

23rd Sep, 2026

BSE Limited
Phiroze Jeejeebhoy towers
Dalal Street
Mumbai-400 001

Scrip Code: 532513

National Stock exchange of India Limited
Exchange plaza, 5th floor
Plot No: C/1 G Block
Bandra-Kurla Complex, Bandra-(E)
Mumbai-400 051

Scrip Symbol- TVSELECT

Sub: Submission of copy of newspaper publications - Special Window for Re-Lodgement of Transfer Requests of physical Shares

Dear Sir/Madam,

In terms of Regulation 47(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby enclose a copy of the notice to the shareholders, Published on 23rd Sep, 2026, in the newspapers viz, Financial express and Makkal Kural Chennai, informing shareholders that the company has opened a special window for Re-Lodgement of Transfer Requests of Physical shares in accordance with SEBI Circular No.SEBI/HO/38/13/11(2)2026-MIRSD-POD/I/37502026 dated 30th January, 2026

We request you to kindly take the same on record

Thanking you
For **TVS Electronics Limited**

K Santosh
Company Secretary

TVS Electronics Limited

"Arihant E-Park", No.117/1, 9th Floor, L.B. Road, Adyar, Chennai – 600 020. Tel.: +91-44-42005200
Registered Office: Harita Towers, 4th Floor, No.119, St. Mary's Road, Abhiramapuram, Chennai- 600 018
Corporate Identity Number: L30007TN1995PLC032941
E-mail id: webmaster@tvs-e.in Website: www.tvs-e.in

RESTRICTIONS AMID HORMUZ DISRUPTIONS

Jio-bp caps diesel sales amid global supply squeeze

SAURAV ANAND
New Delhi, September 22

RELIANCE INDUSTRIES' JOINT venture with British energy major bp has capped diesel sales at 50 litres per fill and introduced daily sales limits at its fuel outlets as prolonged disruptions in West Asia and reduced Russian fuel exports tighten global diesel supplies, a person aware of the development said.

The restrictions cover Jio-bp's retail network spanning 21 states and Union Territories. Reliance reported 2,221 outlets at the end of June 2026. Similar curbs introduced earlier this year were gradually eased before the latest restrictions.

The restrictions have created difficulties for long-distance transporters, who depend on substantial fuel supplies to complete their journeys.

"The 50-litre cap is troubling transporters like us who operate on long routes," said Sameer Ali, a transporter from Pilkhuwa, Uttar Pradesh. Responding to Financial Express queries, a Jio-bp spokesperson said, "All Jio-bp Mobility Stations are operational and adequately stocked to serve our customers. We continue to offer our high-performance Active Technology Petrol and Diesel and remain committed to providing seamless and reliable refuelling services across our network."

Daily diesel sales at individ-

SUPPLY SNAG



■ Restrictions cover Jio-bp's retail network spanning 21 states, UTs

■ Daily diesel sales at individual outlets have also been capped at 6,000 litres

■ To discourage exports and safeguard domestic fuel availability, the govt reintroduced windfall levies on petroleum product exports in March

■ On September 16, it reduced the diesel export duty to ₹20 per litre from ₹25 under its fortnightly review mechanism

ual outlets have also been capped at 6,000 litres, the person aware of the development said. The spokesperson said the company was responding to changing demand conditions, particularly from industrial and other non-transport consumers.

"Given the prevailing demand dynamics, we are taking appropriate measures to ensure equitable availability of fuel for mobility and transportation needs, particularly in view of demand from industrial

and other non-transport use. These measures are intended to support the broadest possible access to fuel for customers based on demand conditions."

"Our focus remains on ensuring fuel availability and a seamless customer experience across the Jio-bp network," the spokesperson added.

The restrictions come amid continuing disruptions in the Strait of Hormuz and Bab el-Mandeb, which have constrained global petroleum product shipments. West Asia diesel exports halved year-on-year (y-o-y) during March-August, while attacks on Russian refineries have further tightened supplies. Russia banned diesel exports in July following refinery disruptions. A drone attack on September 20 subsequently halted crude processing at Gazprom Neft's Moscow refinery, adding to supply pressures. European diesel futures have more than doubled since the beginning of 2026.

Meanwhile, India's diesel exports declined 14.3% month-on-month to 2.09 million tonnes (MT) in August from 2.44 MT in July, according to preliminary government data. Shipments were also 19% lower than the 2.58 MT exported in August last year.

Reliance, a major petroleum products exporter, also supplies diesel to overseas markets, including Europe.

BARC faces ₹60-cr hit as ratings impasse drags on

VIVEAT SUSAN PINTO
Mumbai, September 22

THE BROADCAST AUDIENCE Research Council (BARC), India's television audience measurement body, is staring at a revenue shortfall of at least ₹60 crore since a full ratings blackout came into effect in July, according to people aware of the matter.

