

22nd May, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code - 532513

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra – Kurla Complex Bandra(E)
Mumbai - 400 001

Scrip Symbol - TVSELECT

Dear Sir / Madam,

Sub: Outcome of Board Meeting and Audited Financial results for the quarter and year ended 31st March 2026

Ref: Our letter dated 6th May, 2026 intimating the Board Meeting for consideration of Audited financial results for the quarter and year ended 31st March 2026.

We wish to inform you that the Board of Directors of the Company at their meeting held today, i.e. 22nd May, 2026, inter-alia:

- a) Approved the audited financial results for the quarter and year ended 31st March 2026 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR). A copy of the said results along with the report of the Auditors is enclosed herewith as '**Annexure-1**'. We hereby confirm and declare that M/s. Guru & Jana LLP, Chartered Accountants Bangalore (Firm Registration No 006826S), Statutory Auditors, have issued the audit report on financial statements of the Company for the year ended 31st March 2026 with unmodified opinion.
- b) Decided to convene the 31st Annual General Meeting on Saturday, 8th August, 2026 at 10.00 a.m. (IST)
- c) Approved the shifting of the Registered Office of the Company within the same building from 2nd Floor, Harita Towers, No. 119, St. Mary's Road, R.A. Puram, Chennai – 600028, Tamil Nadu to 4th Floor, Harita Towers, No. 119, St. Mary's Road, R.A. Puram, Chennai – 600028, Tamil Nadu, with effect from 1st June 2026.

The meeting commenced at 11.30 am and concluded at 4.00 pm.

Kindly take this information on record.

Thanking you,

For **TVS Electronics Limited**

K Santosh
Company Secretary

TVS Electronics Limited

Independent Auditor's Report (Unmodified Opinion) on Quarterly Audited Financial Results and Year to Date Audited Financial Results of TVS Electronics Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of TVS Electronics Limited

Report on the Audit of Financial Results

Opinion

We have audited the accompanying Statement of Financial Results of **TVS Electronics Limited** (the "Company"), quarter ended, and year ended March 31, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Ind AS financial statements:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year then ended March 31, 2026.

Basis for Opinion

We conducted our audit of the financial results in accordance with the Standards on Auditing ("SA" s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the financial results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management and Board of Director's Responsibilities for the Financials Results

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Ind AS financial results that give a true and fair view of the financial position, financial performance including other comprehensive income, cash flows and changes in equity of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Ind AS financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Ind AS financial results, board of directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibility for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Ind AS financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Ind AS financial results.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism through the audit. We are also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



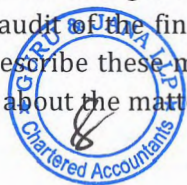
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of Financial results on whether the company has adequate internal financial controls with reference to Financial controls in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the Ind AS financial statements, including the disclosures, and whether the Ind AS financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding annual financial Results of the company to express an opinion on the Annual Financial Results.

Materiality is the magnitude of misstatement in the annual financial results that, individually or aggregate, makes it probable the economic decisions of the reasonably knowledgeable users of the annual financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) Planning the scope of our audit work and in evaluating the results of our work: and (ii) to evaluate the effect of any identified misstatements in the annual financial Result.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charges with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances,



we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

The statement includes the results for the quarter ended 31st March 2026, being the balancing figure between the audited figures in respect of the full financial year ended 31st March 2026 and published un-audited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of this matter.

