



11th November, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Scrip Code – 532513

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1 G Block
Bandra - Kurla Complex, Bandra - (E)
Mumbai- 400051

Scrip Symbol- TVSELECT

Dear Sirs,

Sub: Outcome of Board Meeting - 11th November, 2025

Ref: Our letter dated 5th November, 2025 intimating the Board Meeting date for consideration of un-audited financial results for the quarter ended 30th September 2025.

We wish to inform you that the Board of Directors of the Company at their meeting held today, i.e. 11th November 2025, inter-alia, approved the un-audited financial results for the quarter ended 30th September 2025 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The un-audited financial results along with the Limited Review Report issued by the Statutory Auditors are enclosed.

The Meeting Commenced at 12.45 PM and concluded at 5.50 PM

Kindly take the above information on record.

Thanking You,

Yours truly,

For TVS Electronics Limited

SANTOSH

KRISHNADASS

Digitally signed by SANTOSH

KRISHNADASS

Date: 2025.11.11 19:55:20

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K Santosh
Company Secretary

TVS Electronics Limited

“Arihant E-Park”, No.117/1, 9th Floor, L.B. Road, Adyar, Chennai – 600 020. Tel.: +91-44-42005200
Registered Office: Harita Towers, 2nd Floor, No.119, St. Mary's Road, Abhiramapuram, Chennai- 600 018
Corporate Identity Number: L30007TN1995PLC032941
E-mail id: webmaster@tvs-e.in Website: www.tvs-e.in

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Guru & Jana LLP

Chartered Accountants

Firm Registration number: 006826S/S000214



M Surendra Reddy

Partner

Membership No: 215205

UDIN: 25215205BMFXJX4197

Place: Bangalore

Date : 11th September 2025.

Key Performance Indicators

Revenue 32% QoQ Growth 22% YoY Growth	EBITDA 244 bps QoQ Growth 11 bps YoY Growth	PBT 513 bps QoQ Growth 232 bps YoY Growth	EPS (In ₹) 0.83 Q2'26 (1.90) Q1'26 (0.71) Q1'25
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TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

BALANCE SHEET AS AT 30TH SEPTEMBER 2025

₹ in Lakhs

Particulars	As at	As at
	September 30, 2025	March 31, 2025
	Unaudited	Audited
A Assets		
1 Non-current assets		
(a) Property, plant and equipment	3,557	3,840
(b) Right to use asset	1,383	1,073
(c) Capital Work in Progress	11	-
(d) Intangible assets	1,312	1,405
(e) Intangible assets under development	-	-
(f) Financial assets		
i. Investments	121	130
ii. Other financial assets	240	237
(g) Deferred tax Assets (Net)	534	456
(h) Non current tax assets (Net)	790	882
(i) Other non-current assets	181	174
Total non-current assets	8,129	8,197
2 Current assets		
(a) Inventories	6,907	6,469
(b) Financial assets		
i. Investments	692	671
ii. Trade receivables	7,935	7,197
iii. Cash and cash equivalents	83	265
iv. Bank balances other than (iii) above	252	256
v. Other financial assets	1,736	1,251
(c) Other current assets	1,824	1,764
Total current assets	19,429	17,873
Total Assets	27,558	26,070
B Equity and liabilities		
1 Equity		
(a) Equity share capital	1,865	1,865
(b) Other equity	7,266	7,429
Total equity	9,131	9,294
2 Liabilities		
Non-current liabilities		
(a) Financial liabilities		
i. Borrowings	679	1,016
ii. Lease Liabilities	858	591
(b) Provisions	24	23
(c) Other non-current liabilities	-	35
Total non-current liabilities	1,561	1,665
Current liabilities		
(a) Financial liabilities		
i. Borrowings	4,153	2,112
ii. Lease liabilities	585	540
iii. Trade payables:		
-Total outstanding dues of micro enterprises and small enterprises	434	555
-Total outstanding dues of creditors other than micro enterprises and small enterprises	7,346	7,825
iv. Other financial liabilities	1,883	1,684
(b) Provisions	1,755	1,739
(c) Other current liabilities	710	656
Total current liabilities	16,866	15,111
Total Liabilities	18,427	16,776
Total Equity & Liabilities	27,558	26,070



TVS ELECTRONICS LIMITED
 CIN : L30007TN1995PLC032941
 Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018
 Statement of Unaudited Financial Results for the quarter and half year ended 30th September 2025

