



To,  
**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1,  
Block-G Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

January 14, 2026

ISIN: **INE1JNC23012, INE1JNC07015**  
Symbol: **TVSINVIT**

**Subject: Intimation - Allotment of listed, senior, rated, secured, redeemable, transferable, non-convertible debt securities by TVS Infrastructure Trust**

Dear Sir/ Madam,

Pursuant to the applicable provisions of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with the circulars and guidelines issued thereunder from time to time and other SEBI guidelines and applicable laws, we hereby inform you that the Investment Committee of TVS Infrastructure Investment Manager Private Limited, acting in its capacity as the Investment Manager of TVS Infrastructure Trust, vide a resolution passed by circulation on January 14, 2026, approved the allotment of 83,000 (Eighty-three thousand) listed, senior, rated, secured, redeemable, transferable, non-convertible debt securities having a face value of Rs. 1,00,000 (Indian Rupees One Lakh only) each, aggregating to ₹830 crore, on private placement basis.

The said non-convertible debt securities have been issued in accordance with the applicable provisions of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, and the SEBI Master Circular(s) issued thereunder from time to time.

The abovementioned details will also be made available on the website of the Trust at <https://www.tvsinfratrust.com/>

We request you to kindly take this on record.

Thanking you,

For **TVS Infrastructure Investment Manager Private Limited**  
**(Investment Manager to TVS Infrastructure Trust)**

Ankit Dewan  
**Company Secretary & Compliance Officer**

**CC:**

Axis Trustee Services Limited (the "Trustee") The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India	Catalyst Trusteeship Limited (the "Debenture Trustee") 901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel(W), Mumbai – 400 013 Maharashtra, India
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