



4th March, 2025

**BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001**

Scrip Code - 532513

**National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1 G Block,
Bandra - Kurla Complex, Bandra - (E)
Mumbai - 400 051**

Scrip Symbol - TVSELECT

Sub: Intimation regarding Abridged Prospectus of unlisted entity involved in the Scheme of Amalgamation

Dear Sir/Ma'am,

Pursuant to SEBI Circular no. SEBI/HO/CFD/POD2/P/CIR/2023/93 dated June 20, 2023 and SEBI Master Circular no. SEBI/HO/CFD/POD2/P/CIR/2023/00094 dated June 21, 2023 and with reference to the Scheme of Amalgamation between TVS Investments Private Limited ("Transferor Company" or "TVSIPL") and TVS Electronics Limited ("Transferee Company" or "TVSEL") and their respective Shareholders ("Scheme"), we hereby submit the applicable information pertaining to the unlisted entity involved in the scheme, in Abridged Prospectus as provided in Part E of Schedule VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, along with the certificate on adequacy and accuracy issued by M/s. Kunvarji Finstock Pvt. Ltd, SEBI registered Merchant Banker after following due diligence process.

Kindly take the above information on record.

Thanking you,
For **TVS Electronics Limited**

**K Santosh
Company Secretary**

TVS Electronics Limited

"Arihant E-Park", No.117/1, 9th Floor, L.B. Road, Adyar, Chennai – 600 020. Tel.: +91-44-42005200
Registered Office: Greenways Towers, 2nd Floor, No.119, St. Mary's Road, Abhiramapuram, Chennai- 600 018
Corporate Identity Number: L30007TN1995PLC032941
E-mail id: webmaster@tvs-e.in Website: www.tvs-e.in

To,
The Board of Directors,
TVS Electronics Limited
Greenways Towers, No 119
2nd Floor St Marys Road Abhiramapuram,
Chennai - 600018

Dear Sir/ Madam,

Sub: Certificate on adequacy and accuracy of disclosure of information pertaining to the unlisted Company i.e. TVS Investments Private Limited, in the format prescribed for abridged prospectus as specified in Part E of Schedule VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/00094 dated June 21, 2023 as amended from time to time, to the extent applicable, for the purpose of Scheme of Amalgamation amongst TVS Investments Private Limited (“Transferor Company” or “TVSIPL”) and TVS Electronics Limited (“Transferee Company” or “TVSEL”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the rules framed thereunder (collectively the “Act”) and all other applicable acts, rules and regulations, (hereinafter referred to as the “Scheme”).

We, Kunvarji Finstock Private Limited (“KFPL”, “Kunvarji”, “We” or “us”), a Category I Merchant Banker registered with SEBI, having registration no. MB/INM000012564 have been appointed by Board of Directors (“Board”) of **TVS Electronics Limited (CIN: L30007TN1995PLC032941)** for the purpose of certifying the adequacy and accuracy of disclosure of information pertaining to the unlisted Company, **TVS Investments Private Limited (CIN: U65999TN2018PTC124316)** in the format prescribed for abridged prospectus as specified in Part E of Schedule VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, involved in the proposed Scheme of Amalgamation amongst TVS Investments Private Limited (“Transferor Company” or “TVSIPL”) and TVS Electronics Limited (“Transferee Company” or “TVSEL”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the rules framed thereunder (collectively the “Act”) and all other applicable acts, rules and regulations, (hereinafter referred to as “the Scheme”).

Scope and Purpose of the Certificate

As required under SEBI Master Circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023 (“SEBI Circular”) inter alia prescribed that the listed entity in the present case **TVS Electronics Limited (CIN: L30007TN1995PLC032941)** shall include the applicable information pertaining to the unlisted entity involved in the Scheme, in the present case being **TVS Investments Private Limited (CIN:**

Kunvarji Finstock Pvt. Ltd.

+91 79 6666 9000 ✉ mb@kunvarji.com

Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Ahmedabad - 380 051.

Corporate Office : 1218-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema,

Near Western Express Highway – Metro Station, Andheri (E), Mumbai, Maharashtra - 400093.