For **Guru & Jana LLP,**

Chartered Accountants

Firm Registration No: 006826S/S000214



M Surendra Reddy

Partner

Membership No: 215205

UDIN: 26215205RALZTY6566

Place: Bangalore

Date: May 22nd, 2026



TVS ELECTRONICS LIMITED
CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018
BALANCE SHEET AS AT 31ST MARCH 2026

₹ in Lakhs

Particulars	As at	As at
	March 31, 2026	March 31, 2025
	Audited	Audited
A Assets		
1 Non-current assets		
(a) Property, plant and equipment	3,293	3,840
(b) Right to use asset	1,140	1,073
(c) Capital Work in Progress	60	-
(d) Intangible assets	1,271	1,405
(e) Intangible assets under development	-	-
(f) Financial assets		
i. Investments	121	130
ii. Other financial assets	287	237
(g) Deferred tax Assets (Net)	577	456
(h) Non current tax assets (Net)	784	882
(i) Other non-current assets	155	174
Total non-current assets	7,688	8,197
2 Current assets		
(a) Inventories	7,140	6,469
(b) Financial assets		
i. Investments	713	671
ii. Trade receivables	9,505	7,197
iii. Cash and cash equivalents	221	323
iv. Bank balances other than (iii) above	258	256
v. Other financial assets	1,343	1,261
(c) Other current assets	1,386	1,844
Total current assets	20,566	18,021
Total Assets	28,254	26,218
B Equity and liabilities		
1 Equity		
(a) Equity share capital	1,865	1,865
(b) Other equity	7,730	7,576
Total equity	9,595	9,441
2 Liabilities		
Non-current liabilities		
(a) Financial liabilities		
i. Borrowings	528	1,016
ii. Lease Liabilities	662	591
(b) Provisions	24	23
(c) Other non-current liabilities	47	35
Total non-current liabilities	1,261	1,665
Current liabilities		
(a) Financial liabilities		
i. Borrowings	3,626	2,112
ii. Lease liabilities	551	540
iii. Trade payables:		
-Total outstanding dues of micro enterprises and small enterprises	611	555
-Total outstanding dues of creditors other than micro enterprises and small enterprises	7,622	7,825
iv. Other financial liabilities	1,972	1,684
(b) Provisions	2,122	1,739
(c) Other current liabilities	894	656
Total current liabilities	17,398	15,111
Total Liabilities	18,659	16,776
Total Equity & Liabilities	28,254	26,217



TVS Electronics Limited Arihant E-Park, NO. 117/1, 7&9th Floor, L.B. Road, Adyar, Chennai - 600 020 | +91(44) 4200 5200

Registered office: Harita Towers, 2nd Floor, No.119, St.Mary's Road, Abhiramapuram, Chennai - 600 018.

Corporate Identity Number : L30007TN1995PLC032941 | Email id : webmaster@tvs-e.in | www.tvselectronics.in

TVS ELECTRONICS LIMITED

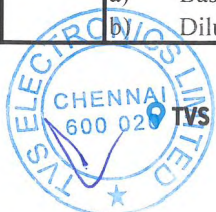
CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Statement of audited Financial Results for the quarter ended 31st March 2026

₹ in Lakhs

S. No	Particulars	Quarter Ended			Year Ended	
		March 31,2026	December 31,2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Unaudited	Audited	Audited	Audited
	Income from operations					
	a. Gross Sales / Income from operations	11,733	11,352	11,451	45,492	43,026
	b. Other Operating Income	4	7	5	28	23
	Total Revenue from Operations	11,737	11,359	11,456	45,520	43,049
	Other Income	209	22	37	531	267
1	Total Revenue	11,946	11,381	11,493	46,051	43,316
	Expenses					
	a. Cost of materials consumed	3,985	2,918	4,622	14,710	14,298
	b. Purchases of stock-in-trade	2,726	2,233	1,804	8,778	7,589
	c. Changes in inventories of finished goods, stock-in-trade and work-in-progress	(562)	903	(468)	(145)	(164)
	d. Employee benefits expense	1,868	1,945	1,894	7,798	7,266
	e. Finance costs	198	154	141	689	536
	f. Depreciation and amortisation expense	399	409	417	1,668	1,507
	g. Other expenses	3,021	2,707	3,390	12,424	12,963
2	Total Expenses	11,635	11,269	11,800	45,922	43,995
3	Profit before exceptional items & tax (1-2)	311	112	(307)	129	(679)
4	Exceptional items:					
	Statutory impact of new Labour Codes *		74		74	-
5	Profit before tax (3-4)	311	38	(307)	55	(679)
	Current Tax	43	-	21	43	21
	Deferred Tax	(54)	(3)	(203)	(151)	(252)
	Tax relating to Prior Years	37	-	(60)	37	(60)
6	Tax Expense	26	(3)	(242)	(71)	(291)
7	Net Profit after tax (5-6)	285	41	(65)	126	(388)
8	Other comprehensive Income					
	Items that will not be reclassified to Profit or (Loss)	(11)	72	(10)	113	(30)
	Tax on above	(27)	12	-	(30)	8
9	Total Comprehensive Income (7+8)	247	125	(75)	209	(410)
10	Paid-up equity share capital (Face Value of the Share is ₹.10/- each)	1,865	1,865	1,865	1,865	1,865
11	Reserves (excluding Revaluation Reserves)				7,730	7,576
12	Earnings per share (EPS) (Face value of ₹ 10/- each) (not annualised for quarters)					
	(a) Basic (in ₹)	1.53	0.22	(0.35)	0.67	(2.08)
	(b) Diluted (in ₹)	1.53	0.22	(0.35)	0.67	(2.08)



