



12th February, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Scrip Code – 532513

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1 G Block
Bandra - Kurla Complex, Bandra - (E)
Mumbai- 400051

Scrip Symbol- TVSELECT

Dear Sirs,

Sub: Outcome of Board Meeting - 12th February , 2026

Ref: Our letter dated 3rd February , 2026 intimating the Board Meeting date for consideration of un-audited financial results for the quarter ended 31st December 2025.

We wish to inform you that the Board of Directors of the Company at their meeting held today, i.e. 12th February 2026, inter-alia, approved the un-audited financial results for the quarter ended 31st December 2025 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The un-audited financial results along with the Limited Review Report issued by the Statutory Auditors are enclosed.

The Meeting commenced at 12.00 p.m and concluded at 5.30 p.m

Kindly take the above information on record.

Thanking You,

Yours truly,
For TVS Electronics Limited

K Santosh
Company Secretary

TVS Electronics Limited

“Arihant E-Park”, No.117/1, 9th Floor, L.B. Road, Adyar, Chennai – 600 020. Tel.: +91-44-42005200
Registered Office: Harita Towers, 2nd Floor, No.119, St. Mary’s Road, Abhiramapuram, Chennai- 600 018
Corporate Identity Number: L30007TN1995PLC032941
E-mail id: webmaster@tvs-e.in Website: www.tvs-e.in

Independent Auditor's Review Report on Unaudited Quarterly and Nine months ended Financial Results of the Company Pursuant of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended, for the period ended December 31, 2025.

To

The Board of Directors

Introduction

1. We have reviewed the accompanying statement of unaudited financial results of TVS Electronics Limited, for the quarter ended and nine months ended December 31, 2025, ("the Statement") together with the relevant notes thereon. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, which has been initialled by us for identification purposes. The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015, and relevant amendment rules thereafter, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

Scope of Review

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information for the period ended 31st December 2025 consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, 2013, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Conclusion

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Guru & Jana LLP

Chartered Accountants

Firm Registration number: 006826S/S000214

M Surendra Reddy

Partner

Membership No: 215205

UDIN:

26215205KNUGV



Place: Bengaluru

Date: 12th February 2026



TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Statement of Unaudited Financial Results for the quarter and nine months ended 31st December 2025

₹ in Lakhs

S. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
	a. Gross Sales / Income from operations	11,352	12,741	9,987	33,759	31,575	43,026
	b. Other Operating Income	7	9	13	24	18	23
	Total Revenue from Operations	11,359	12,750	10,000	33,783	31,593	43,050
	Other Income	22	183	94	322	230	260
1	Total Revenue	11,381	12,933	10,094	34,105	31,823	43,309
	Expenses						
	a. Cost of materials consumed	2,918	4,016	3,125	10,725	9,676	14,298
	b. Purchases of stock-in-trade	2,233	1,928	2,075	6,052	5,785	7,589
	c. Changes in inventories of finished goods, stock-in-trade and work-in-progress	903	816	(450)	417	304	(164)
	d. Employee benefits expense	1,945	2,143	1,895	5,930	5,372	7,220
	e. Finance costs	154	171	129	491	395	536
	f. Depreciation and amortisation expense	409	374	380	1,269	1,090	1,507
	g. Other expenses	2,707	3,370	3,051	9,403	9,573	12,958
2	Total Expenses	11,269	12,818	10,205	34,287	32,195	43,944
3	Profit before exceptional items & tax (1-2)	112	115	(111)	(182)	(372)	(635)
4	Exceptional items:						
	Statutory impact of new Labour Codes *	74	-	-	74	-	-
5	Profit before tax (3-4)	38	115	(111)	(256)	(372)	(635)
	Current Tax	-	-	-	-	-	1
	Deferred Tax	(3)	(40)	(46)	(97)	(49)	(252)
	Tax relating to Prior Years	-	-	-	-	-	(4)
6	Tax Expense	(3)	(40)	(46)	(97)	(49)	(255)
7	Net Profit after tax (5-6)	41	155	(65)	(159)	(323)	(379)
8	Other comprehensive Income						
	Items that will not be reclassified to Profit or (Loss)	72	52	-	124	(21)	(30)
	Tax on above	12	(15)	8	(3)	8	8
9	Total Comprehensive Income (7+8)	125	192	(57)	(38)	(336)	(402)
10	Paid-up equity share capital (Face Value of the Share is ₹.10/- each)	1,865	1,865	1,865	1,865	1,865	1,865
11	Reserves (excluding Revaluation Reserves)						7,429
12	Earnings per share (EPS) (Face value of ₹ 10/- each) (not annualised for quarters)						
	a) Basic (in ₹)	0.22	0.83	(0.35)	(0.85)	(1.73)	(2.03)
	b) Diluted (in ₹)	0.22	0.83	(0.35)	(0.85)	(1.73)	(2.03)

Note: Refer accompanying notes to Statement of unaudited Financial Results



TVS Electronics Limited Arihant E-Park, NO. 117/1, 7&9th Floor, L.B. Road, Adyar, Chennai - 600 020 | +91(44) 4200 5200