CIN - U65910GJ1986PTC008979



U65999TN2018PTC124316), in the format specified for Abridged Prospectus as provided in Part E of Schedule VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), in the explanatory statement or notice or proposal accompanying resolution to be passed, will be sent to the shareholders while seeking approval of the Scheme. SEBI Circulars further prescribe that the accuracy and adequacy of such disclosures shall be certified by a SEBI Registered Merchant Banker after following the due diligence process.

This certificate is being issued in compliance of above mentioned requirement under the SEBI Circular.

This certificate is restricted to meet the above-mentioned purpose only and may not be used for any other purpose whatsoever or to meet the requirement of any other laws, rules, regulations and statutes.

1. **Certification:**

We state and confirm as follows:

- 1) We have examined various documents and other materials made available to us by the management of **TVSIPL** and **TVSEL** in connection with finalization of disclosure document containing information in the format prescribed for abridged prospectus ("**Disclosure Document**") dated February 26, 2025, pertaining to **TVSIPL**, which will be circulated to the shareholders and creditors of **TVSEL** at the time of seeking their consent to the Scheme of Amalgamation of **TVSIPL** and **TVSEL** as a part of explanatory statement to the notice.
- 2) Based on the information, documents, confirmation, representation, undertakings and certificates provided to us by **TVSIPL** and **TVSEL** as well discussions with their management, Directors and officers, we confirm that, the information contained in the Disclosure Document of **TVSIPL** is adequate and accurate in the terms of the SEBI Circulars read with Part E of Schedule VI of the SEBI ICDR Regulations.

2. **Disclaimer:**

Our scope of work did not include the following:-

- An audit of the financial statements of **TVSIPL**.
- Carrying out a market survey / financial feasibility for the Business of **TVSIPL**.
- Financial and Legal due diligence of **TVSIPL**.

It may be noted that in carrying out our work, we have relied on the integrity of the information provided to us for the purpose, and other than reviewing the consistency of such information, we have not sought to carry out an independent verification, thereof we assume no responsibility and make no representations with respect to the accuracy or completeness of any information provided by the management of **TVSIPL** and **TVSEL**.

Kunvarji Finstock Pvt. Ltd.

☎ +91 79 6666 9000 ✉ mb@kunvarji.com

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CIN - U65910GJ1986PTC008979



We do not assume any obligation to update, revise or reaffirm this certificate because of events or transactions occurring subsequent to the date of this certificate.

We understand that the management of **TVSIPL** and **TVSEL**, during our discussions with them, would have drawn our attention to all such information and matters which may have an impact on our Certificate.

The fee for our services is not contingent upon the result of the Scheme.

The management of **TVSIPL** and **TVSEL** or their related parties are prohibited from using this opinion other than for its sole limited purpose and not to make a copy of this certificate available to any party other than those required by statute for carrying out the limited purpose of this certificate.

Our certificate is not, nor should it be constructed as our opinion or certification of the compliance of the Composite Scheme of Arrangement with the provision of any law including Companies Act, taxation laws, capital market laws and related laws.

We express no opinion whatsoever and make no recommendations at all (and accordingly take no responsibility) as to whether shareholders/investors should buy, sell or hold any stake in the Company or any of its related parties (holding companies/subsidiaries/associates etc.)

In no event, KFPL, its Directors and employees will be liable to any party for any indirect, incidental, consequential, special or exemplary damages (even if such party has been advised of the possibility of such damages) arising from any provision of this opinion.

Yours faithfully,
For, Kunvarji Finstock Private Limited

ATUL
MANHARLAL
CHOKSHI

Digitally signed by ATUL
MANHARLAL CHOKSHI
Date: 2025.02.26
11:44:22 +05'30'

Mr. Atul Chokshi
Director (DIN: 00929553)
MB Registration No.: MB/INM000012564

Date: February 26, 2025

Place: Ahmedabad

Kunvarji Finstock Pvt. Ltd.

☎ +91 79 6666 9000 ✉ mb@kunvarji.com

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Near Western Express Highway – Metro Station, Andheri (E), Mumbai, Maharashtra - 400093.

