



February 6, 2026

**The Listing Department,**  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Symbol:** TVSINVIT  
**ISIN:** INE1JNC23012 & INE1JNC07015

**Subject: Submission of Statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum**

Dear Sir/ Madam,

Pursuant to SEBI Master Circular for Infrastructure Investment Trusts dated July 11, 2025 (bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102), kindly note the following disclosures for the period ended December 31, 2025:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Final Placement Memorandum dated June 30, 2025, issued by TVS Infrastructure Trust (“TVS Trust”) – **Nil**
2. Statement indicating category wise variation between projected utilization of funds made by the Trust in the Final Placement Memorandum dated June 30, 2025, and the actual utilization of funds – **Nil**

The details of amount utilised from issue proceeds are as follows:

*(All amounts are in Rs.Lakhs)*

Particulars	Amount to be utilised as per Final Placement Memorandum (FPM) dated June 30, 2025	Amount utilised upto December 31, 2025	Amount unutilised as at December 31, 2025
Providing loans to the Project SPVs/ Holdco for payment or prepayment of debt, in full or part, availed by the Project SPVs/ Holdco from the Sponsor, and certain other lenders and financial institutions,	95,000.00	95,000.00	Nil

**TVS Infrastructure Investment Manager Private Limited**

Reg. Off: 9<sup>th</sup> Floor, Iconic Building, Urmi Tower, 95, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai- 400013.  
Tel:022-4232 7000 Email: info@tvsinfrastructure.com CIN: U66309MH2020PTC349428

including any accrued interest, closure/pre-closure charges, and any other refinancing related costs.			
Offer expenses (listing fees, SEBI filing fees and other regulatory expenses for list of the units*)	6,363.22	6,339.27	23.95
General purposes	3,636.78	626.88	3,009.90
<b>Total</b>	<b>1,05,000.00</b>	<b>1,01,966.15</b>	<b>3,033.85</b>

\*The InvIT has incurred Rs. 6339.27 Lakhs of issue expenses including fees payable to advisors in relation to the issue, listing fees, SEBI filing fees and other regulatory expenses, etc.

We request you to kindly take this on record.

Thanking you,

For **TVS Infrastructure Investment Manager Private Limited**  
(Acting as an Investment Manager to TVS Infrastructure Trust)

**Ankit Dewan**  
Company Secretary & Compliance Officer

**CC:**

Axis Trustee Services Limited (the "Trustee")  
The Ruby, 2<sup>nd</sup> Floor, SW, 29, Senapati Bapat  
Marg, Dadar West, Mumbai – 400028  
Maharashtra, India