The disruption followed the non-renewal of BARC's licence under the government's new TV ratings policy, bringing television audience measurement to a halt across genres. The industry had already been dealing with a disruption to news ratings since March 2026.

The latest impasse has

BLACKOUT IMPACT

■ The disruption followed the non-renewal of BARC's licence under govt's new TV ratings policy

■ IBDF, AAAI and ISA seek urgent MIB meeting, want ratings restored by October



■ The festive season typically brings in a third (₹12,000-13,000 cr) of India's TV advertising, according to industry estimates

■ The government has argued that BARC needs to increase its panel of metered homes to 80,000

prompted the Indian Broadcasting and Digital Foundation (IBDF), the Advertising Agencies Association of India (AAAI) and the Indian Society of Advertisers (ISA) to seek an urgent meeting with the Ministry of Infor-

mation and Broadcasting (MIB). The bodies want the issue resolved within a week and television ratings restored by October, in time for the Dussehra-Diwali advertising season, said the people cited above.

"The television industry is entering one of its most important advertising periods. Consumer-facing companies step up marketing expenditure around Dussehra and Diwali, making audience measure-

ment particularly important for broadcasters, advertisers and agencies," Avinash Pandey, secretary general, IBDF, said. The festive season typically brings in a third (₹12,000-13,000 crore) of India's ₹38,000-crore TV advertising, according to industry estimates.

Industry bodies have argued that allowing the ratings blackout to continue through the festive period could set television further back at a time when the medium is already contending with relatively slow growth and increasing competition from digital advertising.

(Read full story on www.financialexpress.com)

Airtel offers Apple iCloud+ with select postpaid plans

BHARTI AIRTEL ON Tuesday announced it is enhancing its ₹999 and higher family postpaid plans with Apple's newly expanded iCloud+, which now also includes Apple TV and Apple Arcade.

The addition gives Airtel's postpaid customers access to secure cloud storage, streaming and gaming as part of their existing plan, at no extra cost.

Additionally, subscribers will be able to store, sync and access photos, files, passwords, contacts and other data across their Apple devices, with automatic backup that Airtel said makes switching to a new device easier.

Apple TV adds access to Apple's original series and films, while Apple Arcade provides unlimited access to a catalogue of games without ads or in-app purchases.

—FE BUREAU

PhonePe gets UAE nod for payment licences

FE BUREAU
Bengaluru, September 22

PHONEPE HAS RECEIVED an in-principle approval from the Central Bank of the UAE (CBUAE) for two licences, one for retail payment services and card schemes (RPSCS) and the other for stored value facilities (SVF), the company said on Tuesday.

The Walmart-backed company will now work towards final approval before it can start business operations in the country.

Founder and Chief Executive Sameer Nigam had said on September 9 that the UAE would be PhonePe's first foreign market.

The SVF licence would allow PhonePe to run wallets that hold prepaid balances for customers, while the RPSCS

licence covers activities such as merchant acquiring and payment aggregation. PhonePe has not given a timeline for its commercial launch.

Once it gets final approval, PhonePe plans to work with regional banks, licensed payment service providers and local technology vendors. It also plans to explore ways to support Aani and Jaywan, the UAE's domestic payment rails, using its technology platform.

"By combining world-class technology with local partnerships, PhonePe intends to support the strong economic and trade corridors connecting the UAE, India, and global markets," said Ritesh Pai, CEO and executive director, international payments, at PhonePe.

TVS Electronics Limited

Corporate Identity Number : L33007TN1995PLC032941
Registered Office: Harita Towers, 4th Floor, No.119, St. Mary's Road, Abhiramapuram, Chennai – 600 018
e-mail id: webmaster@tvs-e.in | Website: www.tvs-e.in

TVSE

TVS ELECTRONICS

NOTICE TO SHAREHOLDERS

Special Window for Re-lodgement of Transfer Requests for Physical Shares

Pursuant to the SEBI Circular No. SEBI/HO/38/13/11(2)/2026-MIRSD-POD/I/37502026 dated January 30, 2026 all shareholders of TVS Electronics Limited are hereby informed that a Special Window has been opened from February 5, 2026 to February 4, 2027 for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares, and rejected / returned / not attended due to deficiency in the documents/process or otherwise.

Shareholders who wish to avail the opportunity are requested to contact our Registrar and Share Transfer Agent, i.e. Integrated Registry Management Services Private Limited at 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T Nagar, Chennai-600017.

The Company's website, www.tvselectronics.in has been updated with the details regarding the opening of this special window and further updates if any, shall be uploaded therein.