₹ in Lakhs

S. No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
	a. Gross Sales / Income from operations	12,741	9,666	10,458	22,407	21,588	43,026
	b. Other Operating Income	9	8	3	17	5	23
	Total Revenue from Operations	12,750	9,674	10,461	22,424	21,593	43,049
	Other Income	183	117	68	300	136	260
1	Total Revenue	12,933	9,791	10,529	22,724	21,730	43,309
	Expenses						
	a. Cost of materials consumed	4,016	3,791	2,917	7,807	6,551	14,298
	b. Purchases of stock-in-trade	1,928	1,891	2,198	3,819	3,710	7,589
	c. Changes in inventories of finished goods, stock-in-trade and work-in-progress	816	(1,302)	(136)	(486)	754	(164)
	d. Employee benefits expense	2,143	1,842	1,808	3,985	3,477	7,220
	e. Finance costs	171	166	138	337	266	536
	f. Depreciation and amortisation expense	374	486	342	860	710	1,507
	g. Other expenses	3,370	3,326	3,411	6,696	6,523	12,958
2	Total Expenses	12,818	10,200	10,678	23,018	21,991	43,944
3	Profit before tax (1-2)	115	(409)	(149)	(294)	(261)	(635)
	Current Tax	-	-	-	-	-	1
	Deferred Tax	(40)	(54)	(17)	(94)	(3)	(252)
	Tax relating to Prior Years	-	-	-	-	-	(4)
4	Tax Expense	(40)	(54)	(17)	(94)	(3)	(255)
5	Net Profit after tax (3-4)	155	(355)	(132)	(200)	(258)	(379)
6	Other comprehensive Income						
	Items that will not be reclassified to Profit or (Loss)	52	-	(21)	52	(21)	(30)
	Tax on above	(15)	-	-	(15)	-	8
7	Total Comprehensive Income (5+6)	192	(355)	(153)	(163)	(279)	(402)
8	Paid-up equity share capital (Face Value of the Share is ₹ 10/- each)	1,865	1,865	1,865	1,865	1,865	1,865
9	Reserves (excluding Revaluation Reserves)						7,429
10	Earnings per share (EPS) (Face value of ₹ 10/- each) (not annualised for quarters)						
	a) Basic (in ₹)	0.83	(1.90)	(0.71)	(1.07)	(1.38)	(2.03)
	b) Diluted (in ₹)	0.83	(1.90)	(0.71)	(1.07)	(1.38)	(2.03)

Note: Refer accompanying notes to Statement of unaudited Financial Results



TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED SEPTEMBER 30, 2025

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

₹ in Lakhs

	Half Year ended September 30,2025		Half Year ended September 30,2024	
A. Cash flow from operating activities				
Net profit/(loss) after tax		(200)		(258)
Adjustments for :				
Depreciation and Amortisation	860		710	
Tax provisions	(94)		(3)	
Finance costs	337		266	
Profit on sale of Property, Plant and equipment	(1)		(4)	
Net Gain arising on FVTPL Transaction	(198)		(109)	
Gain/(Loss) on derecognition of lease	(8)		58	
Profit on sale of Investment	-		(179)	
Interest Income	(47)		(17)	
Provision for Expected Credit Losses	73		8	
		922		730
Operating profit before working capital changes		722		472
Changes in working capital				
<u>Adjustments for (increase)/decrease in operating assets</u>				
Trade and other receivables	(812)		(758)	
Inventories	(438)		560	
Other Assets	(66)		428	
Other Financial Assets	(446)		(515)	
<u>Adjustments for increase/(decrease) in operating liabilities</u>				
Trade payables	(600)		(100)	
Other Liabilities	97		150	
Other Financial Liabilities	313		233	
		(1,952)		(3)
Cash (used) in operations		(1,230)		469
Direct taxes paid / refund received - (net)		92		(276)
Net cash flow (used) in operating activities		(1,138)		193
B. Cash flow from investing activities				
Purchase of Property, plant and equipment & intangibles including capital advances	(187)		(540)	
Proceeds from sale of Property, plant and equipment	2		8	
Bank balances considered as other than cash and cash equivalents	4		(160)	
Sale of Investments	-		2,129	
Interest received	47		8	
Net cash flow generated from investing activities		(134)		1,444
C. Cash flow from financing activities				
Payment of lease liability	(350)		(278)	
Proceeds/ (Repayment) of borrowings (Net)	1,703		(823)	
Finance costs	(264)		(215)	
Dividends paid (Gross of Tax)	-		(187)	
Net cash flow (used) in financing activities		1,089		(1,502)
Net (decrease) in cash and cash equivalents (A+B+C)		(183)		135
Reconciliation				
Cash and cash equivalents as at beginning of the Year		265		312
Cash and cash equivalents as at end of the period		82		447
Net (decrease) in cash and cash equivalents		(183)		135



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TVS ELECTRONICS LIMITED

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Extract of unaudited financial results for the quarter and half year ended September 30, 2025

