

April 13, 2026

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Dear Sir / Madam,

Subject: Press Release

Press Release titled 'Poonawalla Fincorp Successfully Raises ₹2,500 crore (~USD 270¹ million) via QIP' is being issued by the Company which is enclosed herewith for your reference.

Kindly take the above intimation on record.

Thanking You,

Yours faithfully,

For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS-13918

Encl: As above

¹USD – Rs. 92.65

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

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Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T:** +91 20 67808090

E: secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

PRESS RELEASE**Poonawalla Fincorp Successfully Raises ₹2,500 crore (~USD 270¹ million) via QIP**

Equity raised through QIP to support growth opportunities, expand PFL's lending operations, and further diversify its asset portfolio

Mumbai, April 13, 2026: Poonawalla Fincorp Limited (PFL) today announced the successful completion of its Qualified Institutions Placement (QIP), raising ₹2,500 crore. The issue saw strong participation from institutional investors, long-term funds, reflecting continued confidence in the Company's strategy and growth outlook.

Key Transaction Highlights:

- The Company issued 67,430,883 equity shares of face value ₹2 each to Qualified Institutional Buyers ("QIBs") at an issue price of ₹370.75 per equity share. The issue price represents a 5% discount to the floor price of ₹390.26 per equity share, resulting in aggregate proceeds of ₹2,500 Crore.
- The QIP, which opened on April 9, 2026, and closed on April 13, 2026, saw subscription from a diversified pool of investors, including Domestic Mutual Funds ("MFs"), Domestic Insurance Companies, and Foreign Institutional Investors ("FIIs").

Book Running Lead Managers and Legal Counsels: Kotak Mahindra Capital Company Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited acted as the Book Running Lead Managers to the QIP. Shardul Amarchand Mangaldas & Co. acted as legal counsel to the Company, while Cyril Amarchand Mangaldas (Indian law) and Sidley Austin Singapore Pte. Ltd. (United States law) acted as legal counsels to the Book Running Lead Managers.

About Poonawalla Fincorp Limited

Poonawalla Fincorp Limited ("the Company") is a Cyrus Poonawalla Group promoted non-deposit taking systemically important non-banking finance company (ND-SI-NBFC), registered with the Reserve Bank of India (RBI). The Company started operations nearly three decades back and is listed on the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE).

The Company has AUM of ₹55,017 crore as on December 31, 2025, and employs 5,264 people as of December 31, 2025. The company's financial services offerings include Loan Against Property, Gold Loans, Prime Personal Loans, Education Loans, Consumer Durable Loans, Business Loans, Instant Consumer Loans, Commercial Vehicle Loans, Mid-Market, Supply Chain Finance & NBFC Loans, Pre-Owned Car Finance, Loans for Professionals, Machinery Loans and Shopkeeper Loans.

For more information, please log on to: www.poonawallafincorp.com

For media queries contact: corporatecommunications@poonawallafincorp.com

¹ 1 USD – Rs 92.65