



30/10/2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
P J Towers
Dalal Street,
Mumbai – 400 001

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

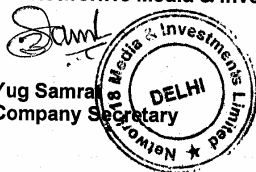
Please find enclosed herewith the details in the prescribed format in terms of Regulations 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition made under Rights issue of TV18 Broadcast Limited.

You are requested to take the above information on record.

Thanking you

Yours faithfully,
For Network18 Media & Investments Limited

Yug Samra
Company Secretary



Network 18 Media & Investments Limited

Regd. office: 503,504 & 507, 5th Floor, Mercantile House, 15 Kasturba Gandhi Marg, New Delhi- 110 001

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301
Tel # 95-120- 4341818, fax # 95-120- 4324110

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	TV18 Broadcast Limited	
2.	Name of the acquirer(s)	Network18 Media & Investments Limited (Alongwith other Promoter / Promoter Group entities/persons as detailed in Annexure-A*)	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Ltd; BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 759987639 Equity Shares by Promoter / Promoter Group under Rights Issue of TV18 Broadcast Limited as detailed in Annexure-A *	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Reg 10(4)(a)/10(4)(b)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.

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Network 18

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	*Please refer to Annexure-A			
	– Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

*Please find enclosed Pre/Post transaction shareholding of the Promoter & Promoter Group as Annexure – A.

for Network18 Media & Investments Limited

Place : Noida
Date : 30/10/2012

Yug Samrat
Company Secretary



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Statement of holding of "Promoter and Promoter Group" entities of TV18 Broadcast Limited										Annexure-A	
Sr.No	Name of the Shareholder	Pre Issue		Post Issue		No. of Shares Acquired in Rights	Issue	As a % of total Equity Shares (post Rights)			
		No. of Shares held Pre Rights	As a % of total Equity Shares (Pre Issue)	No. of Shares held Post Rights	As a % of total Equity Shares(Post Issue)						
1	NETWORK18 MEDIA & INVESTMENTS LIMITED	185526648	51.24	877035062	51.24	691508414	40.40				
2	RRB INVESTMENTS PRIVATE LIMITED	34600	0.01	163563	0.01	128963	0.01				
3	RAGHAV BAHL	136000	0.04	642909	0.04	506909	0.03				
4	RITU KAPUR	11274	0.003	53295	0.00	42021	0.00				
5	VANDANA MALIK	18102	0.005	85572	0.00	67470	0.00				
6	SUBHASH BAHL	584	0.0002	2760	0.00	2176	0.00				
7	RRB MEDIASOFT PRIVATE LTD	500	0.0001	2363	0.00	1863	0.00				
8	RB MEDIASOFT PRIVATE LTD	500	0.0001	26050431	1.52	26049931	1.52				
9	WATERMARK INFRA TECH PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61				
10	COLORFUL MEDIA PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61				
11	ADVENTURE MARKETING PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61				
12	RB MEDIA HOLDINGS PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61				
13	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (held in the name of its Trustee)	28725006	7.93	28725006	1.68	0	0.00				
14	TV 18 EMPLOYEES WELFARE TRUST	619548	0.17	619548	0.04	0	0.00				
15	IBN18 TRUST	1300000	0.36	1300000	0.08	0	0.00				
	Total	216373562	59.76	976361201	57.04	759987639	44.40				