For TVS Electronics Limited
K Santosh
Company Secretary

Chennai
22.09.2026

RAMGOPAL POLYTEX LIMITED

CIN: L17110MH1981PLC024145

Regd. Office: Greentex Clearing House, B - 1, 2 & 3, Gosrani Compound, Rehal Village, Bhiwandi, District- Thane – 421302.
Corp. Office: 701, Tulsiani Chambers, Free Press Journal Marg, Nariman Point, Mumbai – 400021.
Tel: + 91 22 61398800, E-mail id: rplcompliance@ramgopalpolytex.com, Website: www.ramgopalpolytex.com

NOTICE

Notice is hereby given that pursuant to SEBI Circular HO/38/13/11(2)/2026-MIRSD-POD /I/3750/2026 dated 30th January, 2026, a Special Window for Transfer and Dematerialisation of Physical Securities is opened for a period starting from 05th February, 2026 to 04th February, 2027, a request has been received by the Company from Deva P Gupta (HUF), Proposed Transferee, residing at 5 and 6 Millia Building, Narashima Raja Road, Bangalore – 560002 to transfer the below mentioned securities held in the name of the security holder as detailed below, to their name. These securities were claimed to have been purchased by them and could not be transferred in their favour:

Folio No.	Name of the Holder and registered address	Security Type and face value	No. of Securities	Certificate No.	Distinctive	From - To
048593	Asha No 2358 Ghar II, Cross I Main Road HAL III Stage, Bangalore - 560017	Equity Share of Rs.10/- each	100	00098682	014090401	To 014090500
			100	00098683	014090501	To 014090600
			100	00098684	014090601	To 014090700
			100	00098685	014090701	To 014090800

Any person who has a claim in respect of the abovementioned securities, should lodge such claim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will proceed to transfer the securities in favour of Deva P Gupta (HUF), without any further intimation.

For Ramgopal Polytex Limited
Sd/-
Manoranjana Yadav
Company Secretary & Compliance Officer
(ICSI Mem. No.: F13815)

Place : Mumbai
Date : September 22, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").

MONEYVIEW LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as "Whizdm Innovations Private Limited", a private limited company under the provisions of the Companies Act, 2013 with the Registrar of Companies, Karnataka at Bangalore ("RoC"), pursuant to a certificate of incorporation dated August 11, 2014. Pursuant to a resolution passed by our Board on May 14, 2025, a special resolution passed by our Shareholders on May 15, 2025 and a fresh certificate of incorporation dated May 22, 2025 issued by the Registrar of Companies, Central Processing Centre ("RoC, CPC"), the name of our Company was changed to "Moneyview Private Limited". Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by our Board and a special resolution passed by our Shareholders, each on May 30, 2025 and a fresh certificate of incorporation dated June 10, 2025 issued by the RoC, CPC the name of our Company was changed to "Moneyview Limited". For further details, please see "History and Certain Corporate Matters – Brief History of our Company" on page 273 of the red herring prospectus dated September 20, 2026 ("RHP" or "Red Herring Prospectus") filed with the RoC.

Corporate Identity Number: U72200KA2014PLC075775

Registered and Corporate Office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore - 560 103, Karnataka, India.
Contact Person: Ankit Kumar Jain, Company Secretary and Compliance Officer; Tel: +91 80 6765 0903; E-mail: investor.relations@moneyview.in; Website: <https://moneyview.in>

PROMOTERS OF OUR COMPANY: PUNEET AGARWAL, SANJAY AGGARWAL AND SUSHMA ABBURI

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF MONEYVIEW LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 7,500.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 100,494,200 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION ("OFFER FOR SALE") COMPRISING AN OFFER FOR SALE OF UP TO 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY PUNEET AGARWAL AND UP TO 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY SANJAY AGGARWAL, UP TO 1,935,400 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CHITRA AGGARWAL (THE "INDIVIDUAL SELLING SHAREHOLDERS") AND UP TO 16,377,500 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, UP TO 15,356,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY INTERNET FUND III PTE. LTD., UP TO 8,011,900 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ACCEL GROWTH IV HOLDINGS (MAURITIUS) LTD., UP TO 10,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CRIMSON WINTER LIMITED, UP TO 11,356,900 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY RIBBIT CAPITAL, UP TO 4,265,600 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY NLI STRATEGIC VENTURE INVESTMENT LIMITED, UP TO 3,745,200 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY TI JPNIN INDIA HOLDCO, LTD., UP TO 2,349,100 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY DI INVESTMENT LLC (THE "INVESTOR SELLING SHAREHOLDERS")

NOTICE TO INVESTORS – CORRIGENDUM TO THE RED HERRING PROSPECTUS AND PRICE BAND ADVERTISEMENT, EACH DATED SEPTEMBER 20, 2026

This corrigendum is with reference to the red herring prospectus dated September 20, 2026, filed by Moneyview Limited ("Company") with the Registrar of Companies, Karnataka at Bangalore, and thereafter with SEBI and the Stock Exchanges, as applicable ("RHP"), and the advertisement for announcement of the Price Band and the Minimum Bid Lot dated September 20, 2026, and published on September 21, 2026, in all editions of Financial Express, Jansatta, and the Bengaluru edition of Vishwavani, a widely circulated Kannada daily newspaper, Kannada being the regional language of Karnataka where our Registered and Corporate Office is located ("Advertisement"), in relation to the Offer. Potential Bidders should note the following in relation to the disclosures in the RHP and the Advertisement.