CIN - U65910GJ1986PTC008979



TVS INVESTMENTS PRIVATE LIMITED

Registered Office : Greenways Towers, No 119, 2nd Floor St. Mary's Road, Abhiramapuram, Chennai-600018

Phone:044-24679400. CIN: U65999TN2018PTC124316 email:corpsecretarial@tvs-e.in

DISCLOSURE DOCUMENT

This Disclosure Document ('Disclosure Document') has been prepared solely as per the requirements of the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023, as amended from time to time, in connection with the Scheme of Arrangement between TVS Investments Private Limited ('TVSIPL' or 'Transferor Company'), TVS Electronics Limited ('TVSEL' or 'Transferee Company') and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('the Act') ('Scheme') filed before the Hon'ble National Company Law Tribunal, Chennai Bench.

This Disclosure Document discloses applicable information [as prescribed in the format for abridged prospectus provided in Part E of Schedule VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018] pertaining to TVSIPL, being an unlisted company in the Scheme.

This Disclosure Document should be read together with the Scheme, and the Notice & the Explanatory Statement sent to the shareholders of the Transferee Company

This Disclosure Document should not be considered as an invitation or an offer of any securities by or on behalf of TVSEL or TVSIPL

THIS DISCLOSURE DOCUMENT CONTAINS 9 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

TVS INVESTMENTS PRIVATE LIMITED

CIN: : U65999TN2018PTC124316 | Date of Incorporation: 31st August, 2018

Registered Office	Corporate Office	Contact Person	Telephone, E-mail and Website
Greenways Towers, No 119, 2nd Floor, St. Mary's Road, Abhiramapuram, Chennai- 600018	Same as Registered Office	Mr. R Jagannathan	Telephone:044-24679400 E-mail: corpsecretarial@tvs-i.in Website: --
NAME OF PROMOTER OF TVSIPL: Mr. Gopal Srinivasan & Mrs. Srilalitha Gopal			

Details of Offer to Public	Not Applicable
Details of OFS by Promoter(s) / Promoter Group / Other Selling Shareholders	
Price Band, Minimum Bid Lot and Indicative Timelines	
Details of WACA (Weighted Average Cost of Acquisition) of all shares transacted	

over the trailing eighteen months from the date of RHP (Red Herring Prospectus)

DETAILS OF THE SCHEME

BRIEF PARTICULARS OF THE SCHEME

- a) The Scheme is presented under Sections 230 to 232 and other applicable provisions of the Act amongst TVSEL and TVSIPL and their respective shareholders and creditors.
- b) TVSIPL is currently the holding Company of TVSEL. In order to further simplify the shareholding structure, the Board of Directors of the Company at its meeting held on 11th November, 2023 approved a Scheme of Amalgamation between the TVSIPL and TVSEL. As per the Scheme, the TVSIPL will be amalgamated with TVSEL and upon sanction of the Scheme by NCLT, equity share capital of TVSEL hitherto held by TVSIPL will be directly held by the shareholders of TVSIPL in proportion of their holding in TVSIPL.
- c) Consideration as per the Scheme: 59.84% paid-up equity share capital held by TVSIPL in TVSEL i.e.1,11,60,093 fully paid up equity shares of Rs.10 each of TVSEL will be issued and allotted to the equity shareholders of TVSIPL in proportion of their holding in TVSIPL.
- d) The “Appointed Date” of the Scheme means 1st April, 2023 or such other date as may be determined by the National Company Law Tribunal.
- e) The Scheme is subject to the approvals and sanctions as mentioned in the Scheme

RATIONALE AND OBJECTIVE OF THE SCHEME:

- a) The Amalgamation would result in the promoters of the Transferor Company directly holding shares in the Transferee Company, which will not only lead to simplification of the shareholding structure and reduction of shareholding tiers but also demonstrate the promoter group's direct commitment to and engagement with the Transferee Company.
- b) The Amalgamation will enable greater focus of the management on the business and facilitate in creating enhanced value for Transferee Company's shareholders and allow a focused strategy in operations, which would be in the best interest of all its shareholders, creditors, and stakeholders.
- c) Consolidation and simplification of the group structure and reduction of administrative costs and legal and regulatory compliances at the group level.

