made available on the website of the Trust at <https://www.tvsinfratrust.com>

We request you to take this intimation on record.

Thank you.

Yours sincerely,

For **TVS Infrastructure Trust**

(through its **Investment Manager** - TVS Infrastructure Investment Manager Private Limited)

Ankit Dewan

Company Secretary & Compliance Officer

CC:

Axis Trustee Services Limited ("Units Trustee"): The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India

Catalyst Trusteeship Limited ("Debenture Trustee"): 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel(W), Mumbai – 400 013 Maharashtra, India

TVS Infrastructure Investment Manager Private Limited

Registered Office Address: 9th Floor (Part), Iconic Building, Urmi Estate, 95, Ganpatrao Kadam Marg, Lower Parel (West), Delisle Road, Mumbai - 400013
Email: info@tvsinfratrust.com | Telephone No. 022-4716 0330 | CIN: U66309MH2020PTC349428

TVS INFRASTRUCTURE TRUST

ISIN: INE1JNC23012

Unitholding Pattern as on 30.06.2026

Unitholding Pattern as on 30.06.2026							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	-	0.00	-	0.00	-	0.00
b	Central/ State Govt.	-	0.00	-	0.00	-	0.00
c	Financial Institutions/ Banks	-	0.00	-	0.00	-	0.00
d	Other indian unit holding	6,87,84,287	34.88	6,68,09,287	97.13	-	-
	Sub - Total (A) (1)	6,87,84,287	34.88	6,68,09,287	97.13	-	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	-	0.00	-	0.00	-	0.00
b	Foreign Government	-	0.00	-	0.00	-	0.00
c	Institutions	-	0.00	-	0.00	-	0.00
d	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
e	Other foreign unit holding	-	-	-	0.00	-	0.00
	Sub - Total (A) (2)	-	-	-	0.00	-	-
	*Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	6,87,84,287	34.88	6,68,09,287	97.13	-	-
B	Public Holding						
1	Institutions						
a	Mutual Funds	-	-	-	0.00	-	0.00
b	Finance Institutions or Banks	-	0.00	-	0.00	-	0.00
c	Central/ State Govt.	-	0.00	-	0.00	-	0.00
d	Venture Capital Funds	-	0.00	-	0.00	-	0.00
e	Insurance Companies	3,09,50,000	15.69	-	0.00	-	0.00
f	Provident or Pension Funds	-	-	-	0.00	-	0.00
g	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
h	Foreign Venture Capital Investors	-	0.00	-	0.00	-	0.00
i	Other institution unit holding	3,51,11,702	17.81	311702	0.89	-	0.00
	Sub - Total (B) (1)	6,60,61,702	33.50	3,11,702	0.47	-	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	-	0.00	-	0.00	-	0.00
b	Individuals	9378091	4.76	28,091	0.30	-	0.00
c	NBFCs registered with RBI	-	-	-	0.00	-	0.00
d	Other Non-Institutions Unit Holding	5,29,75,920	26.86	50,920	0.10	-	-
i	Trusts	-	0.00	-	0.00	-	0.00
ii	Non-Resident Indians	4,07,200	0.21	7,200	1.77	-	0.00
iii	Clearing Members	-	0.00	-	0.00	-	0.00
iv	Body Corporates	5,24,43,720	26.59	43,720	0.08	-	0.00
v	Other Non-Institutions Holding - Any other(Specify)	125000	0.06	-	0.00	-	0.00
	Sub - Total (B) (2)	6,23,54,011	31.62	79,011	0.13	-	0.00
	Total Public Holding (B) = (B)(1) + (B)(2)	12,84,15,713	65.12	3,90,713	0.30	-	0.00
	Total Units Outstanding (C) = (A) + (B)	19,72,00,000	100.00	6,72,00,000	34.08	-	-

*Note: Ms. Aditi Kumar and Mr. Sargunraj Ravichandran are common directors in the Sponsor and Investment Manager. Accordingly, they may be considered as related parties. However, they do not fall within the definition of 'Sponsor' or 'Sponsor Group' under the SEBI (InvIT) Regulations, hence their holdings are not included in Sponsor & Sponsor Group category.