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₹ in Lakhs

	Year ended March 31,2026	Year ended March 31,2025
A. Cash flow from operating activities		
Net profit/(loss) after tax	126	(388)
Adjustments for :		
Depreciation and Amortisation	1,668	1,507
Tax provisions	(71)	(293)
Finance costs	689	536
Exceptional Items (net) (Refer note 33 (v))	74	-
Profit on sale of Property, Plant and equipment	6	(9)
Net Gain arising on FVTPL Transaction	(236)	-
Gain/(Loss) on derecognition of lease	30	-
Profit on sale of Investment	-	(151)
Interest Income	(53)	(29)
Provision for Expected Credit Losses	103	(19)
	2,210	1,543
Operating profit before working capital changes	2,336	1,155
Changes in working capital		
<u>Adjustments for (increase)/decrease in operating assets</u>		
Trade and other receivables	(2,411)	(882)
Inventories	(672)	(955)
Other Assets	398	77
Other Financial Assets	(132)	(112)
<u>Adjustments for increase/(decrease) in operating liabilities</u>		
Trade payables	(147)	1,189
Other Liabilities	695	445
Other Financial Liabilities	402	299
	(1,867)	61
Cash (used) in operations	469	1,216
Direct taxes paid / refund received - (net)	98	(551)
Net cash flow (used) in operating activities	567	665
B. Cash flow from investing activities		
Purchase of Property, plant and equipment & intangibles including capital advances	(454)	(887)
Proceeds from sale of Property, plant and equipment	15	17
Bank balances considered as other than cash and cash equivalents	(2)	(86)
Sale of Investments	-	2,129
Interest received	52	31
Net cash flow generated from investing activities	(389)	1,204
C. Cash flow from financing activities		
Payment of lease liability	(696)	(571)
Share Capital Issue		1
Proceeds/ (Repayment) of borrowings (Net)	1,026	(586)
Finance costs	(548)	(424)
Dividends paid (Gross of Tax)	(63)	(331)
Net cash flow (used) in financing activities	(281)	(1,911)
Net (decrease) in cash and cash equivalents (A+B+C)	(103)	(44)
Reconciliation		
Cash and cash equivalents as at beginning of the Year	323	368
Cash and cash equivalents as at end of the period	220	323
Net (decrease) in cash and cash equivalents	(103)	(44)

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TVS ELECTRONICS LIMITED

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Statement of segment wise revenue, results and capital employed for the quarter ended March 31, 2026