RISKS IN RELATION TO THE FIRST OFFER

Not Applicable, as no offer of equity shares to the public is envisaged.

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking any investment decision. For taking any investment decision, investors must rely on their own examination of TVSEL, TVSIPL and the Scheme, including the risks involved. The equity shares of TVSIPL have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) / Stock Exchanges, nor does SEBI / Stock Exchanges guarantee the accuracy or adequacy of the contents of the Disclosure Document.

Specific attention of the investors is invited to the section titled 'INTERNAL RISK FACTORS'.

Note: This Disclosure Document should not be considered as an invitation or an offer of any securities by or on behalf of TVSEL or TVSIPL

PROCEDURE

The procedure with respect to public issue / offer would not be applicable as the issue of equity shares by TVSEL is proposed only for the shareholders of TVSIPL pursuant to the Scheme. Hence, the procedure with respect to Bid-Cum-Application Form, Red Herring Prospectus and General Information Documents etc. are not applicable.

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER(S)

Not Applicable

STATUTORY AUDITORS OF TVS INVESTMENTS PRIVATE LIMITED

M/s. Sundaram & Srinivasan, Chartered Accountants, Chennai
(Firm Registration Number 004207S)

Telephone: 24988762

Email: sundaramandsrinivasan1948@gmail.com

Website: www.sundaramandsrinivasan.com

PROMOTER OF TVS INVESTMENTS PRIVATE LIMITED

Sl.No.	Name	Individual/ Corporate	Qualification and Experience
1.	Mr. Gopal Srinivasan	Individual	<p>Mr. Gopal Srinivasan is a commerce graduate from Loyola College, Chennai, and an MBA from the University of Michigan, USA. As a passionate entrepreneur, he actively contributes to the promotion of entrepreneurship by serving as an angel investor in collaboration with esteemed organisations such as Chennai Angels and The Indus Entrepreneurs (TiE). Through these platforms, he offers valuable guidance and mentorship to aspiring entrepreneurs, helping them in the process of incubating and developing their businesses. He is also the Founder, Chairman & Managing Director of TVS Capital Funds Private Limited and a third generation member of the TVS Family.</p> <p>Over an entrepreneurial career spanning 30 years, he has incubated 8 companies operating in diverse sectors, including technology, financial services & auto components. He is a Governing Council member of Reserve Bank Innovation Hub (RBIH), which is a centre for idea generation and development facilitating environment stewardship, encouraging collaboration, and in turn, promoting innovation in the financial sector.</p>
2	Mrs. Srilalitha Gopal	Individual	<p>Mrs. Srilalitha Gopal is an engineering graduate in computer science from IISc, Bengaluru. She was appointed as a Director at TVS Electronics on November 10, 2011 and subsequently appointed as Managing Director of the Company starting from May 11, 2018. She has been at the forefront of the various strategic initiatives directed towards increasing the profitability of the Company and drive the growth initiatives of TVS Electronics. She provides active directional support to TVS Electronics in CSR initiatives.</p> <p>She is also a Director of TVS Investments Private Limited, the holding</p>

			company of TVS Electronics. She is also the Managing Director of M/s Harita Techserv Private Limited (HTPL) since 2008. Her direction has enabled the growth of HTPL and spurred it to become one of the most preferred design engineering and talent services partners, ensuring success for every stakeholder of HTPL
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BUSINESS OVERVIEW AND STRATEGY OF TVS INVESTMENTS PRIVATE LIMITED

TVSIPL was incorporated on 31st August, 2018, as a private limited company in the state of Tamil Nadu under the Companies Act, 2013 and has its registered office at Greenways Towers, No 119, 2nd Floor St. Mary's Road, Abhiramapuram, Chennai- 600018.

