

April 9, 2021

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G-Block Bandra-Kurla Complex,
Bandra (East) Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Pursuant to Regulation 30(2) of Takeover Regulations, we are enclosing herewith the required disclosure in the prescribed format (please refer to **Annexure-A**), in respect of the Promoter and Promoter group shareholding in **TV18 Broadcast Limited**, the Target Company, as on **March 31, 2021**.

This is a consolidated disclosure on behalf of the Promoter and Promoter Group of **TV18 Broadcast Limited (NSE Symbol: TV18BRDCST, BSE Code: 532800)**.

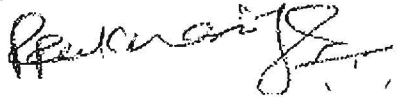
Please take the information on record.

Thanking you,

Yours faithfully,

For Network18 Media & Investments Limited

(for and on behalf of Promoter & Promoter Group)



Ratnesh Rukhariyar
Group Company Secretary

Encl. : As above

Copy to :

The Company Secretary
TV18 Broadcast Limited
First Floor, Empire Complex,
414, Senapati Bapat Marg, Lower Parel
Mumbai – 400 013

Network18 Media & Investments Limited

(CIN - L65910MH1996PLC280969)

Regd. office: First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai-400013

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DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

PART A- DETAILS OF SHAREHOLDING

1.	Name of the Target Company (TC)	TV18 Broadcast Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure 'I'		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share capital/ voting capital	% w.r.t. total diluted share capital / voting capital of TC(*)
	As of 31 st March, 2021, holding of:			
	a) Shares	As per Annexure 'I'	As per Annexure 'I'	As per Annexure 'I'
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants,	NA	NA	NA
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	Refer to Annexure 'I'	Refer to Annexure 'I'	Refer to Annexure 'I'

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PART-B NAME OF THE TARGET COMPANY- TV18 BROADCAST LIMITED**

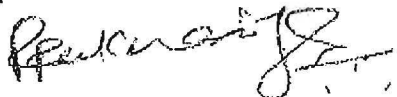
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Network18 Media & Investments Limited	Yes - Promoter	
Adventure Marketing Private Limited	Yes - Promoter	
Watermark Infratech Private Limited	Yes - Promoter	
Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)	Yes - Promoter	
Colorful Media Private Limited	Yes - Promoter	
RB Media Holdings Private Limited	Yes - Promoter	
RB Mediasoft Private Limited	Yes - Promoter	
RRB Mediasoft Private Limited	Yes - Promoter	
Reliance Industries Limited	Yes - Promoter	
RB Holdings Private Limited	Yes - Promoter	
Teesta Retail Private Limited	Yes - Promoter Group	
Reliance Industrial Investments and Holdings Limited	Yes - Promoter Group	

Note: In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part B shall be disclosed to Stock Exchanges but shall not be disseminated.

**For Network18 Media & Investments Limited
(for and on behalf of Promoter & Promoter Group)**



**Ratnesh Rukhariyar
Group Company Secretary**

Place : Noida

Date : April 9, 2021

Network18 Media & Investments Limited

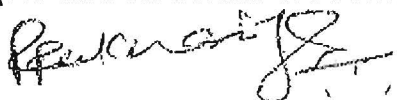
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Particulars of shareholding of Promoter(s) and Promoter Group(s) as on 31.03.2021				
S. No.	Name of Promoter/Promoter Group	Number of Equity Shares	% w.r.t. total share capital / voting capital	% w.r.t. total diluted Share capital/ voting capital of TC
	Promoter			
1	Network18 Media & Investments Limited	87,71,98,625	51.17%	51.17%
2	RB Mediasoft Private Limited	2,60,50,431	1.52%	1.52%
3	Adventure Marketing Private Limited	1,04,20,173	0.61%	0.61%
4	Colorful Media Private Limited	1,04,20,173	0.61%	0.61%
5	RB Media Holdings Private Limited	1,04,20,173	0.61%	0.61%
6	Watermark Infratech Private Limited	1,04,20,173	0.61%	0.61%
7	Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)	54,14,794	0.32%	0.32%
8	RRB Mediasoft Private Limited	2,363	0.00%	0.00%
9	Reliance Industries Limited [#]	0	0.00%	0.00%
10	RB Holdings Private Limited [#]	0	0.00%	0.00%
	Promoter Group			
11	Teesta Retail Private Limited	8,51,73,200	4.97%	4.97%
12	Reliance Industrial Investments and Holdings Limited [#]	0	0.00%	0.00%
Total		103,55,20,105	60.40%	60.40%
[#] Currently these entities do not hold any share in the Target Company. However, they form part of Promoter and Promoter Group of the Target Company.				

**For Network18 Media & Investments Limited
(for and on behalf of Promoter & Promoter Group)**



**Ratnesh Rukhariyar
Group Company Secretary**

Place : Noida
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