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Corporate Identity Number : L30007TN1995PLC032941 | Email id : webmaster@tvs-e.in | www.tvselectronics.in



TVS ELECTRONICS LIMITED

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Statement of segment wise revenue, results and capital employed for the quarter and nine months ended December 31, 2025

₹ in Lakhs

S No	Particulars	Quarter Ended			Nine months Ended		Year Ended
		December 31,2025	September 30, 2025	December 31, 2024	December 31,2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited		Unaudited		Audited
1	Segment Revenue						
	a) Products & Solutions	8,257	9,299	6,902	24,006	22,623	30,732
	b) Customer Support Services	3,102	3,452	3,098	9,777	8,971	12,319
	Net Sales / Income from operations	11,359	12,750	10,000	33,783	31,594	43,050
2	Segment Results						
	(Profit before interest and tax from each segment)						
	a) Products & Solutions	433	427	262	872	477	848
	b) Customer Support Services	(262)	(324)	(338)	(958)	(685)	(1,206)
	Total Segment results	171	103	(76)	(86)	(208)	(358)
	Add: Exceptional Items						
	(Less): Finance costs	(154)	(171)	(129)	(491)	(395)	(536)
	Add: Unallocable Income net of expenditure	22	183	94	322	230	260
	Total Profit before tax	38	115	(111)	(256)	(373)	(635)
3	Segment Assets						
	a) Products & Solutions	13,489	13,902	12,248	13,489	12,248	13,082
	b) Customer Support Services	10,941	11,183	10,240	10,941	10,240	10,326
	d) Unallocated*	2,497	2,473	2,025	2,497	2,025	2,662
	Total Segment Assets	26,928	27,558	24,513	26,928	24,513	26,070
4	Segment Liabilities						
	a) Products & Solutions	8,950	9,426	8,060	8,950	8,060	8,076
	b) Customer Support Services	3,536	4,168	3,797	3,536	3,797	5,572
	d) Unallocated**	5,183	4,832	3,297	5,183	3,297	3,128
	Total Segment Liabilities	17,669	18,427	15,154	17,669	15,154	16,776
5	Capital Employed(3-4)(Total Equity)	9,259	9,131	9,360	9,259	9,360	9,294

* Includes Cash and Cash Equivalents, Bank Balances, Current Investments & Tax assets

** Includes Borrowings & Tax liabilities





TVS ELECTRONICS LIMITED

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Extract of unaudited financial results for the quarter and nine months ended December 31, 2025

(₹ in Lakhs)

S.No.	Particulars	Financials			
		Quarter Ended	Nine months Ended	Quarter Ended	Year Ended
		December 31, 2025	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income from operations	11,359	33,783	10,000	43,050
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	112	(182)	(111)	(635)
3	Net Profit / (Loss) for the period (before tax, after Exceptional and/or Extraordinary items)	38	(256)	(111)	(635)
4	Net Profit / (Loss) for the period (after tax, after Exceptional and/or Extraordinary items)	41	(159)	(65)	(379)
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	125	(38)	(57)	(402)
6	Paid-up equity share capital (Face Value of the Share is Rs.10/- each)	1,865	1,865	1,865	1,865
7	Reserves (excluding Revaluation Reserves)				7,429
8	Earnings per share (EPS) (Face value of Rs.10/- each) (not annualised for three months and nine months)				
a	Basic (in Rs)	0.22	(0.85)	(0.35)	(2.03)
b	Diluted (in Rs)	0.22	(0.85)	(0.35)	(2.03)

Note: The above is an extract of the detailed format of financial results for the quarter and nine months ended December 31, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and on the Company's website (www.tvs-e.in).

Chennai
Feb 12 2026

By order of the board

Srilalitha Gopal
Managing Director





TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

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NOTES

- 1) The above unaudited financial results have been reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on February 12, 2026.
- 2) The Company has the following two business segments as per Ind AS 108:
(i) Products & Solutions; (ii) Customer Support Services;
- 3) The financial results are available on the website of BSE Limited (Bombay Stock Exchange Limited) - www.bseindia.com, National Stock Exchange of India Limited - www.nseindia.com and the Company - www.tvs-e.in.
- 4) The company has no subsidiary / associate / joint venture companies as on December 31, 2025
- 5) Pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench, vide order dated 27 November 2025, TVS Investments Private Limited (TVSI), erstwhile Holding Company was amalgamated with TVS Electronics Limited with effect from 19 December 2025. The appointed date of the Scheme is closing business hours of 1 April 2023.
- 6) Pursuant to the New labour Code, the Company has evaluated the financial impact of the changes, which has resulted in an increase in its gratuity liability due to past service cost amounting to ₹74.08 lakhs. Given that the impact arises from the enactment of a new legislation and is non recurring in nature, the Company has presented this incremental liability as "Impact of Labour Codes" under "Exceptional Item" in the Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

By order of the Board


Srilalitha Gopal
Managing Director



Chennai
February 12, 2026