Key Performance Indicators - Not Applicable as there are no operations and it is holding investments only in TVS Electronics Limited

Client Profile : Not Applicable as it holds investments only in TVS Electronics Limited

Intellectual Property : Nil

Market Share : Not Applicable

Manufacturing Plant : Nil

Employee Strength : NIL, as there are no employees in TVS Investments Private Limited

BOARD OF DIRECTORS OF TVS INVESTMENTS PRIVATE LIMITED

Sl. No.	Name	Designation (Independent / Wholetime / Executive / Nominee)	Experience and Educational Qualification	Other Directorships
1	Mr. Gopal Srinivasan	Non – Executive Director	Mentioned above in the Promoter details section.	<p><u>Managing Director</u></p> <p>1. TVS Capital Funds Private Limited, (Formerly Geeyes Capital Funds P Ltd) Chairman & Managing Director</p> <p><u>Director – Public Limited Companies</u></p> <p><u>Listed Companies</u></p> <p>1 TVS Electronics Limited, Chairman</p> <p><u>Unlisted Companies</u></p> <p>2 Lucas TVS Limited, Director</p> <p>3 Vivriti Capital Limited, Director</p> <p><u>Director – Private Limited Companies</u></p> <p>1. T.V. Sundram Iyengar & Sons Private Limited, Director</p> <p>2. TVS Wealth Private Limited, (Formerly Sundaram Investment Private Limited), Director</p> <p>3. NextWealth Entrepreneurs Private Limited, Director</p> <p>4. TVS Investments Private Limited, Director</p> <p>5. Credavenue Private Limited, Director</p> <p>6. Vivriti Asset Management Private Limited, Director</p> <p>7. Vivriti Next Limited (Formerly QED Business Solutions Private Limited), Director</p> <p>8. Hari And Company Investments Madras Private Limited, Director</p> <p><u>Director – Section 8 Companies</u></p> <p>1. IIT Madras Research Park, Director</p> <p>2. IVC Association, Chairman</p> <p>3. Chennaiangels Network Association, Director</p> <p>4. Chennai City Connect Foundation, Director</p>

			5. Chennai International Centre, Director 6. Reserve Bank Innovation Hub, Director 7. Diaspora Leaders Foundation, Director 8. Prema Srinivasan Charitable Foundation, Director 9. Shri Cheema Charitable Foundation, Director
2	Mrs. Srilalitha Gopal	Non – Executive Director	1. TVS Electronics Limited, Managing Director 2. TVS Investments Private Limited, Director 3. Harita Techserv Private Limited, Director 4. TVS Wealth Private Limited (Formerly Sundaram Investment Private Limited), Director 5. Shri Cheema Charitable Foundation, Director 6. Prema Srinivasan Charitable Foundation, Director

OBJECTS OF THE SCHEME

Kindly refer to the brief details of the Scheme given under the section titled 'DETAILS OF THE SCHEME'.

Details of means of finance: Not Applicable

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issue, if any, in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

PRE-SCHEME SHAREHOLDING PATTERN OF TVS INVESTMENTS PRIVATE LIMITED

Sl. No.	Particulars	Pre-Scheme number of Shares	Pre-Scheme percentage of shareholding
1.	Promoter & Promoter Group	18,38,696	99.78%
2.	Public	4,128	0.22%
	Total	18,42,824	100.00%

Number / amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable

STANDALONE FINANCIALS OF TVS INVESTMENTS PRIVATE LIMITED

Particulars	Period ended 30.9.2024 (Un-Audited)	Financial Year 2023-24 (31.3.2024) (Audited)	(Rs. In Lakhs)	
			Financial Year 2022-23 (31.3.2023) (Audited)	Financial Year 2021-22 (31.3.2022) (Audited)
Total income from operations (Net)	111.60	268.20	217.75	308.01

Net Profit/(Loss) before tax and extraordinary items	77.43	222.55	(193.29)	172.49
Net Profit / (Loss) after tax and extraordinary items	(6.40)	166.53	(216.51)	126.53
Equity Share Capital	17.47	17.47	16.54	16.54
Other Equity	2,796.34	2,802.74	1,603.06	1,818.41
Net worth	5,543.97	5,550.37	4,160.77	4,376.12
Basic earnings per share (Rs.)	(0.37)	9.57	(13.09)	7.67
Diluted earnings per share (Rs. per share)	(0.37)	9.57	(13.09)	7.67
Return on net worth (%)	(0.12)%	3.00%	(5.20)%	2.89%
Net asset value per share (Rs. per share)	317.39	317.76	251.54	264.56

Notes:

1. Net worth has been computed as per Section 2(57) of the Act.
2. Return on net worth (%) has been arrived at by dividing Profit for the period by Net worth.
3. Net asset value per share has been arrived at by dividing Net worth by the number of outstanding Equity Shares.

