



The Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051

Symbol: TVSINVIT

ISIN: INE1JNC23012

Subject: Submission of Statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum

Dear Sir/ Madam,

In continuation of the disclosure dated November 11, 2024, and pursuant to SEBI Master Circular for Infrastructure Investment Trusts dated July 11, 2025 (bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102), kindly note the following disclosures for the period ended September 30, 2025:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Final Placement Memorandum dated June 30, 2025, issued by TVS Infrastructure Trust ("TVS Trust") – **Nil**
2. Statement indicating category-wise variation between the projected utilization of funds made by the Trust in the Final Placement Memorandum dated June 30, 2025, and the actual utilization of funds – **Nil**

TVS Infrastructure Investment Manager Private Limited

Reg. Off: 9th Floor, Iconic Building, Urmi Tower, 95, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai- 400013.
Tel:022-4232 7000 Email: info@tvsinfratrust.com CIN: U66309MH2020PTC349428



The details of amount utilised from issue proceeds are as follows:

(All amounts are in Rs. Lakhs)

Particulars	Amount to be utilised as per Final Placement Memorandum (FPM) dated June 30, 2025	Amount utilised up to September 30, 2025	Amount unutilised as at September 30, 2025
Providing loans to the Project SPVs/ Holdco for payment or prepayment of debt, in full or part, availed by the Project SPVs/ Holdco from the Sponsor, and certain other lenders and financial institutions, including any accrued interest, closure/pre-closure charges, and any other refinancing-related costs.	95,000.00	95,000.00	-
Offer expenses (listing fees, SEBI filing fees and other regulatory expenses for listing of the units)*	6,363.22	6,256.67	106.55
General purposes	3,636.78	16.26	3,620.52
Total	1,05,000.00	1,01,272.93	3,727.07

*The InvIT has incurred Rs 6,256.67 Lakhs of issue expenses, including fees payable to advisors in relation to the issue, listing fees, SEBI filing fees and other regulatory expenses, etc. In terms of the provisions of the FPM and the investment management agreement. Net proceeds, which were unutilised as at September 30, 2025, are temporarily invested in deposits with banks as well as kept in an escrow account with banks.

We request you to kindly take this on record.

Thanking you,

**For TVS Infrastructure Investment Manager Private Limited
(Acting as Investment Manager to TVS Infrastructure Trust)**

Ankit Dewan
Company Secretary & Compliance Officer
November 14, 2025