₹ in Lakhs

S No	Particulars	Quarter Ended			Year Ended	Year Ended
		March 31,2026	December 31,2025	March 31,2025	March 31,2026	March 31, 2025
		Audited	Unaudited	Audited	Audited	
1	Segment Revenue					
	a) Products & Solutions	8,037	7,855	8,109	31,641	30,732
	b) Customer Support Services	3,699	3,504	3,347	13,879	12,319
	Net Sales / Income from operations	11,736	11,359	11,456	45,520	43,050
2	Segment Results					
	(Profit before interest and tax from each segment)					
	a) Products & Solutions	601	433	371	1,473	848
	b) Customer Support Services	(228)	(262)	(521)	(1,186)	(1,206)
	Total Segment results	373	171	(150)	287	(358)
	Add: Exceptional Items		(74)		(74)	
	(Less): Finance costs	(198)	(154)	(142)	(689)	(536)
	Add: Unallocable Income net of expenditure	135	96	(15)	531	216
	Total Profit before tax	311	38	(307)	55	(679)
3	Segment Assets					
	a) Products & Solutions	17,069	13,489	13,082	17,069	13,082
	b) Customer Support Services	8,511	10,941	10,326	8,511	10,326
	d) Unallocated*	2,674	2,497	2,810	2,674	2,810
	Total Segment Assets	28,254	26,927	26,218	28,254	26,218
4	Segment Liabilities					
	a) Products & Solutions	10,817	8,950	8,076	10,817	8,076
	b) Customer Support Services	3,687	3,536	5,572	3,687	5,572
	d) Unallocated**	4,155	5,183	3,129	4,155	3,129
	Total Segment Liabilities	18,659	17,669	16,777	18,659	16,777
5	Capital Employed(3-4)(Total Equity)	9,595	9,258	9,441	9,595	9,441

* Includes Cash and Cash Equivalents, Bank Balances, Current Investments & Tax assets

** Includes Borrowings & Tax liabilities



TVS ELECTRONICS LIMITED

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018
 Extract of audited financial results for the quarter ended March 31, 2026

(₹ in Lakhs)

S.No.	Particulars	Financials			
		Quarter Ended	Quarter Ended	Year ended	Year Ended
		March 31,2026	March 31, 2025	March 31,2026	March 31, 2025
		Audited		Audited	
1	Total Income from operations	11,737	11,456	45,520	43,049
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	311	(307)	129	(679)
3	Net Profit / (Loss) for the period (before tax, after Exceptional and/or Extraordinary items)	311	(307)	55	(679)
4	Net Profit / (Loss) for the period (after tax, after Exceptional and/or Extraordinary items)	285	(65)	126	(388)
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	247	(75)	209	(410)
6	Paid-up equity share capital (Face Value of the Share is Rs.10/- each)	1,865	1,865	1,865	1,865
7	Reserves (excluding Revaluation Reserves)			7,730	7,576
8	Earnings per share (EPS) (Face value of Rs.10/- each) (not annualised for three months and nine months)				
a	Basic (in Rs)	1.53	(0.35)	0.67	(2.08)
b	Diluted (in Rs)	1.53	(0.35)	0.67	(2.08)

Note: The above is an extract of the detailed format of financial results for the quarter and year ended March 31,2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and on the Company's website (www.tvs-e.in).



Chennai
 May 22 2026

By order of the Board

(Signature)
 Srilalitha Gopal
 Managing Director



TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018


NOTES

- 1) The above audited financial results have been reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on May 22, 2026.
- 2) The Company has the following two business segments as per Ind AS 108:
(i) Products & Solutions; (ii) Customer Support Services;
- 3) The financial results are available on the website of BSE Limited (Bombay Stock Exchange Limited) - www.bseindia.com, National Stock Exchange of India Limited - www.nseindia.com and the Company - www.tvs-e.in.
- 4) The company has no subsidiary / associate / joint venture companies as on March 31, 2026
- 5) The figures for the quarter ended March 31, 2026, are the balancing figures between audited figures in respect of the full financial year up to March 31, 2026 and the unaudited published year-to-date figures up to December 31, 2025, being the date of the end of the third quarter of relevant financial year, which were subject to a limited review.
- 6) Pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench, vide order dated 27 November 2025, TVS Investments Private Limited (TVSI), erstwhile Holding Company, was amalgamated with TVS Electronics Limited with effect from 19th December 2025. The appointed date of the Scheme is closing business hours of 1 April 2023. The earliest reported date in the financial statements is 1 April 2024. Accordingly, the financial statements for FY 2024-25 and FY 2025-26, including the corresponding previous year numbers, have been restated to give effect to the Scheme from the appointed date, in accordance with Appendix C of Ind AS 103 on Business Combinations.



Chennai
May 22, 2026

By order of the Board


Srilalitha Gopal
Managing Director