CONSOLIDATED FINANCIALS OF TVS INVESTMENTS PRIVATE LIMITED

(Rs. In Lakhs)

Particulars	Financial Year 2023-24 (31.3.2024) (Audited)	Financial Year 2022-23 (31.3.2023) (Audited)	Financial Year 2021-22 (31.3.2022) (Audited)
Total income from operations (Net)	36,868	39,497.42	6,195.34
Net Profit/(Loss) before tax and extraordinary items	(68.66)	2091.90	597.47
Net Profit / (Loss) after tax and extraordinary items	(29.67)	932.30	1696.24
Equity Share Capital	17.47	16.54	16.54
Other Equity	8923.02	20,981.35	20,516.73
Net worth	8940.49	20,997.89	20,533.27
Basic earnings per share (Rs.)	(2.33)	32.57	93.27
Diluted earnings per share (Rs. per share)	(2.33)	32.57	93.27
Return on net worth (%)	(0.33)%	4.44%	8.26%
Net asset value per share (Rs. per share)	₹512	₹1269	₹1241

Notes:

1. Net worth has been computed as per Section 2(57) of the Act.
2. Return on net worth (%) has been arrived at by dividing Profit for the period by Net worth.
3. Net asset value per share has been arrived at by dividing Net worth by the number of outstanding Equity Shares.

INTERNAL RISK FACTORS

1. Economic downturns, cyclical volatility, natural calamities, terrorist attacks etc., which are beyond the control of the company, may adversely affect business operations and financial performance.
2. Changing laws, regulations and standards relating to accounting, corporate governance and public disclosure can create uncertainty and any unfavorable change in laws, regulations and standards may have a material adverse effect on the Company and the Company may have to incur additional cost to comply with such laws, regulations and standards.
3. Increasing intensity of sophisticated cyber-attacks may result in non-availability of Information Technology systems and Information Assets, loss of data integrity and compromise / theft of sensitive or personal information of customers, which may lead to significant disruption of operations, erosion of stakeholder confidence and reputational damage.

4. Inability to attract and retain high quality talent, inadequate training & development, and high attrition may adversely affect business operations and growth prospects of the company

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTIONS						
A. Total number of outstanding litigations of TVSIPL and amount involved:						
Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary action by SEBI / Stock Exchanges against Promoters	Material Civil Litigations	Aggregate amount involved (Rs. In Cr)
TVSIPL						
By TVSIPL	Nil	Nil	Nil	Nil	Nil	N.A.
Against TVSPIL	Nil	Nil	Nil	Nil	Nil	N.A.
Directors						
By the Directors of TVSIPL	Nil	Nil	Nil	Nil	Nil	N.A.
Against the Directors of TVSIPL	Nil	Nil	Nil	Nil	Nil	N.A.
Promoter						
By Promoter of TVSIPL	Nil	Nil	Nil	Nil	Nil	N.A.
Against Promoter of TVSIPL	Nil	Nil	Nil	Nil	Nil	N.A.
Subsidiaries	TVSIPL has no subsidiaries other than the Transferee Company (TVSEL).					
B. Brief details of top 5 material outstanding litigations against TVSIPL and amount involved: Not Applicable						
C. Regulatory or disciplinary actions taken by SEBI or Stock Exchanges against Promoter of TVSIPL in last 5 financial years including outstanding action, if any – NIL						
D. Brief details of outstanding criminal proceedings against Promoter of TVSIPL– NIL						

ANY OTHER IMPORTANT INFORMATION OF TVSIPL: NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the SEBI established

under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Disclosure Document is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all the statements in this Disclosure Document are true and correct.

For and on behalf of TVS Investments Private Limited

Sd/-
Gopal Srinivasan
Director

Sd/-
Srilalitha Gopal
Director

Dated: 26.02.2025
Place: Chennai