



May 07, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G Bandra Kurla
Complex, Bandra (E), Mumbai-400051

ISIN: INE1JNC23012 (Units) and INE1JNC07015 (Debt Securities)

Subject: Structured Digital Database (SDD) Compliance Certificate for the period ended March 31, 2026

Dear Ma'am/Sir,

This has reference to Circular No. NSE/CML/2024/31 dated October 18, 2024, issued by the National Stock Exchange of India Limited ("NSE") regarding submission of Structured Digital Database ("SDD") Compliance Certificate pursuant to the Regulation 3(5) & 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

We enclose herewith the SDD compliance certificate issued by M/s. KDA & Associates, Practicing Company Secretary for the period ended on March 31, 2026.

The same will be available on the website of the Trust i.e. <https://www.tvsinfratrust.com/>

We request you to kindly take the same on record.

Thanking you,

For TVS Infrastructure Investment Manager Private Limited
(Investment Manager to TVS Infrastructure Trust)

Ankit Dewan
Company Secretary & Compliance Officer

CC:
Axis Trustee Services Limited ("Units Trustee"): The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India

Catalyst Trusteeship Limited ("Debenture Trustee"): 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel(W), Mumbai – 400 013 Maharashtra, India

KDA & ASSOCIATES

COMPANY SECRETARIES

Ground Floor, 1, Nishant Building, Poddar Street, Opposite SVC Bank, Santacruz (West), Mumbai – 400 054.

Email id: team@cskda.com. **Mobile No:** 9820636169

COMPLIANCE CERTIFICATE FOR THE PERIOD ENDED MARCH 31, 2026

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Kaushal Dalal, Practicing Company Secretary appointed by **TVS Infrastructure Trust** (“Trust”), am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that;

1. The Trust has a Structured Digital Database in place;
2. control exists as to who can access the SDD;
3. all the UPSI disseminated in the previous financial year have been captured in the Database;
4. the system has captured nature of UPSI along with date and time;
5. the database has been maintained internally and an audit trail is maintained; and
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Trust was required to capture **Five (5)** number of events during the **period** ended and has captured **Five (5)** number of the said required events.

I would like to report that there was no non-compliance observed in the period.



For KDA & ASSOCIATES

Practising Company Secretaries

A handwritten signature in black ink, appearing to read "Kaushal Dalal", written over a horizontal line.

Kaushal Dalal

Partner

M. No: F7141

CoP No: 7512

UDIN: F007141H000282086

Peer Review no.: 6748/2025

Date: May 05, 2026

Place: Mumbai