(₹ in Lakhs)

S.No.	Particulars	Financials			
		Quarter Ended	Half Year Ended	Quarter Ended	Year Ended
		September 30,2025	September 30,2025	September 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income from operations	12,750	22,424	10,461	43,049
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	115	(294)	(149)	(635)
3	Net Profit / (Loss) for the period (before tax, after Exceptional and/or Extraordinary items)	115	(294)	(149)	(635)
4	Net Profit / (Loss) for the period (after tax, after Exceptional and/or Extraordinary items)	155	(200)	(132)	(379)
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	192	(163)	(153)	(402)
6	Paid-up equity share capital (Face Value of the Share is Rs.10/- each)	1,865	1,865	1,865	1,865
7	Reserves (excluding Revaluation Reserves)				7,429
8	Earnings per share (EPS) (Face value of Rs.10/- each) (not annualised for three months and nine months)				
a	Basic (in Rs)	0.83	(1.07)	(0.71)	(2.03)
b	Diluted (in Rs)	0.83	(1.07)	(0.71)	(2.03)

Note: The above is an extract of the detailed format of financial results for the quarter and half year ended September 30,2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and on the Company's website (www.tvs-e.in).

Chennai
Nov 11 2025

By order of the Board

**SRILALITHA
GOPAL**

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SRILALITHA GOPAL

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Srilalitha Gopal
Managing Director

TVS Electronics Limited Arihant E-Park, NO. 117/1, 7&9th Floor, L.B. Road, Adyar, Chennai - 600 020 | +91(44) 4200 5200

Registered office: Harita Towers, 2nd Floor, No.119, St.Mary's Road, Abhiramapuram, Chennai - 600 018.

Corporate Identity Number : L30007TN1995PLC032941 | Email id : webmaster@tvs-e.in | www.tvselectronics.in



TVS ELECTRONICS LIMITED

Annexure 1

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Statement of segment wise revenue, results and capital employed for the quarter and half year ended September 30, 2025

₹ in Lakhs

S No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Unaudited			Unaudited		Audited
1	Segment Revenue						
	a) Products & Solutions	9,299	6,450	7,310	15,749	15,721	30,732
	b) Customer Support Services	3,452	3,224	3,152	6,676	5,873	12,319
	Net Sales / Income from operations	12,750	9,674	10,462	22,424	21,593	43,050
2	Segment Results						
	(Profit before interest and tax from each segment)						
	a) Products & Solutions	427	12	141	439	215	848
	b) Customer Support Services	(324)	(372)	(221)	(696)	(347)	(1,206)
	Total Segment results	103	(360)	(80)	(257)	(132)	(358)
	Add: Exceptional Items						
	(Less): Finance costs	(171)	(166)	(138)	(337)	(266)	(536)
	Add: Unallocable Income net of	183	117	69	300	137	260
	Total Profit before tax	115	(409)	(149)	(294)	(261)	(635)
3	Segment Assets						
	a) Products & Solutions	13,902	15,510	11,668	13,902	11,668	13,082
	b) Customer Support Services	11,183	9,360	10,313	11,183	10,313	10,326
	d) Unallocated*	2,473	1,532	2,320	2,473	2,320	2,662
	Total Segment Assets	27,558	26,402	24,300	27,558	24,300	26,070
4	Segment Liabilities						
	a) Products & Solutions	9,426	8,968	7,653	9,426	7,653	8,076
	b) Customer Support Services	4,168	3,736	4,341	4,168	4,341	5,572
	d) Unallocated**	4,832	4,759	2,891	4,832	2,891	3,128
	Total Segment Liabilities	18,427	17,463	14,886	18,427	14,886	16,776
5	Capital Employed(3-4)(Total Equity)	9,131	8,940	9,414	9,131	9,414	9,294

* Includes Cash and Cash Equivalents, Bank Balances, Current Investments & Tax assets

** Includes Borrowings & Tax liabilities



TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

NOTES

- 1) The above unaudited financial results have been reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on November 11, 2025.
- 2) The Company has the following two business segments as per Ind AS 108:
(i) Products & Solutions; (ii) Customer Support Services;
- 3) The financial results are available on the website of BSE Limited (Bombay Stock Exchange Limited) - www.bseindia.com, National Stock Exchange of India Limited - www.nseindia.com and the Company - www.tvs-e.in.
- 4) Figures for the previous periods have been regrouped wherever necessary, to conform to current period's classification
- 5) The company has no subsidiary / associate / joint venture companies as on September 30, 2025

Chennai
November 11, 2025

SRILALITHA
GOPAL

By order of the Board

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SRILALITHA GOPAL

Date: 2025.11.11
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Srilalitha Gopal
Managing Director