



February 6, 2026

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Symbol: TVSINVIT
ISIN: INE1JNC23012 & INE1JNC07015

Subject: Submission of Statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum

Dear Sir/ Madam,

Pursuant to SEBI Master Circular for Infrastructure Investment Trusts dated July 11, 2025 (bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102), kindly note the following disclosures for the period ended December 31, 2025:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Final Placement Memorandum dated June 30, 2025, issued by TVS Infrastructure Trust ("TVS Trust") – **Nil**
2. Statement indicating category wise variation between projected utilization of funds made by the Trust in the Final Placement Memorandum dated June 30, 2025, and the actual utilization of funds – **Nil**

The details of amount utilised from issue proceeds are as follows:

(All amounts are in Rs.Lakhs)

Particulars	Amount to be utilised as per Final Placement Memorandum (FPM) dated June 30, 2025	Amount utilised upto December 31, 2025	Amount unutilised as at December 31, 2025
Providing loans to the Project SPVs/ Holdco for payment or prepayment of debt, in full or part, availed by the Project SPVs/ Holdco from the Sponsor, and certain other lenders and financial institutions,	95,000.00	95,000.00	Nil

TVS Infrastructure Investment Manager Private Limited

Reg. Off: 9th Floor, Iconic Building, Urmil Tower, 95, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai- 400013.
Tel:022-42327000 Email: info@tvsinfratrust.com CIN:U66309MH2020PTC349428



including any accrued interest, closure/pre-closure charges, and any other refinancing related costs.			
Offer expenses (listing fees, SEBI filing fees and other regulatory expenses for list of the units*)	6,363.22	6,339.27	23.95
General purposes	3,636.78	626.88	3,009.90
Total	1,05,000.00	1,01,966.15	3,033.85

*The InvIT has incurred Rs. 6339.27 Lakhs of issue expenses including fees payable to advisors in relation to the issue, listing fees, SEBI filing fees and other regulatory expenses, etc.

We request you to kindly take this on record.

Thanking you,

**For TVS Infrastructure Investment Manager Private Limited
(Acting as an Investment Manager to TVS Infrastructure Trust)**

Ankit Dewan
Company Secretary & Compliance Officer

CC:

Axis Trustee Services Limited (the "Trustee")
The Ruby, 2nd Floor, SW, 29, Senapati Bapat
Marg, Dadar West, Mumbai – 400028
Maharashtra, India

TVS Infrastructure Investment Manager Private Limited

Reg. Off: 9th Floor, Iconic Building, Urmil Tower, 95, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai- 400013.
Tel:022-42327000 Email: info@tvsinfratrust.com CIN:U66309MH2020PTC349428