- The inadvertent reference to "Regulation 32(2) of the SEBI ICDR Regulations" on the inner cover page of the RHP and in the Advertisement, should be read as "Regulation 32(1) of the SEBI ICDR Regulations", as follows:
"The Offer is being made through the Book Building Process (as defined hereinafter) in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price."
- The colours of the Bid cum Applications Forms for the Offer were inadvertently not included in the RHP. The relevant disclosures in the section titled "Offer Procedure", on pages 474 and 477 of the RHP, should be read as follows:
"The prescribed colour of the Bid cum Application Form for the various categories is as follows:"

Category	Colour of Bid cum Application Form*
Resident Indians, including resident QIBs, Non-Institutional Investors, Retail Individual Investors and Eligible NRIs applying on a non-repatriation basis*	White
Non-Residents including Foreign Portfolio Investors ("FPIs"), Eligible Non-Resident Investors ("NRIs") applying on a repatriation basis, foreign Venture Capital Investors ("FVCIs") and registered bilateral and multilateral institutions	Blue
Anchor Investors**	White

*Excluding the electronic Bid cum Application Form.

*Electronic Bid cum Application Form will be made available for download on the website of the BSE (www.bseindia.com) and NSE (www.nseindia.com).

**Bid cum Application Forms for Anchor Investors will be made available at the offices of the BRLMs.

[...]

Eligible NRIs Bidding on non-repatriation basis are advised to use the Bid cum Application Form for residents (white in colour). Eligible NRIs Bidding on a repatriation basis are advised to use the Bid cum Application Form meant for Non-Residents (blue in colour)."

Investors should read the changes in this Corrigendum along with the RHP and the Advertisement, before making an investment decision with respect to the Offer, and accordingly their references in the RHP and the Advertisement stands updated pursuant to this Corrigendum.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS

AXIS CAPITAL	BofA SECURITIES	IIFL CAPITAL	kotak Investment Banking
Axis Capital Limited Axis House, 1 st Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: moneyview.ip@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Devika Kanani SEBI registration no.: INM000012029	BofA Securities India Limited Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 6632 8000 E-mail: dg.moneyview.ip@bofa.com Investor grievance e-mail: dg.india_merchantbanking@bofa.com Website: www.business.bofa.com/bofaindia Contact person: Sayantan Bhattacharyya SEBI registration no.: INM000011625	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: moneyview.ip@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcapital.com Contact person: Sagar Mehta/Pawan Kumar Jain SEBI registration no.: INM000010940	Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: moneyview.ip@kotak.com Investor grievance e-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration no.: INM000008704

REGISTRAR TO THE OFFER

MUFG Intime India Private Limited
(Formerly known as Link Intime India Private Limited)
C-101, Embassy, 247, L.B.S. Marg, Vikhroli (West),
Mumbai - 400 083, Maharashtra, India
Tel: +91 810 811 4949
E-mail: moneyview.ip@in.mpmis.mufg.com
Investor grievance e-mail: moneyview.ip@in.mpmis.mufg.com
Website: <https://in.mpmis.mufg.com>
Contact person: Shanti Gopalkrishnan
SEBI registration no.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ankit Kumar Jain
17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road,
Marathahalli, Kadubeesanahalli, Bengaluru - 560 103, Karnataka, India
Tel: +91 80 6765 0903
E-mail: investor.relations@moneyview.in

Bidders can contact our Company Secretary and Compliance Officer, or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-credit of refund orders or non-credit of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

For MONEYVIEW LIMITED
On behalf of the Board of Directors
Sd/-
Ankit Kumar Jain
Company Secretary and Compliance Officer

Place: Bangalore, Karnataka
Date: September 22, 2026

MONEYVIEW LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with SEBI, RoC, Karnataka at Bangalore and the Stock Exchanges on September 20, 2026. The RHP shall be available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at <https://moneyview.in> and the websites of the BRLMs, i.e., Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Kotak Mahindra Capital Company Limited at www.axiscapital.co.in, www.business.bofa.com/bofaindia, www.iiflcapital.com and <https://investmentbank.kotak.com>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 25 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Issue, including the risks involved, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act") in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States or to or for the account or benefit of U.S. Persons, in each case that are both (i) persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and (ii) "qualified purchasers" (as defined under the U.S. Investment Company Act) in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (b) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

epaper.financialexpress.com

CHENNAI / KOCHI

Adictors 391/26

